



ΕΛΛΗΝΙΚΗ ΔΗΜΟΚΡΑΤΙΑ
ΟΡΓΑΝΙΣΜΟΣ ΔΙΑΧΕΙΡΙΣΗΣ
ΔΗΜΟΣΙΟΥ ΧΡΕΟΥΣ
(Ο.Δ.Δ.Η.Χ.)

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Αθήνα, 19 Απριλίου 2023

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Α Ν Α Κ Ο Ι Ν Ω Σ Η

ΑΠΟΤΕΛΕΣΜΑΤΑ ΔΗΜΟΠΡΑΣΙΑΣ ΟΜΟΛΟΓΟΥ 4,25%

ΛΗΞΗΣ 15 ΙΟΥΝΙΟΥ 2033

Σήμερα διενεργήθηκε επανέκδοση μέσω δημοπρασίας Ελληνικών τίτλων 4,25%, λήξεως 15 Ιουνίου 2033, ύψους 300 εκατομμυρίων Ευρώ. Η δημοπρασία πραγματοποιήθηκε μέσω των Βασικών Διαπραγματευτών Αγοράς (*Primary Dealers*). Οι συνολικές προσφορές ανήλθαν σε 1.696 εκατ. Ευρώ και η ημερομηνία διακανονισμού είναι η Τετάρτη 26 Απριλίου 2023.

Ακολουθούν τα αποτελέσματα της δημοπρασίας:

Δημοπρασία	Σημερινή
ΟΕΔ 4,25%, λήξεως 15 Ιουνίου 2033	19 Απριλίου 2023 (ποσά σε εκ. Ευρώ)
1. Δημοπρατούμενο ποσό	300
2. Ύψος προσφορών	1.696
3. Συντελεστής κάλυψης(2:1)	5,65
4. Συνολικά αποδεκτό ποσό	300
5. Απόδοση	4,31%
6. Τιμή Δημοπρασίας	99,520
7. Cut – off ratio	10%

The notes to be issued by HR (the Further Notes) may not be fungible for U.S. federal income tax purposes with the original notes issued (the Original Notes). Whether the Further Notes would be fungible for such purposes will depend on, among other things, the date such Further Notes are issued, the yield of the outstanding Original Notes at that time based on their market value, and whether the Original Notes were issued with original issue discount (OID). If the Further Notes are not treated as fungible with the Original Notes for U.S. federal income tax purposes, the Further Notes may be issued with OID. Investors in the Notes should consult their tax advisors regarding the implications of the Further Notes being issued with OID.