

€€€ GGB € 6/28 – Launched €€€

- Books closed in excess of EUR 19.1bn (incl. EUR 730m)
- Spread set earlier at at MS+90bps
- Issue size set at EUR 2.5bn
- MS DM/B&D
- Books are closed. Allocation and pricing to follow

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Issuer: The Hellenic Republic
Issuer LEI: 2138003EKTMKZ5598902
Ratings: Ba3 / BB+ / BB+ / BBH (Moody's pos./S&P stb./Fitch stb./DBRS stb.)
Format: State Obligation (in dematerialised book entry form), RegS Cat 1, 144A eligible, CACs
Type: Senior unsecured, ECB repo eligible
Size: EUR 2.5bn
Maturity: 15 June 2028
Settlement: 5 April 2023 (T+5)
Coupon: Fixed, Annual, ACT/ACT, short first coupon
Final Spread: MS+90bps
Listing: Athens, regulated market
Law: English Law
Denoms: €1k +€1k
Docs: Exempt from prospectus requirements in Greece. Greek public Debt tax regime. Events of default. Tax gross up
Bookrunners: BNP Paribas, Citi, Deutsche Bank, Morgan Stanley (B&D), Nomura and Piraeus Bank
Fees: The bookrunners will be paid a fee in connection to the transaction
ISIN: GR0114033583
Timing: Books are closed. Allocation and pricing to follow
Target Market: The manufacturer target market (MiFID II product governance) is eligible counterparties, professional and retail clients (all channels for distribution).

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