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Ratings: Ba3 / BB / BB / BBL (stb/pos/stb/stb)
Format: State Obligation (in dematerialised book entry form), RegS Cat 1, 144A eligible, CACs
Type: Senior unsecured, ECB repo eligible, qualify for Pandemic Emergency Purchase Programme (PEPP)
Size: Benchmark
Maturity: 12 February 2026
Settlement: 12 May 2021 (T+5)
Coupon: Fixed, Annual ACT/ACT, short first coupon
IPTs: MS+55bps area
Listing: Athens, regulated market
Law: English Law
Denoms: €1k +€1k
Docs: Exempt from prospectus requirements in Greece. Greek public Debt tax regime. Events of default. Tax gross up
Bookrunners: Barclays(B&D/DM)/BofA/Citi/Commerzbank/MS/SG
Timing: Taking IOIs, today's business
ISIN: GR0114032577
Target Market: The manufacturer target markets (MiFID II product governance) are eligible counterparties, retail and professional (all distribution channels)

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