

The Hellenic Republic, rated B1 /B+ / BB- / BB (stb/pos/stb/stb), has mandated BNP Paribas, Citi, Goldman Sachs International Bank, HSBC and J.P. Morgan as Joint Lead Managers for a re-opening of the existing March 2029 bonds (ISIN GR0124035693) Reg S Cat1, 144A eligible, CACs to be issued in dematerialised registered form. The (syndicated) transaction will be launched in the near future, subject to market conditions. ICMA/FCA stabilisation rules and regulations apply.

The manufacturer target markets (MiFID II product governance) as assessed by the Joint Lead Managers are eligible counterparties, retail and professional (all distribution channels).

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