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€€€ The Hellenic Republic – GGB 1.875% 02/35 TAP – Guidance MS+[135]bp area €€€

Issuer: The Hellenic Republic (Ticker : GGB)

Issuer LEI: 2138003EKTMKZ5598902

Ratings: B1/BB-/BB/BBL (Moody's stb./S&P stb./Fitch stb./DBRS stb.)
Format: State Obligation (in dematerialised book entry form), RegS

Cat 1, 144A eligible, CACs

Type: Senior unsecured, ECB repo eligible, qualify for Pandemic

Emergency Purchase Programme (PEPP)

Original Size: €2.5bn

Tap Size: EUR benchmark
Maturity: 4 February 2035
Settlement: 29 October 2020 (T+6)

Coupon: 1.875%, Fixed, Annual ACT/ACT

First Coupon Date: 4 February 2021
Interest Commencement Date: 4 February 2020
Guidance: MS+[135bp] area

Listing: Athens, regulated market

Law: English Law
Denoms: €1k +€1k

Docs: Exempt from prospectus requirements in Greece. Greek

public Debt tax regime. Events of default. Tax gross up

Bookrunners: BNP Paribas, Commerzbank, Goldman Sachs International

Bank (GSIB), HSBC, J.P. Morgan

ISIN: GR0128016731 (immediately fungible)

Target Market: The manufacturer target markets (MiFID II product

governance) are eligible counterparties, retail and professional

(all distribution channels)

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http://www.pdma.gr/en/

Timing: Books are open, today's business

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