

€€ Hellenic Republic ("Greece") EUR 10-year Benchmark - Guidance €€

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Format: State Obligation (in dematerialised book entry form), RegS Cat 1, 144A eligible, CACs  
Type: Senior unsecured, ECB repo eligible, qualify for Pandemic Emergency Purchase Programme (PEPP)  
Size: Benchmark  
Maturity: 18 June 2032  
Settlement: 26 January 2022 (T+5)  
Coupon: Fixed, Annual, ACT/ACT, short first coupon  
Guidance: MS+145bps area  
Listing: Athens, regulated market  
Law: English Law  
Denoms: €1k +€1k  
Docs: Exempt from prospectus requirements in Greece. Greek public Debt tax regime. Events of default.  
Tax gross up  
Bookrunners: Barclays(B&D/DM)/Commerzbank/Eurobank/MS/Nomura/SG  
ISIN: GR0124038721  
Timing: Book's open, today's business  
Target Market: The manufacturer target market (MiFID II product governance) is eligible counterparties, professional and retail clients (all distribution channels)

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