

Launch Announcement

*** Hellenic Republic – EUR March 2029s TAP – Guidance @1.55% area***

Issuer: The Hellenic Republic
Ratings: B1 / B+ / BB- / BB (stb/pos/stb/stb)
Format: State Obligation (in dematerialised book entry form),
RegS Cat 1, 144A eligible, CACs
Size: Min EUR 1bn
Maturity: 12 March 2029
Settlement: 15 October 2019 (T+5)
Coupon: Fixed, Annual ACT/ACT
Guidance: 1.55% area
Listing: Athens, regulated market
Law: English Law
Denoms: €1k +€1k
Docs: Exempt from prospectus requirements in Greece. Greek public
Debt tax regime. Events of default. Tax gross up
Bookrunners: BNPP/ Citi / GSIB / HSBC (B&D/DM) / JPM
Timing: Books open, today's business
ISIN: GR0124035693, immediately fungible
Target Market: The manufacturer target markets (MiFID II product governance) are eligible
counterparties, retail and professional (all distribution channels)