

€€€ Hellenic Republic ("Greece") Long 10y EUR BENCHMARK - Books open @ MS+175 bps area €€€

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Issuer: The Hellenic Republic  
Issuer LEI: 2138003EKTMKZ5598902  
Ratings: Ba3 / BB+ / BB / BBH (Moody's stb./S&P stb./Fitch pos./DBRS stb.)  
Format: State Obligation (in dematerialised book entry form),  
RegS Cat 1, 144A eligible, CACs  
Type: Senior unsecured, ECB repo eligible, qualify for Pandemic Emergency Purchase Programme (PEPP)  
Size: EUR Benchmark  
Maturity: 15 June 2033  
Settlement: 24 January 2023 (T+5)  
Coupon: [], Annual, ACT/ACT, short first coupon  
Guidance: MS+175 bps area  
Listing: Athens, regulated market  
Law: English Law  
Denoms: €1k +€1k  
Docs: Exempt from prospectus requirements in Greece. Greek public Debt tax regime. Events of default. Tax gross up  
Bookrunners: Barclays, BofA Securities (B&D/DM), Commerzbank, Goldman Sachs Bank Europe SE, J.P. Morgan, Societe Generale  
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Timing: books open / today's business

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