

NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN ANY JURISDICTION WHERE THE DISTRIBUTION OF THIS DOCUMENT WOULD BE UNLAWFUL. NOT FOR GENERAL DISTRIBUTION IN THE UNITED STATES.

The Hellenic Republic, rated Ba3 / BB- / BB / BBL (Moody's stb./S&P stb./Fitch stb./DBRS stb.), has mandated Barclays, Citi, Deutsche Bank, Morgan Stanley, Nomura and Eurobank as Joint Lead Managers for a new 10YR Euro-denominated offering of Reg S Cat1, 144A eligible, CACs benchmark bonds to be issued in dematerialised registered form carrying a June 2031 maturity. The syndicated transaction will be launched in the near future, subject to market conditions. ICMA stabilisation rules and regulations apply. The target market for the Bonds is professionals, retail and eligible counterparties (all channels for distribution), each as defined in MIFID II.

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or any jurisdiction in which such offer or solicitation or sale would be unlawful. Securities may not be offered or sold within the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended, and the rules and regulations thereunder. Any offering of securities to be made outside the United States will be made by means of a Preliminary Offering Circular, and once available, a Final Offering Circular (each of which will be made available on the Athens Stock Exchange website), which will contain detailed information about the securities being offered. The Hellenic Republic does not intend to register any securities in the United States, and no public offering of securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.