

€€ NEW MANDATE: Hellenic Republic ("Greece") – New EUR 30-year Benchmark €€

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The Hellenic Republic, rated Ba1 / BBB- / BBB- / BBB (low) (Moody's stb. / S&P pos. / Fitch stb. / DBRS stb.), has mandated BNP Paribas, BofA Securities, Deutsche Bank, Goldman Sachs Bank Europe SE, J.P. Morgan and Piraeus Bank as Joint Lead Managers for a new Reg S Cat 1/144A 30-year EUR Benchmark CAC bond maturing 15 June 2054 to be issued in dematerialised registered form. The syndicated transaction will be launched in the near future, subject to market conditions. ICMA stabilisation rules and regulations apply.

The manufacturer target market (MiFID II and UK MiFIR product governance) is eligible counterparties, professional and retail clients (all channels for distribution).

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