

**€€€ Hellenic Republic ("Greece") 5y EUR BENCHMARK - New Mandate €€€**

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The Hellenic Republic, rated Ba3 / BB+ / BB+ / BBH (Moody's pos./S&P stb./Fitch stb./DBRS stb.), has mandated BNP Paribas, Citi, Deutsche Bank, Morgan Stanley, Nomura and Piraeus Bank as Joint Lead Managers for a new 5-year EUR Benchmark maturing 15 June 2028, Reg S Cat1, 144A eligible, CACs bonds to be issued in dematerialised registered form. The syndicated transaction will be launched in the near future, subject to market conditions. ICMA stabilisation rules and regulations apply.

The manufacturer target market (MiFID II product governance) is eligible counterparties, professional and retail clients (all channels for distribution).

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