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€€€ Hellenic Republic ("Greece") EUR 0.750% June 2031 TAP - LAUNCHED €2.5BN @ MS+82bps € €€€

- Size set @ EUR 2.5bn
- Spread previously set @ MS+82bps
- Books closed in excess of EUR 29bn (including 1.7bn JLM interest)

Issuer: The Hellenic Republic
Issuer LEI: 2138003EKTMKZ5598902
Ratings: Ba3 / BB / BB / BBL (stb/pos/stb/stb)
Format: State Obligation (in dematerialised book entry form), RegS Cat 1, 144A eligible, CACs
Type: Senior unsecured, ECB repo eligible, qualify for Pandemic Emergency Purchase Programme (PEPP)
Tap Size: € 2.5bn
Current Outstanding: € 3.5bn
Maturity: 18 June 2031
Settlement: 18 June 2021 (T+7), 0 accrued interest
Coupon: 0.75%, Fixed, Annual ACT/ACT
Spread: MS+82bps
Listing: Athens, regulated market
Law: English Law
Denoms: €1k +€1k
Docs: Exempt from prospectus requirements in Greece. Greek public Debt tax regime. Events of default. Tax gross up
Bookrunners: BNPP /DB(B&D/DM) /GSBE /HSBC /JPM /Nomura
Timing: Books closed in excess of EUR 29bn (including 1.7bn JLM interest)
ISIN: GR0124037715 (immediately fungible)
Target Market: The manufacturer target markets (MiFID II and UK MiFIR product governance) are eligible counterparties, professional and retail clients (all distribution channels).

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