## COMPANY PROFILE Sodali



Sodali is a global consultancy, with offices and representatives in major financial centres around the world, that has achieved prominence as a leader in corporate governance advisory, the development of institutional investor relations, management of shareholder meetings and M&A transactions.

The firm's mission of "aligning interests" is based on the conviction that a company's governance and business strategy should work together to serve the long-term economic interests of the enterprise and its stakeholders. Sodali's services are designed to help companies anticipate, understand and deal effectively with the expectations of shareholders, institutional investors and the global financial markets.

Services include: proxy solicitation for the preparation and conduct of shareholder meetings, Global Information Agent services for mergers and acquisitions, defense from activism and hostile attempts, bondholder campaigns, capital restructurings, corporate governance consulting, IPO transition services, board evaluation, training and shareholder outreach programs. In addition to assignments with some of the world's largest publicly-traded corporations, Sodali also works extensively with family-owned businesses, mutual companies and state-owned enterprises.