



Website: <http://www.karamolegos-bkr.gr>

Bloomberg code: KMOL:GA

Reuters code: KRMr.AT

ISIN code: GRS315003004

COMPANY PROFILE

Bakery and supplier of pastry products.

Karamolengos Bakery Industry SA is a Greece-based company active in the bakery and confectionery sector. The Company is mainly engaged in the production as well as the distribution of bakery and confectionery products. Its product portfolio consists of toast bread, including crumb, rye and white bread with no preservatives or other additives; traditional bread, such as wheat bread; specialty bread, such as whole meal and rye bread; hamburger bread in various sizes; tsourekia (large bread rolls), and grated bread. Its products are mainly sold via supermarkets and other small retail shops. Karamolegos Bakery Industry SA is active in Greece via the Company's operations and through its 60%-owned subsidiary, Apollonio SA. The Company also operates in Romania through its 92%-owned subsidiary, Karamolegos Bakery Romania SA, in Popesti-Leordeni, Romania. Its production facility is located in Tzima, Koropi, Greece.

OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2013 - 31/03/2014)

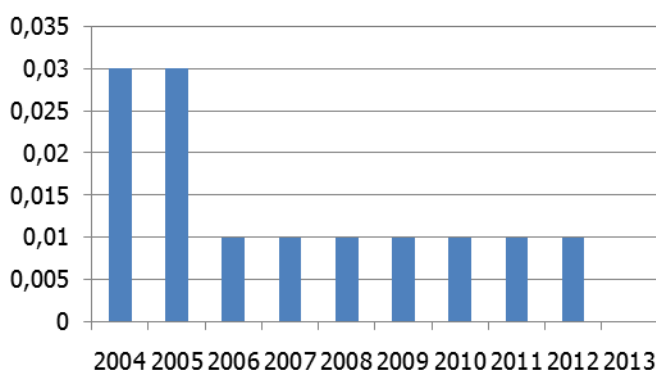
Symbol:	KMOL		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (31 March 2014)	14,2		
Shares Outstanding (number): (31 March 2014)	9.742.920		
Average Spread (%):	13,57%		
Market Liquidity (%):	0,480%		
Average Trading volume (no of shares):	864		
Total Value of transactions (€):	275.240		
Days to trade (1% of outstanding amount):	115,6		
Free Float (31 March 2014):	22,0%		
Turnover Velocity (F.F. Weighted):	9,1%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	66,87%	49,10%	47,54%

GROUP STRUCTURE

KARAMOLENGOS BAKERY INDUSTRY S.A.

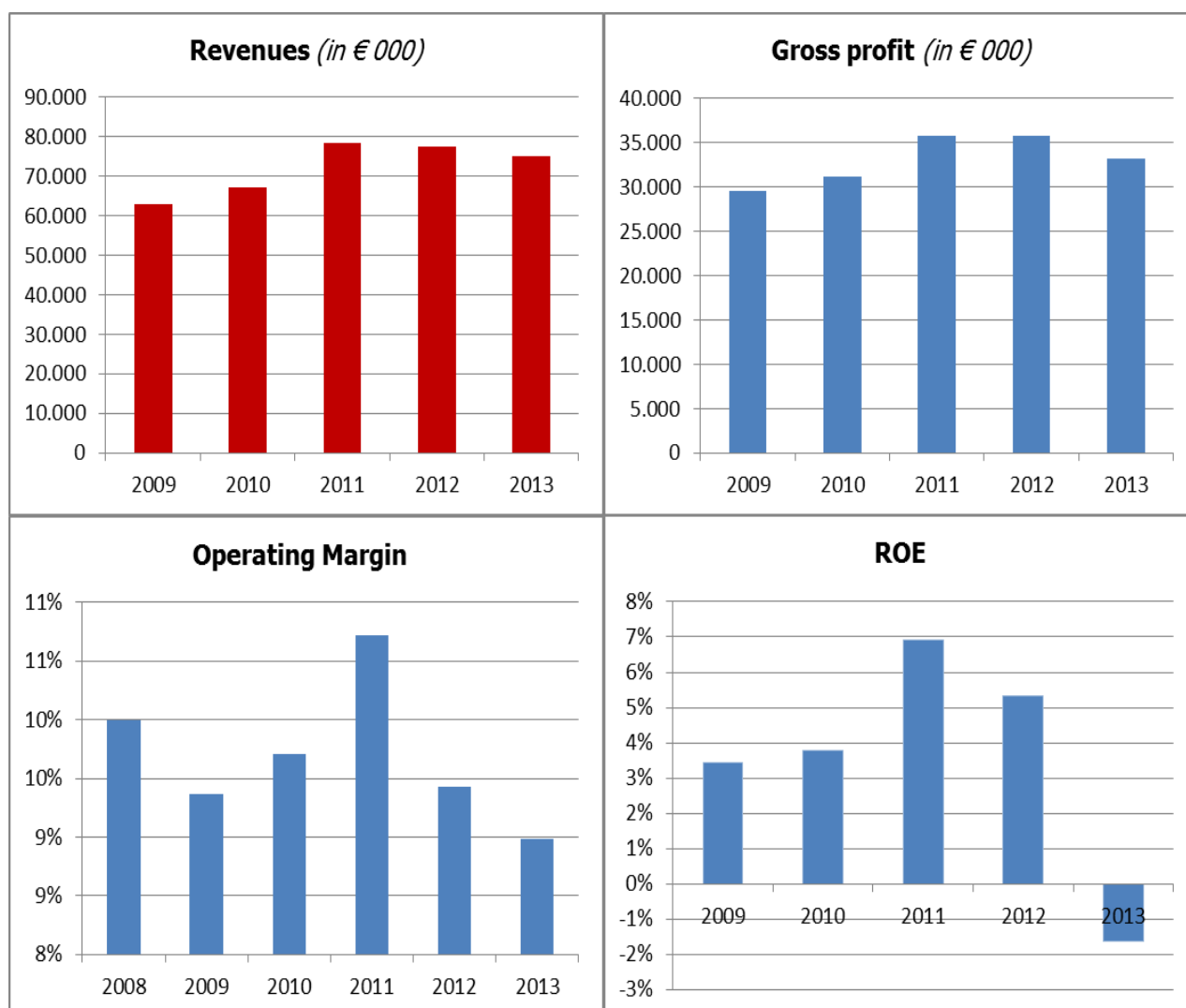
APOLLONIO ABEE	60%
KARAMOLEGOS BAKERY ROMANIA S.A.	92%

DIVIDEND POLICY-dps (in €)



COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)					
(in € 000)	2009	2010	2011	2012	2013
Sales	62.780	67.086	78.306	77.310	74.977
Gross profit	29.622	31.198	35.840	35.809	33.163
EBIT	5.878	6.511	8.399	7.288	6.733
EBITDA	10.385	11.682	14.715	13.396	13.169
Earnings before tax	1.988	2.635	3.377	2.981	2.450
Earnings after tax	1.138	1.342	2.499	2.037	-611
E.P.S.	0,13	0,16	0,26	0,22	-0,04
Total equity	33.205	35.379	36.163	38.035	37.358
ROE	3,43%	3,79%	6,91%	5,36%	-1,64%
Debt Ratio	5,10	4,73	3,84	3,71	4,02



MAJOR SHAREHOLDERS (>5%)	
Name	%
KARAMOLEGKOU MARIA	16,78%
KARAMOLEGOS EMMANOUEL	53,22%
NATIONAL BANK OF GREECE	8,02%
Total	78,02%

BOARD OF DIRECTORS	
Name	Qualification
KANELLOPOULOS N DIMITRIOS	PRESIDENT/NON EXECUTIVE MEMBER
KARAMOLEGOS I EMMANOUEL	EXECUTIVE MEMBER/CEO
KARAMOLEGKOU I MARIA	VICE PRESIDENT/EXECUTIVE MEMBER
PANTELIS G VASILIOS	EXECUTIVE MEMBER
EVAGGELOU VASILIOS	NON EXECUTIVE MEMBER
KANELLOPOULOS D PAVLOS	INDEPENDENT NON EXECUTIVE MEMBER
APOSTOLOS PAPADOPOULOS	INDEPENDENT NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr. Dimitrios Nikolaos Kanellopoulos was appointed Non-Executive Chairman of the Board of Directors of Karamolengos Bakery Industry SA on June 22, 2012. He is an Economist.

Mr. Emmanuel Ilias Karamolegkos was appointed Chief Executive Officer, Executive Director at Karamolengos Bakery Industry SA on June 22, 2012. He is a businessman.

Ms. Maria Ilias Karamolegkou is Executive Vice Chairman of the Board of Directors at Karamolengos Bakery Industry SA. She is a businesswoman.

Mr. Vasileios Georgios Pantelis was appointed Executive Director at Karamolengos Bakery Industry SA in 2007. Previously he was appointed Non-Executive Director on June 22, 2012. He is an Economist.

Mr. Vasileios Stavros Evangelou was appointed Non-Executive Director at Karamolengos Bakery Industry SA on June 22, 2012. He is a businessman.

Mr. Pavlos Dimitrios Kanellopoulos was appointed Non-Executive Independent Director at Karamolengos Bakery Industry SA on June 22, 2012. He is an Economist.

Mr. Apostolos Konstantinos Papadopoulos was appointed Non-Executive Independent Director at Karamolengos Bakery Industry SA on June 22, 2012. He is an Economist.

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