

## COMPANY PROFILE

Production of steel and aluminum sheet and similar metal and plastic products.

## EXPORTS

Company's exports represent the 23.7% of total sales.

## KEY INVESTMENT HIGHLIGHTS

During 2012 Mevaco completed the construction and started up the construction of 1 MW PV installation on the roof of the companies' industrial buildings.

The continuous investments in state-of-the-art technologies and the training of specialized personnel in various operations including the defense section, creates the conditions and the potential for a growing involvement in the global defense market.

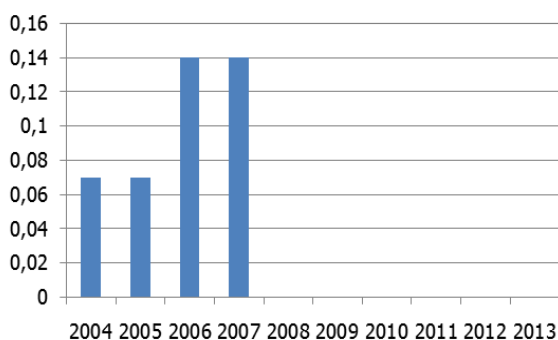
OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2013 - 31/03/2014)				
Symbol:				MEVA
Athex Market:				MAIN MARKET
Market Cap (Mil. €): (31 March 2014)				14,1
Shares Outstanding (number): (31 March 2014)				10.500.000
Average Spread (%):				6,98%
Market Liquidity (%):				1,650%
Average Trading volume (no of shares):				1.376
Total Value of transactions (€):				449.285
Days to trade (1% of outstanding amount):				76,1
Free Float (31 March 2014):				51,2%
Turnover Velocity (F.F. Weighted):				5,9%
<b>Historic Volatility</b>	<b>30 days</b>	<b>60 days</b>	<b>90 days</b>	
(annualised %)	50,62%	66,88%	59,32%	

## GROUP STRUCTURE

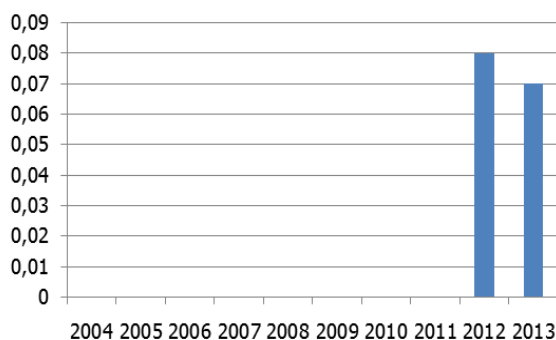
### MEVACO S.A.

VENMAN S.A.	67%
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**DIVIDEND POLICY-dps (in €)**

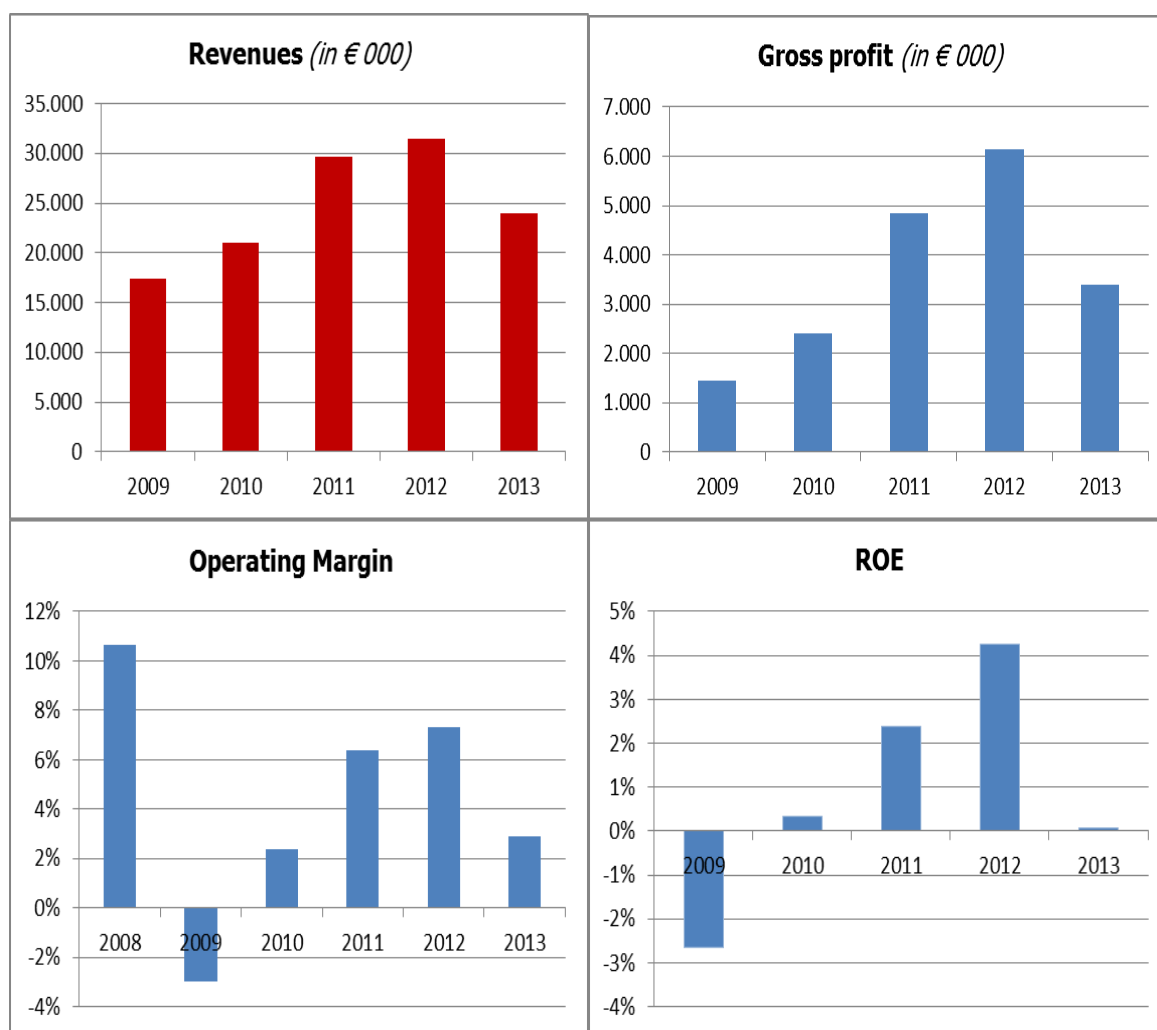


**Capital Return (in €)**



## COMPANY'S PERFORMANCE

<b>FINANCIAL OVERVIEW (consolidated)</b>					
<b>(in € 000)</b>	<b>2009</b>	<b>2010</b>	<b>2011</b>	<b>2012</b>	<b>2013</b>
Sales	17.449	21.025	29.617	31.426	23.922
Gross profit	1.454	2.399	4.844	6.135	3.382
EBIT	-524	500	1.884	2.306	694
EBITDA	704	1.382	2.738	3.425	1.902
Earnings before tax	-788	308	1.152	1.840	384
Earnings after tax	-754	92	770	1.392	21
E.P.S.	-0,075	0,011	0,094	0,135	-0,02
Total equity	28.355	28.425	32.206	32.715	31.555
ROE	-2,66%	0,33%	2,39%	4,25%	0,07%
Debt Ratio	4,95	3,11	1,49	1,55	2,72



<b>MAJOR SHAREHOLDERS (&gt;5%)</b>	
<b>Name</b>	<b>%</b>
KOSTOPOULOS DIMITRIOS	7,17%
DELENDAS SPYRIDON	11,15%
KOSTOPOULOU ATHINA	13,54%
KOSTOPOULOU VASILIKI	12,78%
TROUMPOUNIS PANAGIOTIS	5,58%
<b>Total</b>	<b>50,22%</b>
<b>BOARD OF DIRECTORS</b>	
<b>Name</b>	<b>Qualification</b>
KOSTOPOULOS A. DIMITRIOS	PRESIDENT/EXECUTIVE MEMBER
DELENDAS N. SPIRIDON	VICE PRESIDENT/ CEO/EXECUTIVE MEMBER
ROUSSOS A. ANTONIOS	EXECUTIVE MEMBER
BROUTZOS T. EMMANOUIL	NON EXECUTIVE MEMBER
KOSTOPOULOU D. VASILIKI	NON EXECUTIVE MEMBER
TROUMPOUNIS K. PANAGIOTIS	NON EXECUTIVE MEMBER
BARITANTONAKIS EMMANUEL	INDEPENDENT NON EXECUTIVE MEMBER
MITROPOULOS KONSTANTINOS	INDEPENDENT NON EXECUTIVE MEMBER

## MANAGEMENT TEAM PROFILE

**Mr. Dimitrios Alexios Kostopoulos** is Executive Chairman of the Board at MevaCo SA. He is a Mechanical Engineer.

**Mr. Spyridon Nikolaos Delendas** is Vice Chairman of the Board and Managing Director of MevaCo SA. He is a Mechanical-Electrical Engineer.

**Mr. Antonios Antonios Roussos** is Chief Financial Officer and Executive Member of the Board of Directors at MevaCo SA. He is a graduate of Athens University of Economics and Business

**Mr. Emmanouil Themistoklis Broutzos** is Non-Executive Member of the Board of Directors at MevaCo SA. He is a Machinist.

**Ms. Vasiliki Dimitrios Kostopoulou** is Non-Executive Member of the Board of Directors at MevaCo SA. She is an economist, graduate of Athens University of Economics and Business.

**Mr. Panagiotis Konstantinos Troumpounis** is Non-Executive Member of the Board of Directors of mevaCo S.A since 18 June 2013. He is an architect.

**Mr. Emmanouil Antonios Baritantonakis** is Non-Executive Independent Director at MevaCo SA.

**Mr. Konstantinos Sotirios Mitropoulos** is Non-Executive Independent Director at MevaCo SA. He is a graduate of Athens University of Economics and Business.

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