

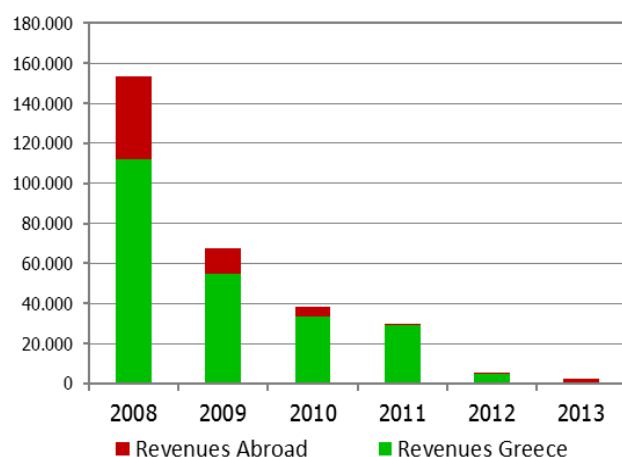


Website:	http://www.mochlos.com
Bloomberg code:	MOCHL:GA
Reuters code:	MOHr.AT
ISIN code:	GRS210003034

COMPANY PROFILE

Mochlos SA, a member of Technical Olympic Group of Companies, is a Greece-based company that is active in the construction sector. The Company undertakes both private and public projects such as road construction, water management and irrigation, building construction, electromechanical works, telecommunication works, airport runways, and harbor construction. Its main subsidiaries are Toxotis SA, which is a technical company that specializes in the design, construction and management of electrical, mechanical and environmental work, and Eurorom Constructii97-SRL, which is a construction company based in Romania. As of May 10, 2012, the Company seceded from the on-going Greek public sector construction that was absorbed by Porto Carras SA.

REVENUES ANALYSIS (in € 000)



The annual turnover from the Romanian public sector (national road construction) represents more than 80% of total sales.

OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2013 - 31/03/2014)

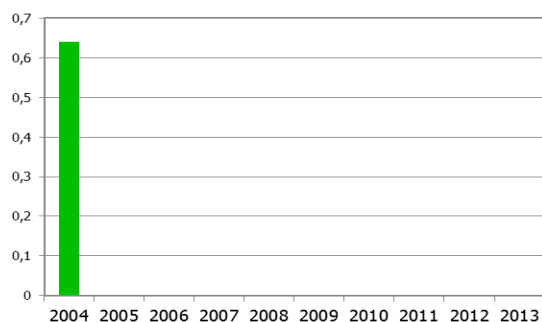
Symbol:	MOCHL		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (31 March 2014)	7,8		
Shares Outstanding (number): (31 March 2014)	4.588.137		
Average Spread (%):	8,44%		
Market Liquidity (%):	5,365%		
Average Trading volume (no of shares):	2.172		
Total Value of transactions (€):	984.352		
Days to trade (1% of outstanding amount):	21,1		
Free Float (31 March 2014):	46,07%		
Turnover Velocity (F.F. Weighted):	23,9%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	56,09%	56,09%	61,28%

GROUP STRUCTURE

S.A.

TOXOTIS S.A.	65.84%
EUROROM CONSTRUCT II SRL	100,00%
PORTO CARRAS S.A.	11.42%

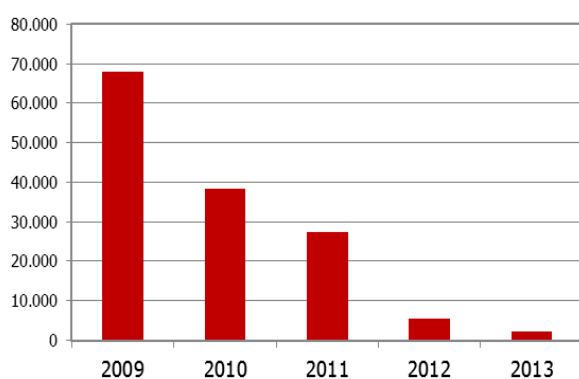
DIVIDEND POLICY- DPS (in €)



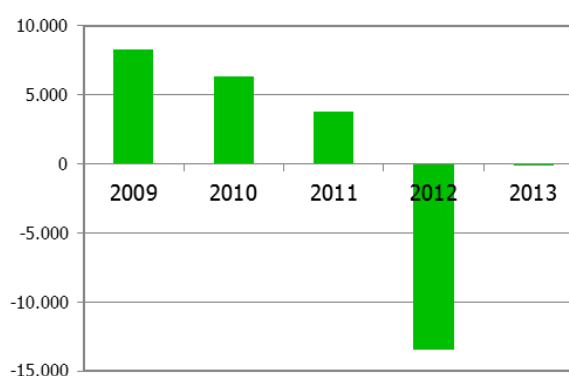
COMPANY'S PERFORMANCE

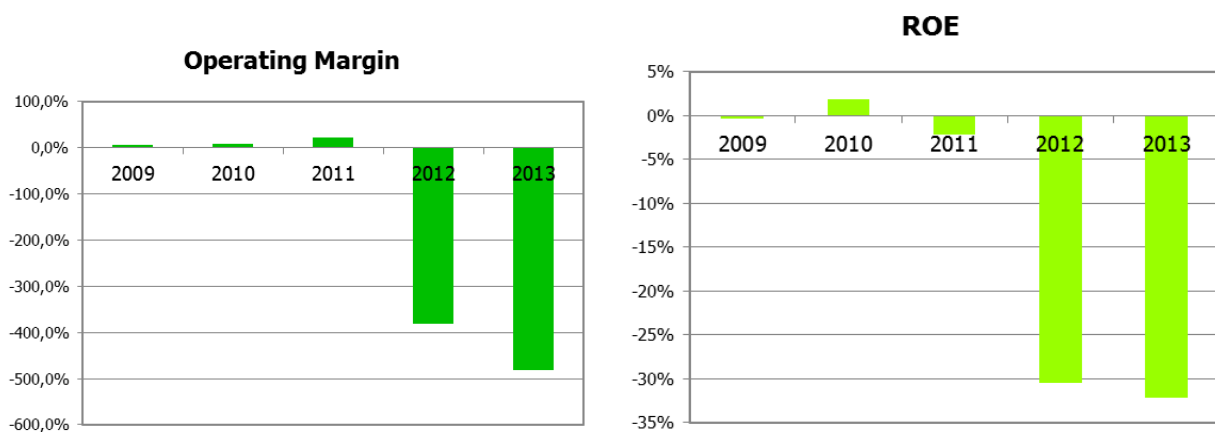
FINANCIAL OVERVIEW (consolidated)					
(in € 000)	2009	2010	2011	2012	2013
Sales	67.846	38.263	27.450	5.427	2.319
Gross profit	8.266	6.325	3.794	-8.051	-135
EBIT	4.381	3.266	6.208	-20.709	-11.161
EBITDA	8.591	7.065	6.499	-19.939	-10.948
Earnings before tax	1.438	142	1.803	-21.993	-14.974
Earnings after tax	-306	1.387	-1.512	-17.345	-13.180
E.P.S.	0,004	0,5379	-0,882	-3,331	-2,47
Total Equity	81.468	77.178	70.596	56.952	40.911
ROE	-0,38%	1,80%	-2,14%	-30,46%	-32,22%

Revenues (in € 000)



Gross profit (in € 000)





Name	%
TECHNICAL OLYMPIC S.A.	48,23%
STENGOS KONSTANTINOS	5,70%
Total	53,93%
BOARD OF DIRECTORS	
Name	Qualification
STENGOS A. KONSTANTINOS	CHAIRMAN/EXECUTIVE MEMBER
KLAPADAKIS N. ATHANASIOS	EXECUTIVE MEMBER
LYRIGOS N. KONSTANTINOS	EXECUTIVE MEMBER
STENGOU K. MARIANNA	NON EXECUTIVE MEMBER
STENGOU K. STYLIANI	NON EXECUTIVE MEMBER
PAPAIIOANNOU D. ALEXANDROS	INDEPENDENT NON EXECUTIVE MEMBER
SVOLI G. MARIA	INDEPENDENT NON EXECUTIVE MEMBER
STENGOS K. GEORGIOS	CEO/EXECUTIVE MEMBER
STENGOU K. ZOI	VICE CHAIRMAN/EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

Mr. Konstantinos Stengos is Executive Chairman of the Board of Mochlos SA since 2006. Previously he served as Chairman, Chief Executive Officer and Director. He is the founder of the Company. He holds a degree in Civil Engineering from the National Technical University of Athens (1960). From 1962 until 1963 he worked as Head of public works in the Technical Services Department of the Achaia Region. In 1965 he founded Pelops which evolved in the company Technical Olympic SA. In 1973 Mr. Stengos founded the construction company Mochlos SA and in 1975 he founded Toxotis SA. Since 1996 he founded or acquired a number of companies and created the Technical Olympic Group of Companies (Technical Olympic SA, Mochlos SA, Toxotis SA, Porto Carras SA and others). Mr. Stengos is the Chairman in almost all the companies of Technical Olympic Group.

Mr. Georgios K. Stengos is Chief Executive Officer and Executive Director of Mochlos SA. He is a Mechanical Engineer, graduate of the University of Miami (1989) and the National Technical University of Athens (1996). Since 1991 he has been working as Head of Investment Management and Procurement of Technical Olympic Group. From 1993 until 1998 he served as Vice Chairman of The Board of Mochlos SA and he was responsible for any type of project undertaken by the Company. Mr. Stengos is also a Member of the Board of Directors in the majority of the companies of Olympic Technical Group.

Ms. Zoi K. Stengou is Executive Vice Chairman of the Board of Mochlos SA. She is a graduate of Topography Engineering from the National Technical University of Athens (1959) with postgraduate studies

in Supervision of Construction Projects in France. From 1959 until 1970 she worked at the Ministry of Public Works in Urban Topography departments and as supervisor of public projects. From 1970 until 1973 she worked at the Department of Planning of Athens as Head of the Topography Department. From 1973 until 1983 Ms. Stengou worked at the Department of road construction of Athens-Piraeus & Suburbs as Head of Studies Department. From 1989 until 1993 she served as General Manager of Technical Olympic SA and since 1993 she is an executive of Technical Olympic Group and a Member of the Board of various companies of the Group.

Ms. Konstantina Alexopoulou serves as Chief Financial Officer of Mochlos SA on September 3, 2012. She graduated from the Economic University of Athens.

Mr. Konstantinos D. Lyrigos is General Manager, Technical Director and Executive Director of Mochlos SA. He holds a degree in Civil Engineering from the National Technical University of Athens. He has worked as site manager in various companies. He has been a Member of the Board and General Manager of Mochlos SA for over 20 years.

Mr. Athanasios N. Klapadakis has been Executive Director of Mochlos SA since January 1, 2009. He previously served as Non-Executive Independent Director. In 1978 Mr. Klapadakis earned a degree in Civil Engineering from the Aristotle University of Thessaloniki. Since 1978 he has worked as a researcher, supervisor, developer or employee of the Ministry of the Ministry of Environment in Greece. He has also served as a Member of the Board of construction and various other companies. Since January 2009, he is an Executive Member of the Board of Technical Olympic SA and other companies of Technical Olympic Group.

Ms. Marianna K. Stengou was appointed Executive Director of Mochlos SA on June 29, 2012. She previously served as Non-Executive Director since June 2006. She is a graduate of Civil Engineering from the University of Miami and she holds a postgraduate degree in Civil Engineering from the same University (1998). She is a Non-Executive Director of the majority of the companies of Technical Olympic SA.

Mr. Paraskevas Manakas was appointed Internal Auditor of Mochlos SA on September 1, 2010. He graduated from the Economics Department of the University of Athens.

Ms. Styliani K. Stengou is Non-Executive Director of Mochlos SA since 2006. She previously served as Executive Director. She holds degrees in Civil Engineering from the University of Miami (1983) and the National Technical University of Athens (1989). She is Non-Executive Director of various companies of Technical Olympic Group.

Mr. Alexandros D. Papaioannou is Non-Executive Independent Director of Mochlos SA. He has a degree in Mechanical Engineering from the Politecnico di Torino and has completed postgraduate studies in Automotive Structures at Scuola di Motorizzazione, Italy. He has worked as supervisor, developer dealing with all kind of technical projects. He served as Production Manager and Commercial Director at ELVO SA. Since 2007 he is Chairman of the Board of Directors of Nea Epochi SA, a company that manages parking facilities. He is Non-Executive Member of the Board in Technical Olympic SA and three companies of Technical Olympic Group.

Ms. Maria G. Svoli was appointed Non-Executive Independent Director of Mochlos SA on December 2, 2011. She previously served as Executive Director since 2006 and before that she served as Technical Director and Director. She has been working for Mochlos SA since 1968. She is a graduate of School of Civil Engineering Foremen and has experience in Business Administration and in Management of public and private technical works. She is a Member of the Board of various companies of Technical Olympic Group.

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