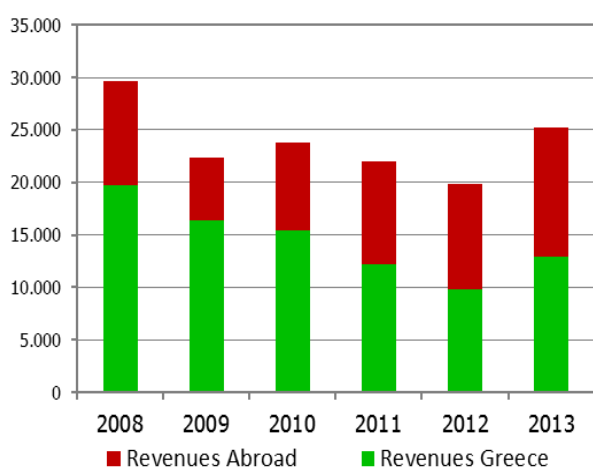


COMPANY PROFILE

Fieratex SA is a Greece-based company engaged in the textile industry. Its main activities are the production, processing and distribution of knitted fabrics, as well as dyeing and finishing services to other fabric producers. Its product range includes garments, fashion outerwear, sportswear and swimwear garments, as well as underwear and sleepwear. The Company is also doing research and development; it works on textile innovation such as tailor made products and solutions using new treatments and processes on fiber and color. Fieratex SA exports its products to Europe, Israel, South America and Hong Kong.

REVENUES ANALYSIS (in € 000)

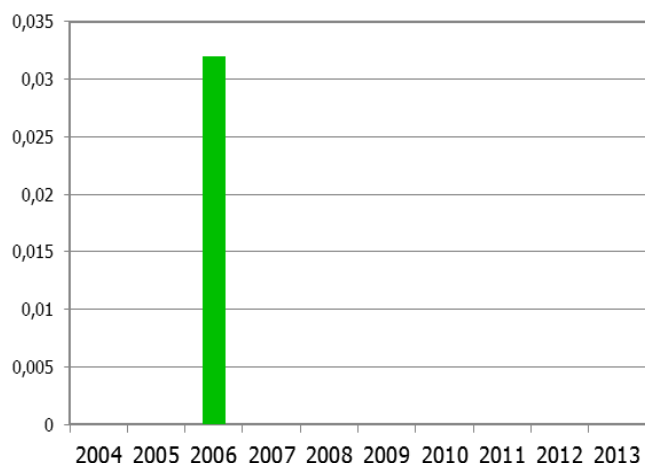


The company manufactures fabrics and garments exported to Europe, Asia and South America. The proportion of overseas sales to total turnover of the year 2014 is expected at 50%.

OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2013 - 31/03/2014)

Symbol:	FIER		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (31 March 2014)	3,1		
Shares Outstanding (number): (31 March 2014)	10.203.575		
Average Spread (%):	16,49%		
Market Liquidity (%):	1,775%		
Average Trading volume (no of shares):	1.615		
Total Value of transactions (€):	61.980		
Days to trade (1% of outstanding amount):	78,7		
Free Float (31 March 2014):	45,57%		
Turnover Velocity (F.F. Weighted):	8,8%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	178,08%	147,81%	127,84%

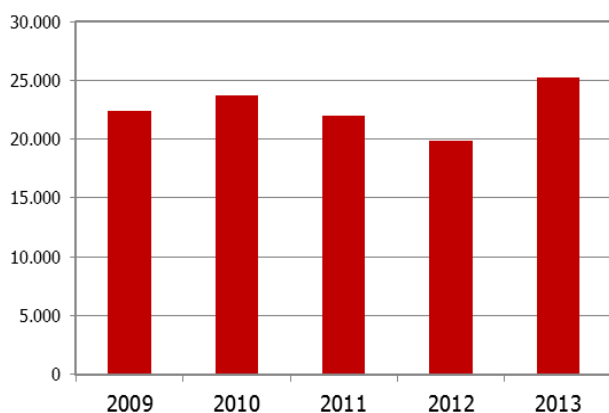
DIVIDEND POLICY – DPS (in €)



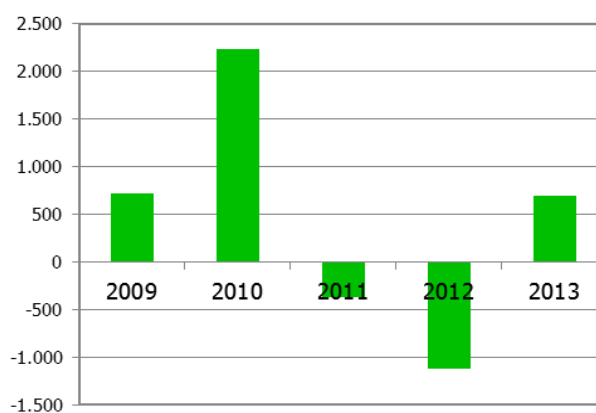
COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (company) (in € 000)	2009	2010	2011	2012	2013
Sales	22.371	23.770	21.986	19.844	25.253
Gross profit	724	2.235	-373	-1.124	697
EBIT	-1.365	152	-2.955	-2.870	-1.392
EBITDA	428	1.823	-1.320	-1.378	68
Earnings before tax	-2.242	-351	-3.672	-3.411	-1.998
Earnings after tax	-2.108	-685	-3.410	-3.350	-1.974
E.P.S.	-0,21	-0,07	-0,33	-0,33	-0,19
Total Equity	24.850	23.935	20.255	16.837	14.626
ROE	-8,48%	-2,86%	-16,84%	-19,90%	-13,50%

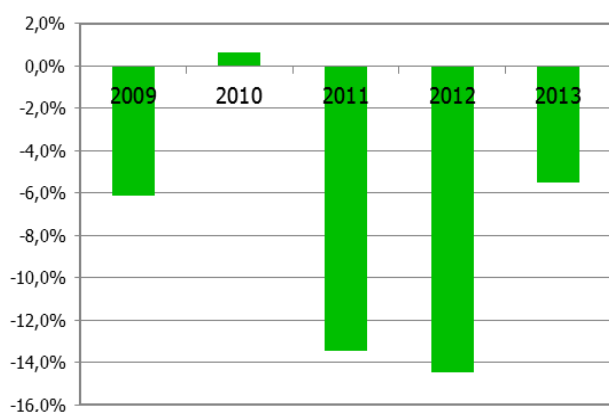
Revenues (in € 000)



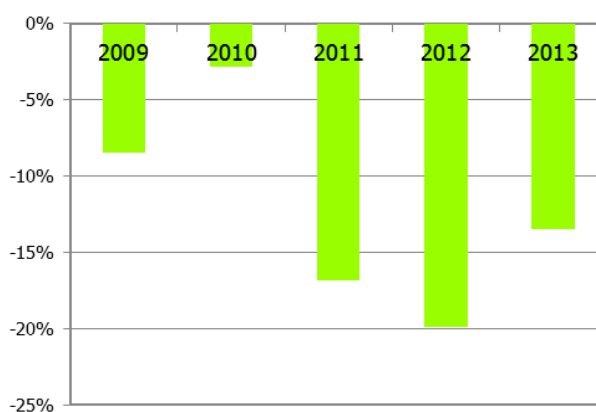
Gross profit (in € 000)



Operating Margin



ROE



MAJOR SHAREHOLDERS (>5%)

Name	%
FIERA A.B.E.E.	33,34%
CHRISOULA ANEZOULAKI	7,44%
IOANNIS TEKELOGLOU	13,65%
Total	54,43%

BOARD OF DIRECTORS

Name	Qualification
KONSTANTINOS N. TZEMIS	PRESIDENT/CEO/EXECUTIVE MEMBER
ANEZOULAKI D. ELENİ	VICE PRESIDENT/EXECUTIVE MEMBER
ZERVOU EKATERINI	EXECUTIVE MEMBER
PAPATHEODOROU M. ARISTOTELIS	INDEPENDENT NON EXECUTIVE MEMBER
MANTIKOS A. ATHANASIOS	INDEPENDENT NON EXECUTIVE MEMBER
ZERVOS S. NIKOLAOS	INDEPENDENT NON EXECUTIVE MEMBER

MANAGEMENT TEAM PROFILE

KONSTANTINOS TZEMIS: Mr. Konstantinos Nikolaos Tzemis is Executive Chairman of the Board and Managing Director of Fieratex SA.

ANEZOULAKI ELENİ: Ms. Eleni D. Anezoulaki is Executive Vice Chairman of the Board of Fieratex SA.

ZERVOU EKATERINI: Ms. Ekaterini Zervou is Executive Director at Fieratex SA.

PAPATHEODOROU M ARISTOTELIS: Mr. Aristotelis Miltiadis Papatheodorou is Non-Executive Independent Director at Fieratex SA.

MANTIKOS A ATHANASIOS: Mr. Athanasios Ant. Mantikos is Non-Executive Independent Director at Fieratex SA.

ZERBOS S NIKOLAOS: Mr. Nikolaos Sp. Zervos is Non-Executive Independent Director at Fieratex SA.

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