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RESOLUTION No 28

"Documents required for the primary listing of transferable securities on ATHEX"

(as amended by the decisions dated 6.10.2011, 23.5.2013, 25.7.2013, 6.12.2017 and 01.04.2021 of the Stock Markets Steering Committee of ATHEX)

THE BOARD OF DIRECTORS OF ATHENS EXCHANGE

(Meeting of 17.7.2008)

Having regard to the provisions of §§ 3.1.8.2. and 3.1.8.3. of the ATHEX Rulebook, and the need to determine the documents required to be submitted for the primary listing of transferable securities on ATHEX.

HEREBY RESOLVES AS FOLLOWS:

Part A: Supporting documents required for the primary listing of shares on ATHEX

Section I: Evaluation stage of the listing application

The supporting documents of the first stage of § 3.1.8.2.1. of the ATHEX Rulebook are set out in articles 1 to 6 hereof.

Article 1¹

Documents required for the evaluation of the application for the primary listing of shares on the Securities Market of ATHEX with public offering.²

¹ Article 1 was amended by virtue of the decision dated 23-5-2013 of the Board of Directors of ATHEX.

² This article was amended by virtue of the decision dated 6-10-2011 of the Board of Directors of ATHEX.

1. When submitting a file for the examination by ATHEX of the application for the listing of an issuer's shares, the issuer (or the Offeror), must submit to ATHEX, jointly with the Sponsor, and in the event there is no Sponsor, jointly with the Lead Underwriter, the following supporting documents:³

1. Application of the issuer for the listing of its shares on the Securities Market. The relevant application form is provided by ATHEX in Annex A.

2. Table of file contents⁴

3. "Issuer Profile Form" signed by the issuer and the Sponsor/Lead Underwriter, the content of which is described in Annex B hereof, accompanied by a content checklist.⁵

In the case of issuers, whose admission to listing in the ATHEX is subject to special listing prerequisites, the relevant data can be found in the "Issuer Profile Form".

The form is submitted in three (3) copies, and at the footer of the page the date and the serial number of its publication are inserted.

4. "Eligibility Questionnaire ", submitted by the Sponsor/Lead Underwriter and the issuer. The contents of such questionnaire are specified in the "Statements of Sponsor's/Lead Underwriter's Coordinator" of Annex C hereof.

5. Form containing statements by the members of the issuer's Board of Directors with regard to the listing application. This form is provided by ATHEX in Annex D.

6. Form containing statements made by the issuer's shareholders holding a percentage greater than or equal to five per cent (5%) of the share capital. This form is provided by ATHEX in Annex E.⁶

7. Certificate form completed by the regular statutory auditors of the issuer. The form is provided by ATHEX in Annex F.

8. Certified copy of the minutes of the issuer's competent body that decided the admission of the company shares to trading on ATHEX and (any) increase of share capital.

9. In the case of placement of existing shares, the Lead Underwriter submits a list of the shareholders placing their shares.

10. Copy of the issuer's codified articles of association, including all amendments up until the submission of the application for listing on ATHEX (submitted provided that it has not already been posted in the company's file at the Hellenic Business Registry).⁷

11. The issuer's consolidated financial statements, audited by a statutory auditor (submitted provided that they have not already been posted in the company's file at the Hellenic Business Registry).⁸

³ Paragraph 1 of article 1 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

⁴ Point 2 of paragraph 1, article 1 was added as above by virtue of Decision 161/6.12.2017 of the Stock Markets Steering Committee of ATHEX with effect as of 11.12.2017.

⁵ Point 3 of paragraph 1, article 1 was replaced as above by virtue of Decision 161/6.12.2017 of the Stock Markets Steering Committee of ATHEX with effect as of 11.12.2017.

⁶ Paragraph 6 of article 1 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

⁷ Paragraph 10 of article 1 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

⁸ Paragraph 11 of article 1 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

12. The financial statements of the issuer included in the last published consolidated fiscal year prior to the submission of the application, for the respective fiscal years, audited by a statutory auditor (submitted provided that they have not already been posted in the respective company files at the Hellenic Business Registry).

If the issuer does not prepare consolidated financial statements, its financial statements, audited by a statutory auditor, are submitted (provided that they have not already been posted in the company's file at the Hellenic Business Registry).⁹

13. In the event of a significant change in the financial data due to unexpected events (e.g. merger, sale or acquisition of participation in a company, change of activity etc.) proforma financial statements for the fiscal years presented in the Issuer Profile Form.

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II. In the event that the issuer belongs to a sector subject to special provisions (e.g. insurance companies, construction companies, etc.) in addition to the above, the documents required according to the relevant provisions of the following specific articles are also submitted.

III. In the event that some of the documents of paragraph I above are also referred to in the provisions of the following specific articles of this Resolution regarding the submission of additional documents, the provisions of the following articles shall prevail, as more specific.

Article 2

Additional documents required for the evaluation of the application for primary admission to listing of shares of construction companies in the Securities Market of the ATHEX

1) Report from a Body of Certified Appraisers or other agency if permitted, on the true value of the issuer's fixed assets.

2) Letter from the Sponsor/Lead Underwriter which must:

a) refer to the joint ventures in which the issuer participates and which represent greater than or equal to five per cent (5%) of the issuer's total turnover or financial results, as published in the last fiscal year prior to listing.

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c) certify, with regard to companies that undertake public works, that the issuer has carried out the procedure for the registration of its shares, in accordance with the relevant provisions in force from time to time.

3) Letter from the regular statutory auditor, which must:

a) Refer to the joint ventures in which the issuer participated during the last fiscal year prior to the application for listing, and confirm that their financial statements have been audited and the relevant auditor's report has been drawn up.

⁹ Paragraph 12 of article 1 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

¹⁰ Paragraphs 14 to 17 of article 1 were deleted by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

¹¹ Subparagraph b) of paragraph 2, article 2 was deleted by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

- b) Express the auditor's opinion about the extent to which the issuer's receivables from the joint ventures in which it participates are doubtful or not. If the joint ventures have their seat abroad, the above information must be certified by a report issued by an accredited audit firm.
 - c) Certify the outstanding balance of the issuer's works, as well as that part corresponding to it from its participation in joint ventures at the end of the last quarter prior to submission of the listing application (31/3, 30/6, 30/9, and 31/12). The outstanding balance must be presented separately for each project and include both the works that have not been executed and those that have been executed but not certified.
 - d) Include a table with the income from joint ventures for all fiscal years.
 - e) State that there are contracts for all works under way.
- 4) Financial statements of the joint ventures in which the issuer participates, for the last fiscal year prior to the listing application.

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If the applying construction company submits financial statements prepared in accordance with IAS/IFRS, it need not submit the documents under 1 and 3d.

Article 3

Additional supporting documents required for the evaluation of the application for the primary listing of shares of insurance companies on the Securities Market of ATHEX

- 1) Certificate from the Sponsor/Lead Underwriter that, for all published fiscal years, confirming fulfilment of the special requirements for the listing of insurance companies as provided in § 3.1.3.1. of the ATHEX Rulebook.
- 2) Certificate from the Sponsor/Lead Underwriter that the valuation of the issuer has been carried out by a recognized valuation company independent from the Sponsor/Lead Underwriter.¹³

Article 4¹⁴

Supporting documents required for the evaluation of the application for the primary listing of warrants, or other transferable securities with the exception of ETF Units¹⁵

- 1. For the listing of warrants or other transferable securities with the exception of ETF Units, in respect of the documents to be submitted and the procedure followed, the provisions in this Resolution are applied mutatis mutandis, adjusted where necessary to take into account the specific characteristics of the said transferable securities. More specifically:
- 2.¹⁶ ATHEXCSD When submitting a file to ATHEX seeking approval for the listing / commencement of trading of warrants to be issued in the framework of recapitalization of credit institutions, the the

¹² Paragraph 5 of article 2 was deleted as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

¹³ Paragraph 2 of article 3 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

¹⁴ Article 4 was replaced by the decision dated 23-5-2013 of the Board of Directors of ATHEX.

¹⁵ The heading of article 4 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

¹⁶ Paragraph 2 of article 4 was deleted and paragraph 3 was renumbered to 2 as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021

credit institution applying for the listing must submit to ATHEX the following supporting documents in particular:

(i) Letter/application for the listing of warrants:

- a) certifying that the issuer of the underlying shares fulfils all requirements for the listing of the warrants, as provided in the ATHEX Rulebook;
- b) stating the number of warrants to be admitted to trading;
- c) specifying the date of commencement of trading;
- d) certifying that no resources and fees are outstanding for the listing of the warrants;
- e) containing a table of the warrant characteristics.

(ii) Application for the issuance of ISIN and CFI codes for the securities.

(iii) Allocation record and a detailed numbered computer list of the beneficiaries of the new securities for entry in the DSS.

The aforementioned documents shall be filed at the same time and in addition to the other supporting documents required for the admission of new shares resulting from a share capital increase, as stipulated in article 2, Resolution 27 of the Board of Directors of ATHEX.

ATHEX may request the submission of additional documents/supporting documents also from the Hellenic Financial Stability Fund (HFSF) as issuer of the warrants.

Article 5¹⁷

Documents required for the evaluation of the application for admission of shares to primary listing in the ATHEX Securities Market without public offering

When submitting the file for approving the admission to listing of the issuer in the ATHEX without public offering, the issuer (or the Offeror), must, jointly with the Sponsor, and if there is no Sponsor with the Lead Underwriter submit to the ATHEX, the following documents in addition to those of article 1:

1. A copy of the decision of the Competent Authority concerning the approval of the prospectus or the exemption from the obligation of publishing a prospectus.
2. In case where the obligation of publishing a prospectus, a copy of the prospectus in hard copy and electronic form accompanied with the certificate provided by Annex J.
3. File of Beneficiaries on a magnetic medium.¹⁸
4. A list, stored on magnetic medium, with the names of persons holding shares on the date of submission of the listing application. This list shall record the following for each person:
 - ✓ full name and father's name, or company name (in alphabetical order);
 - ✓ home address or registered offices, in case of body corporate;
 - ✓ ID Card number, passport number or Tax number,
 - ✓ number of shares held.

¹⁷ The article has been replaced through ATHEX BoD Resolution of 23-5-2013.

¹⁸ Paragraph 3 of article 5 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

The list shall be in alphabetical order and comprise two parts: a) those beneficiaries holding a number of shares less than five percent (5%) of the issuer's total shares and b) the other beneficiaries.¹⁹

5. A true copy shall be filed of the minutes of the meeting of the competent body of the company that concerned the company's current legal representation. In addition, and for domestic issuers, a copy shall be provided of the respective Government Gazette issue (or communication of registration by the competent authority); foreign issuers shall file evidence demonstrating that their legal representation has been made public.²⁰

6. Letter from the Sponsor/Lead Underwriter certifying:

a. that the issuer has a sufficient free float of its shares among the public in accordance with § 3.1.2.1.4. of the ATHEX Rulebook, with reference in addition to the percentage of free float and the number of beneficiaries with a percentage of <5%,²¹

b. the legality of the procedure that was followed, with regard to the achievement of the required free float as provided by the Rulebook of ATHEX.

Section II: Listing application approval stage

Article 6²²

Documents required for approving the admission of shares of a newly listed issuer

In order for a decision to be taken on the listing of an issuer's shares on ATHEX, the issuer (or the Offeror) must submit to ATHEX, jointly with the Sponsor, and if there is no Sponsor, jointly with the Lead Underwriter:

Before the holding of the public offering:

1. A copy of the decision of the Hellenic Capital Market Commission regarding the approval of the Prospectus and the public offering.
2. A copy of the prospectus in a hard copy and in electronic form accompanied by the certificate of Annex J.
3. A letter from the Lead Underwriter specifying the requested dates for conducting the IPO.
4. Application from the issuer requesting the issuance of ISIN and CFI codes.

After the public offering:

5. File of Beneficiaries on a magnetic medium (in cases where use is made of the Electronic Book Building (EBB) service, the formatted file of beneficiaries, bearing the approval and signature of the company's legal representatives, as this results after completion of the EBB).²³
6. List in a magnetic means with the data of the persons who acquired, in any way, shares during the procedure for the listing of the shares in the ATHEX.

¹⁹ The last clause of paragraph 4, article 5 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

²⁰ Paragraph 5 was replaced as above by ATHEX BoD Resolution of 25-7-2013

²¹ Point a. of paragraph 6, article 5 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

²² The article has been replaced through ATHEX BoD Resolution of 23-5-2013.

²³ Paragraph 5 of article 6 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

i) The list must contain the following data for each person:

- full name and father's name, or company name (in alphabetical order);
- home address or registered offices, in case of body corporate;
- ID Card number, passport number or Tax number,
- Number of shares he holds or shall hold,
- The title of the underwriter or sub-underwriter (or the underwriter's code) to whom the application for the listing was submitted.

ii) The list shall be divided into two categories:

- Qualified investors, and
- Non-qualified investors.

(iii) The list for each one of the aforementioned categories shall be divided in different sections each one concerning:

The investors who acquired new shares which resulted from the increase of the share capital and which were not placed in public offering,

The investors who acquired or shall acquire existing shares which were not placed in public offering,

(c) investors who bought new shares that resulted from share capital increase and were offered by public offer;

d) The investors who acquired or shall acquire existing shares through public offering.

The total (i) number of investing shareholders; (ii) amount of shares; (iii) the percentage over the total share capital must be listed at the end of each section and category.

7. a) An alphabetical list on a magnetic medium with the details of persons that hold or shall acquire a number of shares less than five percent (5%) of the issuer's total shares,

b) A list of all other beneficiaries.²⁴

This list shall present the issuer's shareholder structure, as this stands after any transfer of existing shares.

8. A list, on a magnetic medium, of any beneficiaries that will sell existing shares, after the issuer's listing on ATHEX, for the purpose of achieving the required free float.²⁵

9. A true copy shall be filed of the minutes of the meeting of the competent body of the company that concerned the company's current legal representation. In addition, and for domestic issuers, a copy shall be provided of the respective Government Gazette issue (or communication of registration by the competent authority); foreign issuers shall file evidence demonstrating that their legal representation has been made public.²⁶

10. A true extract of the minutes of the meeting of the issuer's competent body authorizing an employee or employees to:

²⁴ Paragraph 7 of of article 6 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

²⁵ Paragraph 8 of of article 6 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

²⁶ Paragraph 9 was replaced as above by ATHEX BoD Resolution of 25-7-2013

A) draft, on behalf of the issuer, sign beneath the issuer's legal name, on each sheet and at the end, and submit to ATHEXCSD,²⁷ a detailed numbered computerized list of the issuer's shares and shareholders;

B) submit, on behalf of the issuer, to ATHEXCSD the suitable magnetic medium containing the soft copy of the computerized list;

C) certify, on behalf of the issuer, at the end of the aforementioned list that the information contained therein is exactly the same as that contained in the magnetic medium submitted to ATHEXCSD;

D) Certify on account of the issuer that the aforementioned detailed list under a, has been created
by the issuer at its own risks and liability

E) make, on behalf of the issuer, a binding statement giving ATHEXCSD the irrevocable order for the latter to enter the contents in the magnetic medium under (b) in the DSS, on the exclusive condition that such contents have passed the control procedure prescribed by ATHEXCSD.

11. Letter from the Sponsor/Lead Underwriter in which it:

(a) states that the provisions of the Underwriting Rulebook were observed;

(b) certifies that the issuer has sufficient free float, according to the provisions of § 3.1.2.1.4 of the ATHEX Rulebook, stating also the percentage of free float, the number of persons holding²⁸ a percentage of less than five percent (5%);

(c) stipulates the opening price for the trading of the categories of the shares being listed;

(d) in the case of the sale of shares in a public offering, the opening price cannot differ from the offer price of the shares;

(e) makes known the persons that participated in the public offering and the private placement and are not counted in the free float percentage, according to the provisions of the ATHEX Rulebook, as well as the number of shares allocated to them;

(f) announces the date for the transfer of any existing shares sold in the public offering and the private placement, as well as the person that will transfer shares;

(g) explains the method for determining the price spread (if it took place pre-marketing and who participated), provides information about the demand expressed during the Book Building procedure,
as well as about how the offer price was set;

(h) refers to how the final allocation of shares was shaped in total, per offer (international/domestic), per investor category (qualified/non-qualified).

12. The agreement with Market Maker(s), if any.

13. Tables drawn up by the Lead Underwriter with the aggregated statistical data (Annex G - Tables I, II, III, IV, V, VII, VIII).²⁹

14. In cases where it is decided to list shares without a public offering, the supporting documents under 1, 2, 4, 7, 8, 10 and 12 of this article are submitted - provided that the other documents have already been submitted in Stage 1 of the listing procedure.

²⁷ The term "HELEX" was replaced by the term "ATHEXCSD" throughout the Resolution by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

²⁸ Point (b) of paragraph 11, article 6 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

²⁹ Subparagraph 13 has been amended by ATHEX BoD Resolution of 6-10-2011.

Article 7³⁰

Supporting documents for evaluation of the listing application and approval of listing of ETF Units

1. When submitting a file for the examination by the Board of Directors of ATHEX of an application for the listing of ETF units and the approval of their listing, the ETF Issuer must submit to ATHEX, jointly with the Sponsor, and if there is no Sponsor, jointly with the Lead Underwriter, the following supporting documents:

Documents relating to the Issuer:

- a) Application from the ETF Issuer for the listing of ETF Units in the segment “Exchange Traded Funds”. The content of this application is stipulated by ATHEX in Annex H.
- b) Certified copy of the codified articles of association and operating licence of the management company, provided that it is a conventional ETF.
- c) Announcement of the recording in the Hellenic Business Registry of the current legal representation of the ETF Issuer, while in the case of foreign ETF Issuers, corresponding proof of disclosure (validity) of the relevant representation.
- d) Certified copy of the agreement between the ETF Issuer and at least one (1) Market Maker.
- e) List of any authorized participants entitled to participate directly with the ETF Issuer in the creation/redemption of Units.
- f) Application from the Issuer for the issuance of ISIN and CFI codes.

Documents relating to the ETF:

- a) The Eligibility Form that will include summary information about the ETF, such as – by way of indication – the composition of assets, the investment objective, the composition of the stock index which it may track or in which it invests or which constitutes a reference index of the ETF, as well as the method and sources of calculation of the index and the way in which it is published, provided that the said index is not calculated, published or updated by ATHEX. The content of this form is set out by ATHEX in Annex I. The form is submitted in three (3) copies, with the footer of each page indicating the date of its issuance and the serial number of the issue.
- b) Certified copy of the minutes of the competent body of the ETF Issuer which decided the listing of the ETF units for trading on ATHEX.
- c) Copy of the authorization of the ETF or its operating licence in the case of an ETF constituted under statute, certified by the competent authority of its country of origin.
- d) Copy of the ETF's Rulebook or codified articles of association in the case of an ETF constituted under statute, certified by the competent authority.
- e) Annual and semi-annual reports of the ETF (if available), audited by a Statutory Auditor for the last three years that they have been prepared in accordance with the law of its country of origin or unaudited reports for any shorter life, with information about its portfolio and the units.
- f) In the case of a foreign ETF that has been formed in another European Union member-state, a letter is submitted by the ETF Issuer confirming completion of the procedure for the

³⁰ Article 7 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

disclosure to the Hellenic Capital Market Commission (HCMC) concerning the sale of its units in Greece, in accordance with the provisions of applicable legislation, to which it will attach a copy of the relevant notification with reference to the protocol number of its submission to the HCMC.

g) In the case of a secondary listing of ETF Units, a copy of the listing approval or relevant announcement of the foreign regulated market is also submitted.

h) Copy of the Prospectus containing the issues relating to the listing of the ETF in accordance with applicable legislation, which has been notified to the competent supervisory authority of its country of origin, along with the "Key Information Document" and/or "Key Information Document for Packaged Retail and Insurance-based Investment Products (PRIIPS)", as applicable, in electronic and paper form, accompanied by the certification of Annex J.

2. Approval for the listing of newly launched ETFs shall be subject to the condition precedent that the first creation (issuance) of Units, which will correspond at least to the minimum value of assets laid down by legislation in the country of its origin, will take place on the specific date stated by the ETF Issuer to ATHEX and in every case prior to the commencement of trading of those Units.

3. The term "Units" shall mean the units or shares of an ETF.

Article 8

Documents required for commencement of trading of shares of newly listed issuers

In order for the trading of the shares of an issuer to commence at the ATHEX, the issuer (or the Offeror), must, jointly with the Sponsor, and if there is no Sponsor with the Lead Underwriter submit to the ATHEX, the following documents:

1. Certified copy of the announcement of the Ministry of Development (or of the Prefecture of its seat), and, as far as foreign issuers are concerned, of the competent authority having jurisdiction on the issuer based on the law governing it, with regard to the approval of the amendment of the clause of the articles of association of the issuer regarding the share capital.³¹

2. Certified copy of the minutes of the issuer's competent body meeting / and a copy of the announcement of the Ministry of Development (or of the competent Prefecture) or as far as foreign issuers are concerned, of the competent authority having jurisdiction on the issuer based on the law governing it, certifying the full payment of the amount of the share capital increase (share capital and above par).³²

3. Letter of the issuer (which after the commencement of trading shall be also sent via "HERMES"), in which:

4.1 the commencement date for the trading of the shares in the ATHEX shall be determined;

4.2 the final Beneficiary Allocation Record shall be submitted, pursuant to the ATHEXCSD Rulebook as in force; (such record shall be furnished in a timely manner as stipulated in the above Regulation)

4.3. a detailed numbered computer list of beneficiaries³³ and shares of the issuer shall be submitted, signed by the issuer's legal representatives;

³¹ Paragraph 1 was replaced as above by ATHEX BoD Resolution of 25-7-2013

³² Paragraph 2 was replaced as above by ATHEX BoD Resolution of 25-7-2013

³³ Paragraph 4.3 of article 8 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

4.5. it shall be certified that the issuer has taken all prescribed action to publicize the start of trading, pursuant to applicable provisions.

5.. Letter of the Sponsor/Lead Underwriter certifying that up to the day of commencement of trading, it shall have/ has proceeded to all necessary actions so that, according to the stipulations of the DSS Rulebook at the commencement date of trading all investor shares have been credited with the respective quantities: Investors that held shares prior to the public offering and the private placement, Investors that acquired shares through the public offering and/or the private placement, Investors that appeared up to three (3) business days prior to the commencement of trading.

It should be noted that the aforementioned documents must be sent to the ATHEX, at the responsibility of the Sponsor/Lead Underwriter, at least three (3) business day prior to the scheduled date of commencement of the trading. Where shares of an issuer are listed on the ATHEX by offering existing shares without a share capital increase being performed at the same time, the Consultant/Lead Underwriter shall not file with ATHEX supporting documents 1 to 3. Further, the Consultant/Lead Underwriter shall provide an affidavit whereby it shall be stated that existing beneficiaries³⁴ were paid the amounts corresponding to them for the shares they offered at the Public Offer. Such affidavit must be submitted on the date of the transfer of the shares.

Article 9

Documents required for the commencement of trading of newly listed ETF Units

In order for the trading of ETF Units to commence on ATHEX, the ETF issuer must submit to the Board of Directors of ATHEX:

1. A File of Beneficiaries, in a magnetic medium, which contains the number of issued Units per beneficiary, as well as the total number of Units issued until then, along with:
 - a) the name/company name of the beneficiary (in alphabetical order)
 - b) address/registered office
 - c) the total number of units that were issued per beneficiary
 - d) the total number of units issued up to that time, and
 - e) the total number of units that may be issued and listed at a maximum by the issuer on behalf of the ETF.
2. Certificate of the custodian attesting that the assets of the ETF have been invested on the basis of the financial instruments that make up the index tracked by the ETF or in which an ETF invests or that constitutes an ETF reference index or on the basis of the underlying assets that comprise the assets of the ETF.
3. Copy of the voucher evidencing payment of the ETF's financial obligations to ATHEX (the one-off fee for the listing of Units and the subscription for the current quarter).
4. Letter from the ETF Issuer:
 - a) setting the date of commencement of trading of the Units on ATHEX;

³⁴ The last clause of paragraph 5 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

b) confirming that the Issuer has sent to ATHEXCSD the final Beneficiary Allocation File in accordance with the ATHEXCSD Rulebook³⁵ as in force from time to time and that on the day of commencement of trading, the corresponding quantities will have been credited to all the Shares:

- i. of the beneficiaries that appeared prior to commencement of trading in accordance with the time limits of the ATHEXCSD Rulebook,
- ii. of the Market Maker(s).

c) The relevant announcement must have been published in the Daily Official List and posted on the website of ATHEX by no later than the day preceding the commencement of trading of the units.

d) setting the opening price for the commencement of trading of the Units to be listed.³⁶

Part B: Primary or secondary listing of transferable securities of foreign issuers on the ATHEX Securities Market

Article 10

In case of an application for admitting to listing transferable securities of issuers whose seat is not in Greece, the provisions of this Resolution shall apply proportionately, in a way safeguarding the smooth operation of the market and the equal treatment of investors.

By decision of the competent body of the ATHEX a deviation from the above the documents and time limits might be foreseen, especially for coordinating the procedure with the procedures provided for by the legislation governing the foreign issuer or the operation of the foreign exchange or other organized market, in which the issuer has, perhaps, listed or is about to list its securities.

PART C: Other provisions

Article 11

Supplementary and additional supporting documents

When examining the file for the admission to trading, the ATHEX reserves the right to request complementary or additional documents, as the case may be.

Article 12³⁷

³⁵ The term "DSS Operation Regulation" was replaced by the term "ATHEXCSD Rulebook" throughout the Resolution as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

³⁶ Paragraphs 1, 2, 3 and 4 of article 9 were amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

³⁷ Article 12 was added by ATHEX BoD Resolution of 23-5-2013.

Contents of the Information Note for the resumption of trading of shares whose trading was suspended, without the introduction of a supplementary series of shares

An issuer must submit to ATHEX an Information Note, whose content is established accordingly based on the Corporate Profile form, given in Annex B, where the trading of shares whose trading had been suspended is resumed, without the introduction of a supplementary series of shares for which the issue and approval of an Information Note is provided.

Article 13

Entry into force

This Resolution is in force as from 22.7.2008. From the entry into force of the present Resolution, Resolution No 38/24.11.2005 of the Board of Directors of the ATHEX is abolished.

The amendment of 23-5-2013 shall be effective from its posting on the website of ATHEX.

The amendment of 25-7-2013 shall be effective from its posting on the website of ATHEX.

The present shall be published at the ATHEX website . www.athex.gr.

Annexes:³⁸

Annex A:	Application for Listing on ATHEX
Annex B:	Issuer Profile Form
Annex C:	Eligibility Questionnaire - Statements of Lead Underwriter's Coordinator
ANNEX D:	Statement submitted by the Members of the Board of Directors of the Issuer
ANNEX E:	Statement of Shareholders of the Applying Issuer holding over 5% of the share capital
Annex F:	Ordinary Auditor's Form
Annex G:	Sponsor's Form.
Annex H:	Application form regarding the listing of ETF Units in the Securities Market of ATHEX
Annex I:	ETF Profile Form
Annex J:	Certificate for submission of Prospectus copy in electronic form to ATHEX.

³⁸ The annexes have been amended by ATHEX BoD Resolution of 6-10-2011.

Athens, dd/mm/200X

Application for Listing on the Securities Market of ATHEX

Issuer details (name, title, etc)

Registered Offices:.....

Number of Registration with with the General Commercial Register/Date of issue/Issuing Authority.....

Operation License No......

VAT Reg. No **Tax Office:**

Tel.:

Fax: To the

ATHENS EXCHANGE

110 Athinon Ave.,

Athens

General Information³⁹

Legal name of the issuer	
Trade name	
Registered office	
Securities to be admitted (number, kind)	
Central Securities Depository (CSD) at which the securities will be kept	
ISIN code (if any)	
LEI code (if any)	
Type of admission: (Public offering with issue of new securities or sale of existing securities, Private placement)	

³⁹ The General Information was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

Use of Electronic Book Building (EBB)	
---------------------------------------	--

The Extraordinary General Meeting of the shareholders of , held on day/month/year, decided the listing of the issuer shares/securities to trading in the ATHEX stock market (Main Market/SFP/Fixed-Income Securities).

(In the application it must be mentioned whether a similar application has already been submitted or is simultaneously submitted or shall be submitted in the near future for admission to listing in an organized market, exchange of another country-member of the EU or of a third Country)

In its communications with ATHEX and ATHEXCSD, the issuer is bound by

as authorized by the Extraordinary General Meeting of shareholders of the issuer held on day/month/year.

Coordinator Lead Underwriter for the issue is "....."

The issue Sponsor is ".....", while "....." has been appointed Market Maker".

On behalf of "....."

President & Managing Director
(Issuer signature - seal)

ANNEX B

To ATHEX

ISSUER PROFILE FORM

Brief Presentation of Issuer

COMPANY NAME

Trading Name

LOGO

APPLICATION FOR ADMISSION OF SHARES TO LISTING IN THE MARKET OF THE ATHEX

LEAD UNDERWRITER

ISSUANCE SPONSOR

BRIEF FACTS OF THE ISSUANCE		
<i>Number of shares before the Issue</i>		
Issue of new shares		
Private Placement		
Public Offering		
Total new Shares		
<u>Sale of existing shares</u>		
Private Placement		
Public Offering		
Public Offering for proceeding to stabilizing acts		
Total number of shares after the issue		
share face value		
A. COMPANY FIGURES		
share book value as at 31.12.XX		
Earnings before taxes XXXX/share		
Earnings after taxes XXXX/share		
B. CONSOLIDATED FIGURES		
share book value as at 31.12.XX		
Earnings before taxes XXXX/share		
Earnings after taxes XXXX/share		
Funds Raised		
Private Placement		
Public Offering		
<u>Total</u>		

Dividend	The shares shall be entitled to dividend from the earnings for fiscal year XXXX	

ANNEX B

SELECTED ISSUER FINANCIAL INFORMATION (GROUP AND COMPANY FIGURES)

	200X	200X-1	200X-2
Turnover			
Earnings before taxes			
Earnings after taxes			
Own funds			
Earnings/losses before taxes, financial and investment earnings and depreciation (EBITDA)			
Cash flows from operations			
Cash flows from investments			
Cash flows from financing			

Where the issuer does not draft consolidated financial statements, the figures shall be provided on company level.

RISK FACTORS

Reference should be made in a concise and coherent manner to the main risk factors associated in particular with the issuer and its sector of activity, products or services as well as the transferable securities that are accepted for trading. An explanation should be provided about the way in which these risks are managed, with reference to the measures taken to mitigate impacts on the activity and financial situation of the issuer. Risks should be presented by category based on the likelihood of their occurrence and the estimated severity of the negative impact that their occurrence may have.⁴⁰

1. GENERAL - BACKGROUND

1.1 Brief description of the issuer's development from its incorporation until today (date of incorporation, seat, time of operation, change of seat change, of name change, of legal status and activity, break away of field, merger, buyout of other companies, eventual temporary cease of activities

⁴⁰ The Risk Factors were amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

during the last three fiscal years and the effect of such cease in the operational result and the financial standing of the issuer).

1.2 The competent corporate body that decided the listing in the ATHEX, and the date such decision was made.

ANNEX B

1.4 Milestones in the issuer's development.

In case, during the last three years, the issuer has proceeded to the buyout of another issuer, to the increase of its share capital due to merger or break away of field, the following information must be provided:

a) In case of buyouts, information is given in relation to the data of the bought out company, the date of the buyout, the valuation, the price, the financing, etc.

b) In case of mergers, information is given in relation to data of the absorbed companies, the amendment of the articles of association, the revenue inspection of the absorbed company until the date of the transformation balance sheet, the valuations, the exchange relations, the scope of works, etc.

c) In case of break away of field information is given in relation to the field that broke away and the company to which it was contributed.

2. ISSUER'S BUSINESS ACTIVITY

2.1. Description of the issuer'S activities, making reference to the main categories of products and/or services.

2.2 Brief description of the main markets in which the issuer develops its activities, as well as of the distribution of the total income per activity and geographical region.

2.3 Turnover breakdown by activity:

(EUR thousands)	200X	200X-1	200X-2
Non-Domestic Turnover			
Industrial Activity			
Commercial Activity			
Provision of Services			
Total Non-Domestic Turnover			
% of Total Turnover			
Domestic Turnover			
Industrial Activity			
Commercial Activity			
Provision of Services			

Total Domestic Turnover
% of Total Turnover
TOTAL TURNOVER

2.4 Turnover breakdown by product category:

ANNEX B

Turnover (EUR thousands)	200X-2	200X-1	200X	% 200X
Products - Services				
Category 1				
Category 2				
.....				
Total Turnover				

2.5 ⁴¹

3. SECTOR OF ACTIVITIES - COMPETITION

3.1 Issuer's position in the field - Main Competitors (make reference to the source used to the data).

The issuer's position in the field is as follows:

The Issuer	Turnover	Earnings before taxes

Source:

3.2 Market shares of the issuer's products/services sold during the last 2 years.

3.3 Maturity grade of the field, margins of development, and forecast regarding the issuer's market share (this information is given in case the applicant issuer falls into a field for which there are comparative data).

3.4 Any stock exchange data pertaining to similar companies whose shares are traded on other trading venues.⁴²

⁴¹ Point 2.5 of article 2 was rescinded as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

4. ORGANIZATIONAL STRUCTURE

4.1 If the issuer is part of a group, a brief description is provided of the group as well as the issuer's position in it (a relevant Group structure chart should also be presented).⁴³

4.2. Subsidiaries - Affiliated companies - companies with similar or complementary object, in which the main shareholders participate

ANNEX B

	Company A	Company B
Name of affiliate		
Registered Office		
Year of incorporation		
Participation in the issue (%)		
Value of participation		
Shareholder composition		
BoD Members		
Activity		
Conclusion of important agreements with the issuer		
Book value based on the published financial statements of 31.12.XXXX		
Main financial figures		

5. SHAREHOLDERS

	Voting rights	BEFORE THE INCREASE		AFTER THE INCREASE	
SHAREHOLDER		SHARES	%	SHARES	%
Shareholder A					
Shareholder B					

⁴² Point 3.4 of article 3 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

⁴³ Point 4.1 of article 4 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

Investors					
TOTAL					

REMARKS

Make reference to the total number of shares held by issuer Board Members and executives.

In case there is dispersion or significant changes in the shareholding during the last two years, provide detailed information (Increase of Share Capital transfers, transfer price, procedure followed).

In case of a public offering with the sale of existing shares, provide the names and number of shares placed by each main shareholder.

ANNEX B

6. BOARD OF DIRECTORS - ORGANIZATIONAL STRUCTURE

6.1. Board of Directors - Issuer management

6.2. Presentation of the composition of the Board, CV and position in the company's organizational structure.

6.3 Procedure for the election of the Board, participation of executives, employees etc.

6.4 Reference to eventual resignations, replacements, of the Board members in the last two years.

6.5 Family relations between the Board Members and the main shareholders (up to 2nd degree).

6.6 For each member of the administrative, management or supervisory bodies of the issuer, the following information must be supplied:

The names of all the companies in which this person held a position in the administrative, management or supervisory bodies or was a partner, at any time during the last five years, also making reference to whether this person is still member of this body or shareholder/partner. (No need to draw up a list with all affiliates of the issuer in whose administrative, management or supervisory bodies this person is member).

Any conviction for fraudulent actions, at least during the last five years.

Details about any bankruptcy, official receivership or liquidation in which they participated, at least during the last five (5) years, in their capacity as members of a management or supervisory body.

Details about any public official criticism or sanction on the part of the statutory or regulatory authorities.

If none of the above points a) to d) apply in relation to notification, a relevant statement shall be submitted.

6.7 Explicitly mention any potential conflicts of interest between the obligations towards the issuer and

A clear indication must be furnished of potential conflicts of interest between any obligations vis-a-vis the issuer and any private or other obligations of such person.

In the absence of such conflicts, a relevant statement shall be made.

Reference must be made to all arrangements or agreements with major shareholders, clients, vendors or other persons whereby such persons were elected to serve as members on administrative, management or supervisory bodies or senior officers.

Such information is given for the main shareholders of the issuer with regard to their participation in other companies.

6.8 Date of election and expiry of term of office of the Board of Directors.

7. INVESTMENT PLAN

7.1 Describe the main investments of the issuer, which are deemed, by the underwriter, as important and which are being materialized, as well as geographical distribution of investments (domestic - international), as well as the method used for their financing.

7.2 Information about the key investments the issuer intends to make in the future and for which the

ANNEX B

7.3 Present the investment plan from the draw of capitals through the public offering

Schedule of Drawn Capitals						
(€)	1st half 200X	2nd half 200X	1st half 200X+1	2nd half 200X+1	Total	% total
Category A						
Category B						
Category C						
Total						

REMARKS

Investment are broken down per kind - category. Relevant items include:

Investments in fixed assets (productive -buildings- purchase of plot- purchase of mechanical equipment etc).

Repayment of loans - Mention where it has been used.

Working capital.

7.4 Comments - aims of investment program, its way of financing (make reference to the part to be covered by the public offering).

8. TRENDS -OBJECTIVES- OUTLOOK

Brief reference to the most important recent trends with regard to the production, sales, cost and selling prices.

Brief reference to all known uncertainties, trends or facts that can be expected to influence significantly the prospects of the issuer.

9. CONSOLIDATED FINANCIAL ITEMS REVIEW**(THIS FORM IS FOR THE COMPANIES APPLYING FOR LISTING USING GREEK GAAP.)****9.1 Operating results**

<i>(amounts in .. €)</i>	200X-2	200X-1	200X
Turnover			
<i>% of change</i>			
Cost of Sales			
<i>% of change</i>			
Gross operating result			
<i>% of change</i>			
Administrative expenses			
<i>% of change</i>			
Sales expenses			
<i>% of change</i>			
General expenses			
<i>% of change</i>			
Interest expense & other related expense			
<i>% of change</i>			
Interest income & profits of securities			
<i>% of change</i>			
Other income			
<i>% of change</i>			
Depreciation			
<i>% of change</i>			
Earnings before taxes			
<i>% of change</i>			
Earnings after taxes			
<i>% variation</i>			

ANNEX B			200X
Financial Metrics	200X-2	200X-1	
Gross margin of profit			
<i>% of change</i>			
General Expenses/ Sales			
<i>% of change</i>			
Net margin of profit			
<i>% of change</i>			
Coverage of financial expenses			
<i>% of change</i>			
Change in sales			
Dividend per share			

REMARKS

1) Consolidated (if any) historical financial information should be presented. If the information is not included in the reports of the Board of Directors on the financial statements, this presentation should be accompanied by a description of the issuer's financial situation and the results of its activities, along with an explanation of variations in the accounts shown in the above tables to the extent that this is necessary for understanding the issuer's activities overall.⁴⁴

2) Provide reasons for any significant variations in the financial figures from year to year.

3) Make reference to important comments made in the auditors' certificates and to the position of the Sponsor/Lead Underwriter on them.

4) The indexes must be reformed in case there are extraordinary results, in order for them to depict the true trend.

5) Mention the average margin of net profit in the field in which the issuer develops its activities (make reference to the source).

⁴⁴ A new paragraph 1 was added to the "Remarks" of Annex B and the remaining paragraphs 1 to 4 were renumbered as 2 to 5 respectively by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

9.2 Balance Sheet Items

<i>(amounts in .. €)</i>	200X-2	200X-1	200X
Undepreciated value of assets and establishment costs			
<i>% of change</i>			
Liabilities			
<i>% of change</i>			
Reserves			
<i>% of change</i>			
Cash			
<i>% of change</i>			
Securities			
<i>% of change</i>			
Participation and other long term financial assets			
<i>% of change</i>			
Total Assets			
<i>% of change</i>			
Share Capital			
<i>% of change</i>			
Reserves			
<i>% of change</i>			
Retained earnings			
<i>% of change</i>			
Total Funds Raised			
<i>% of change</i>			
Provisions			
<i>% of change</i>			
Short-term bank liabilities			
<i>% of change</i>			
Short-term bank liabilities			
<i>% of change</i>			

ANNEX B			
% of change			
Total Equity & Liabilities			
% of change			
Financial Indexes	200X-2	200X-1	200X
General liquidity			
% of change			
Immediate liquidity			
% of change			
Accounts receivable turnover			
% of change			
Repayment speed			
% of change			
Inventory turnover			
% of change			
Equity to debt			
% of change			
Bank liabilities to Equity			
% of change			
Own Fund Placement			
% variation			

REMARKS

- 1) Justify significant variations between fiscal years in the financial figures
- 2) Make reference to important comments made in the auditors' certificates and to the position of the Lead Underwriter regarding their influence.
- (iv) The indexes must be reformed in case there are extraordinary results, in order for them to depict the true trend.
- 4) Mention the average of the index Shareholders' / third parties' equity (make reference to the source).

10. CONCLUSIONS OF THE FINANCIAL AUDIT PERFORMED - THE EFFECTS ON THE ISSUERS FINANCIAL FIGURES IN NUMBERS -

Signature

Underwriter

The Issuer

ANNEX

COPIES OF FINANCIAL STATEMENTS

ADDITIONAL INFORMATION FOR ISSUING CONSTRUCTION COMPANIES

ADDITIONAL INFORMATION FOR ISSUING INSURANCE COMPANIES

ADDITIONAL INFORMATION FOR ISSUING CONSTRUCTION COMPANIES

A. Presentation of the projects under construction

The projects under construction are presented in two (2) tables:
Table 1:

Projects constructed entirely (100%) by the issuer. **Table 2:** Projects constructed by a joint venture (the works are presented in the order of the percentage held by the issuer in the joint venture).

Each table is divided into two (2) categories:

- ^ Public Works
- ^ Private Works.

Each category has a special classification for Self-Financed Projects and projects constructed through subcontracts.

There shall be special mention to the self-financed projects, which must necessarily include: the budget of the entire cost of the project, the sources of financing, the income sources of the project and the forecast schedule of cash inflows for the issuer.

Tables 1 and 2 have the following columns:

- 1) Name of project.
- 2) Owner of project.
- 3) Construction period. Contractual value of project (in historic prices).
- 4) Additional approvals.
- 5) Total cost of project.
- 6) Participation percentage of the issuer.
- 7) Participation value of the issuer.
- 8) Total works constructed until...
- 9) Total constructed works executed by the issuer .
- 10) Unexecuted remainder / part corresponding to the company on
- 11) Construction forecast for the current fiscal year.

The unexecuted remainder of the issuer's projects shall be certified, as well as that which corresponds to it from its participation in joint ventures at the expiry of the last quarter prior to the submission of the application (31/3, 30/6, 30/9, Kai 31/12). The unexecuted remainder must be presented for each project separately and must include both the unexecuted works as well as those executed but not certified.

The above information concerns:

- a) The projects under execution both of the issuer as well as of the joint ventures in which the company participates.
- b) The issuer's receivables and income from the above joint ventures.

Clarifications:

In point 3, values of the project:

In point 4 additional approvals: reference is made to the additional works and revisions, excluding VAT, and less the discount offered.

In point 10 unexecuted remainder: reference is made both to the unexecuted works as well as those executed but not certified.

The above tables include only the projects for which the respective contracts have been entered into and the works have commenced or are about to commence. The forecast of results for the current fiscal year includes the unexecuted remainder of the entered into contracts of the issuer, as such are presented in point 11 above (e.g. they do not include the works underbid by the company)

The forecast of results for the current fiscal year includes the unexecuted remainder of the entered into contracts of the issuer, as such are presented in point 11 above (e.g. they do not include the works underbid by the company)

B. Presentation of income from Participations, of Receivables from joint ventures and their Maturity.

Table of income from participations.

The Table concerns the last fiscal year and has the following columns:

Name of joint venture, Name of project, Participation in euro.

Participation percentage (%)

Total income of joint venture, income that corresponds to the issuer

Issuer's income tax

In particular with regard to joint ventures with B category books to explain how the income is accounted in the issuer's balance sheets.

With regard to joint ventures that present loss, mention their unexecuted remainder and include a forecast for their results.

Table of receivables from joint ventures and their maturity.

This table concerns the last fiscal year and has the following columns:

Name of joint venture

Name of project

Receivables from the joint venture

Year of take over of joint venture / Completion forecast

Forecast collections (Presented per fiscal year - current, next, etc. - collections from receivables).

Table of joint ventures in which the issuer participates:

The table concerns the last fiscal year prior to the application and has the following columns:

Name of joint venture

Name of project

Participation percentage (%)

Joint Venture Turnover and percentage corresponding to the issuer

Joint Venture Turnover % in the issuer's Turnover

Joint Venture results and percentage corresponding to the issuer

Joint Venture Results % in the issuer's results

Joint venture's tax audit (until which fiscal year has it been audited) (concerns joint ventures representing 5% or more on the turnover or on the joint venture's results) at the last published fiscal year prior to the submission of the application.

Audit of financial statements and drafting of relevant certificate (concerns all joint ventures in which the issuer participates during the last fiscal year prior to the submission of the application).

ADDITIONAL INFORMATION FOR ISSUING INSURANCE COMPANIES

In the case of insurance companies information is given about the data that are mentioned in article 3.1.3.1 of the ATHEX Rulebook and are also examined, and more specifically:

Mention the, in general, behavior of the issuer in the insurance field

Make reference to the adequacy of the executives and the adequacy of the internal audit system, and

Make reference to the branches network and the, in general, sales network of the issuer.

ADDITIONAL INFORMATION FOR ISSUING SHIPPING COMPANIES OF OCEAN GOING SHIPPING / INVESTMENT COMPANIES IN OCEAN GOING SHIPPING

1. Group Structure
2. Description of the Fleet

	Name of Ship	Type	Year it was built.	Capacity	% Ownership 2	Flag	Shipping Company
1							
2							
3							
4							
5							
6							
	Total			0			

3. Ship Valuations and method of calculation.

4. Collateral securities, sea privileges and ship securities.

5. Conditions that may lead to conflict of interests with regard to the Investment Company in Ocean Going Shipping or its affiliates (e.g. contracts or transactions between connected persons).

6. Ships under construction

Information about the ships under construction and the main points of the order agreement (total price, method of finance /repayment, time of delivery etc.).

7. Explanation of freight contracts of each ship (charterers, term of freight)

8. Presentation of past and current Opex and Time Charter Equivalent (TCE) of the company ships (for the ships that have voyage charters, the TCE of the company ships is calculated by dividing the amount of the revenues resulting from voyages by the actual number of the days of voyage, after deducting the voyage expenses).

9. Registers

10. Inspections.

11. Description of purchase /order agreements for new ships

12. Insurance of vessels

13. Management company

-General Information (Description of scope of works, seat, issuer locations, reference to compliance to the "Code of Safe Management").

- History and experience of Management company

- Shareholders - Members of the Board of Directors

- Information about direct or indirect shareholding relation with the issuer.

- Administration agreements. (present the main clauses of the administration agreement, the amount of payment of the administration agreement), -Eventual subcontract agreements entered into with regard to the ships of the issuer.

^ Agreements - cooperation with the issuer.

14. Reporting of buying/selling of ships during the last three years (price etc)
- 15 Reporting of any marine casualties or accidents at sea involving ships of direct or indirect interests of a shareholder or management executive of the issuer or of a subsidiary of the issuer.
16. Any agreements for the assignment of a vessel's earnings with creditors of the issuer/ship-owning companies.⁴⁵

ANNEX C

"ELIGIBILITY QUESTIONNAIRE"

STATEMENTS OF THE LEAD UNDERWRITER/SPONSOR COORDINATOR

With regard to the application of the issuer regarding the admission of shares to listing in the Stock Market of the ATHEX

A. A. Underwriters Data

1.: (underwriter's/sponsor's name) :

Sponsor/Lead Underwriter of the issuing for the listing of shares

- documents of transferable securities or other transferable securities of the company under the name "....." in the Stock Market of the ATHEX, following the agreement signed on dd/mm/yy/

regarding the assignment of Underwriting duties.

2. Person responsible for communicating with the ATHEX

B. Lawfulness of the procedure prior to the application for admission

The procedure followed for the submission of the application fro admission to listing is legal.

C. Fulfillment of Admission to Listing Criteria

⁴⁵ Paragraph 16 was added as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

1. All the criteria for the admission of securities to listing in the Exchange are fulfilled, as such are book and regardless of whether they are explicitly mentioned herein.

2. In case the company or the shares that are subject to admission to listing fall under special provisions for their incorporation and operation, as well as for their admission to listing, such special provisions are fulfilled regardless of whether they are explicitly mentioned herein.

3. The information required for verifying the fulfillment of the criteria for the admission to listing shall be updated, whenever it is so requested by the ATHEX.

D. Presentation of the Admission to Listing Criteria

1. The issuer must be a Societe Anonyme of codified law 2190/20 (or other specific law, as the case may be), or an institution entitled to issue documents of transferable securities or other transferable securities, or foreign

2. The reformed, after the comments of the certified auditors, shareholders' capitals of the company, in consolidated form / parent company form, in case no other companies are consolidated., amounts to euro at the time of submission of the application and the prerequisite of article 3.1.2.1.2 of the ATHEX Rulebook, a such is in force, is fulfilled.

3. The issuer on a consolidated basis or on a solo basis where it does not consolidate other companies:

3.1 Presents fully reformed profits before taxes and minorities in the three last fiscal years prior to the application, i.e.200X-200X-2, in excess of 2 mil €, and, more specifically, , and in excess of 1 mio € for each fiscal year

or:

3.2 Presents total reformed profits before taxes, financing, investment results and amortization, (EBITDA) for the three last fiscal years prior to the submission of the application, i.e. 200X-200X-2, in excess of €3 million and positive EBITDA for the last two fiscal years,

and fulfills the requirement of §§ 3.1.2.1.3. (1) of the ATHEX Rulebook.

3.3 Is exempted from the quantitative restrictions of § 3.1.2.1.3. (1) because:

3.3.1 it belongs to the companies that, by virtue of special provisions, are obliged to submit an application

for listing on ATHEX within a specified time limit, and, more specifically....., /

3.3.2 it belongs to those companies that a subject to special supervision with respect to their capital adequacy and more specifically⁴⁶

3.3.2 The issuer's capitalization amounts to xxx€ and 3.1.2.1.4. (1) b) of the Rulebook shall apply.

4. The issuer:

4.1 Has published / submitted financial statements as SA for fiscal years and fulfills the prerequisite of article 3.1.2.1.2 of the ATHEX Rulebook regarding minimum time for listing in the ATHEX, as such is in force.

⁴⁶ A new subparagraph 3.3.2 was added and the previous subparagraph 3.3.2 was renumbered to 3.3.3 as above by virtue of Decision 161/6.12.2017 of the Stock Markets Steering Committee of ATHEX with effect as of 11.12.2017.

or

ANNEX C

committee for being granted relevant exception.

5. The financial statements of the applying company have been audited by a certified auditor and fulfills

the prerequisite of article 3.1.2.1.2 (2) of the ATHEX Rulebook, as such is in force.

In case the company draws consolidated financial statements, according to the method of full consolidation, such statements, as well, as the financial statements of the companies".....", "....." that are included in the consolidation and are presented in the *"Corporate Profile Form"* must have been audited by a certified auditor and fulfill the prerequisite of article 3.1.2.1.2 (2) of the ATHEX Rulebook, as such is in. force.

6. The issuer:

6.1. has been tax audited for all items subject to tax audit and for all fiscal years for which, at the time of submission of the application for listing on ATHEX, its annual financial statements have been published;⁴⁷

or

6.1.1 has been tax audited for all items subject to tax audit and for fiscal years and no tax audit has been performed for fiscal years, in respect of which tax certificates have been issued. For the unaudited fiscal years, for which no tax audit has been conducted or no tax certificate has been issued, the adequacy of provisions recognized in the latest published financial statements should be confirmed.⁴⁸

6.2 The tax audit results have been made final;

or

6.2.1 the results are not final because

and meets the conditions laid down in § 3.1.2.1.5. of the ATHEX Rulebook.

6.3 In cases where the issuer is obliged to prepare consolidated financial statements, the companies that must be included in the last published consolidation prior to submission of the application, on the basis of the method of full consolidation, have been tax audited for all the fiscal years in which consolidated financial statements were prepared, on the condition that the participations in the said companies continue to exist. Otherwise, any tax obligations will be borne by In the event that the said tax obligations are borne by the applicant company, their estimated amount totals⁴⁹

or

6.3.1 with regard to the consolidation, the issuer falls under special provisions, by virtue of which it is obliged to consolidate companies using a specific method. The companies consolidated based on

⁴⁷ Paragraph 6.1 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

⁴⁸ Subparagraph 6.1.1 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

⁴⁹ The first clause of paragraph 6.3 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

been tax audited;

or

6.3.2. the companies for which it was mandatory to be included in the last published consolidation, based on the full consolidation method, prior to submission of the application, have been audited for the fiscal years, for which tax certificates have been issued. For the unaudited fiscal years, for which no tax audit has been conducted or no tax certificate has been issued, the adequacy of provisions recognized in the latest published financial statements should be confirmed.⁵⁰

7. With regard to the dispersion of the issuer's shares:

7.1 The existing dispersion is sufficient for listing the company in the Securities Market of the ATHEX (percentage and personswith < 5%).

7.2 The procedure employed to attain such free float complies with existing stock exchange and other laws.

or

7.3 The condition of adequate free float is not met. The dispersion shall be achieved after the public offering.

or

7.4 The company is exempted from the quantitative restrictions of article 3.1.2.1.4 (1) b) of the Rulebook because its capitalization is

7.5 In case the dispersion is not achieved after the public offering we shallor / we shall resort to the ATHEX's services provided for in article 2.5.1.1 of the ATHEX Rulebook, as such is in force.

7.6 The titles that have been acquired and shall be acquired for achieving the dispersion may be counted in the dispersion at the time of the listing in the ATHEX.

8. The legal status of the issuer and of its affiliates included in the consolidated financial statements prior to the submission of the application is in compliance with the laws and Rulebook to which they are subject to.

9. There is no a) legal item which may influence substantially the issuer's financial standing, b) fact or other element that can obstruct, from a legal point of view, the required increase of the issuer's share capital or/and the listing of its shares in the Securities Market of the ATHEX.

10. The company disposes an adequate system of internal audit and has applied all principles of corporate governance provided by law.

11. The applying company disposes an internal Regulation, which contains, at least, what is provided by law 3016/2002 and is in compliance with the provisions of articles 3, 4, 7-8 of Law 3016/2002.

11.1 The issuer has complied with the provisions on corporate governance and adopted/undertakes to adopt a Corporate Governance Code until share trading commencement.

⁵⁰ Subparagraph 6.3.3 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

12. The issuer's articles of association have been harmonized with the provisions of law 2190/1920 which are in force.

13. The titles to be listed are fully paid, freely tradable and capable of becoming the object of fair smooth and efficient negotiation.

14. There are no agreements between the beneficiaries of the titles restricting the freedom of their trading

ANNEX C

or

14.1 There are agreements between the beneficiaries of the titles which do not restrict the freedom of trading because their

or

14.2 titles have been blocked, because The blocking shall be lifted because of the company's listing in the ATHEX.

or

14.3 titles have been pledged, because

14.4The company's titles are already listed in an organized market abroad - the acquisition / transfer of up to 50% of them is subject to approval / restrictions. The orderly functioning of the market is not affected by the aforementioned restrictions.

15. The company's activity is full and coherent according to article 3.1.2.1.8 of the ATHEX Rulebook, as such is in force.

16. The issuance revenues exceed €2 mil and fulfill the prerequisite of article 3.1.2.1.10 of the ATHEX Rulebook, as such is in force.

⁵¹**17.** All financial items included in the "Corporate Profile Form" are true copy from the financial - accounting statements of the issuer or arising therefrom.

18. The prerequisites for listing the applying company in the ATHEX may not be affected by: Events under development which are not depicted in the up to date published financial statements of the issuer, Eventual quantified remarks made by the certified auditors, and Eventual consequences in case of a negative outcome in the pending court case in which the issuer is involved.

E. Other information

1. The underwriting procedure and the obligation to cover any unsold shares extends to

2. We shall not take steps to stabilize the share price or / we shall stabilize the share price. For this reason, shares will be made available.

3. In the event that ATHEX does not approve the admission to trading of the issuer's shares, we shall⁵²

⁵¹ Paragraph 17 was rescinded and paragraphs 18 and 19 were renumbered to 17 and 18 respectively as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

4. New shares shall give rise to dividend in earnings for the fiscal year .. / ... /

5. The company does not depend on individual customers, the loss of which can have adverse consequences on the issuer's operation / the issuer is dependent on and in case it is lost, the consequences for the company shall be

6. The issuer does not depend on individual suppliers, the loss of which can have adverse consequences on the company's operation / the issuer is dependent on and in case it is lost the

ANNEX C

7. There has been a research about the existence of companies of common interests - management with the issuer and there is no need to form a Group.

or

there is need and the issuer has proceeded to the incorporation of a Group prior to the submission of the application for the admission to listing.

8. The issuer proceeded to the merger of the company "....." on, prior to the application for listing, with a transformation balance sheet

The company merged has, to the date of the transformation, namely until, been audited.

The articles of association of the issuer have been amended accordingly.

F. Additional prerequisites for issuing construction companies

1. The joint ventures in which the issuer participates and represent a percentage equal to or over 5% of its total turnover or results, during the last published fiscal year prior to the submission of the application, have been tax audited for all fiscal years, for which, at the time of the submission of the application, they have published financial statements, save the last one,

or 1.1. No tax audit has been performed for fiscal years in respect of which tax certificates have been issued. For the unaudited fiscal years, for which no tax audit has been conducted or no tax certificate has been issued, the adequacy of the provisions recognized in the latest published financial statements should be confirmed.⁵³

2. The issuer, in case it undertakes public works, has registered shares.

3. There are signed agreements or all projects that are under construction or are unexecuted.

4. All joint ventures in which the issuer has participated during the last fiscal year prior to the submission of the application for the admission to listing have had their financial statements audited by a certified auditor and the relevant auditor's certificate has been drawn up. The certified auditor expresses his opinion about how doubtful the receivables from the joint ventures may be.

⁵² Paragraph 3 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

⁵³ Paragraph 1.1 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

5. The unexecuted remainder of the issuer's projects, as well as that corresponding to it from the joint ventures, has been certified by the ordinary certified auditor at the time of expiry of the quarter prior to the submission of the application for admission to listing.

G. Additional prerequisites/declarations for issuing insurance companies

The actuary is and certifies the following:

1. The issuer has covered in full the total capital requirements, as stipulated particularly in the provisions of Law 4264/2016. The fulfilment of this obligation is in accordance with applicable

ANNEX C

2. There are sufficient technical reserves which include sufficient reserves of life insurance.
3. The amount of reserves for outstanding claims is sufficient.
4. The run off index lies within the limits of insurance legislation.
5. The sufficiency of items 1, 2 and 3 results at least until the quarter before the submission of the application (31/3, 30/6, 30/9, 31/12).
6. The results of insurance operations and income from invested capital in investment placement are satisfactory.
7. The issuer has a satisfactory portfolio sustainability index, especially for the life branch.

H. Additional prerequisites for issuing car trading companies

1. I. In case there are companies connected with the issuer, which develop their activities in the field of import and trading of cars or develop complementary activities, the issuer has constituted before the submission of the application a group of companies.

2. The independent certified auditor has drafted consolidated historical financial statements.
3. The affiliated companies that participate in the consolidated profits before tax of the last accounting year, with a percentage equal to or greater than 20%, have been tax audited for all the fiscal years for which, at the time of submission of the listing application, the company's annual financial statements have been published.⁵⁴
4. The issuer has satisfactory operating results during the last five years also on the level of consolidated financial statements which were drafted by an independent certified auditor.
5. The company has a long term business cooperation (import, distribution, representation) with the supplier. This relation exists with a car manufacturer for a period of, at least, five years.
6. There is an agreement in writing between the company and the car manufacturer, which has a term of, at least, three (3) years after the listing of the company in the ATHEX.

⁵⁴ A new paragraph 1 was added to Part G and the previous paragraphs 1 to 6 were renumbered 2 to 7 respectively as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

⁵⁵ Paragraph 3 was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

7. There is no risk arising out of the non accounting separation between the commercial activity and the financing of the customers of the issuer

or

There has been full accounting separation between the commercial activity and the financing of the customers of the company.

8. Each future activity of the carriers of the applying company in the field of car import and trading, shall be effected through the newly-admitted to trading issuer and/or through its subsidiaries.

I. Additional statements for issuing shipping companies

1. All the ships belonging to the group of the applying company:

a) Fulfill, at the time of submission of the application for admission to listing in the ATHEX, all the terms of safety and security of the sea environment which are, from time to time, foreseen for their class, by the law of the country of the ship's flag, the IMO, the ISM and the international conventions.

b) Have all legal certificates of maintenance of their class and safe navigation and all certificates of general / periodical inspection.

c) Are not burdened with any conventional debt or real encumbrance or sea privilege, which has not been paid within the legal or conventional deadlines, with the exception of liens legally registered in the ship's register in favor of mortgagees of ships.

d) Are not involved in illegitimate activities that may cause their arrest, and the are used according to the terms of the ship insurance.

e) Are fully insured based on their value as minimum limit, to an internationally accredited insurance market or to different markets for vessel risk, engine risk and from damages and claims of third parties insured by P&I clubs

f) Are registered to a registry accredited by the European Union or IACS

2. There are no assignment agreements with creditors of the issuer / ship owner company regarding the revenues of the ship, or

there are assignment agreements with creditors of the issuer / ship owner company regarding the revenues of the ship, which are described in detailed in the Corporate Profile Form.

3. The Management Company (where applicable) is in compliance with the Code of Safe Management.

ANNEX D

To be submitted by Members of the Board of Directors

To
ATHENS EXCHANGE
110 Athinon Ave.,
Athens

Statement submitted by Members of the Board of Directors of the Issuer

Full name:.....

Citizenship:

Position in the Board:.....

Date of election in the Board:.....

End of Office:.....

Salaries, Remunerations during the last fiscal year:.....

Education:.....

Date the cooperation with the company commenced

I have received a loan amounting to€ from the company
on dd/mm/yy.

Spouse and relatives up to 2nd degree among the Board members or the company executives

Previous experience in a company with similar object

I have a holding of% in the stock capital of the company ".....". The line of business of this company is related /complementary to the line of business of the issuer;

- The said company belongs to the sector and is active in
- The client base of the company is
- Business relations, agreements, contracts/transactions between the issuer and the company.

I participate on the Board of Directors of the company "....." in the capacity of The line of business of this company is related /complementary to that of the issuer;

- the said company belongs to the sector and is active in⁵⁶
- The client base of the company is.....

ANNEX D

- Business relations, agreements, contracts/transactions between the issuer and the company.

I have/do not have the experience and specialization necessary regarding the obligations of listed companies.

I further state that:

1. I have not been finally convicted for disgraceful actions or financial crimes nor have I involvement in cases pending in court regarding bankruptcy, criminal act and prohibition to exercise a) business activities, b) transactions in the exchange, c) the profession of investment consultant, of bank executive and insurance executive.
3. My duties and obligations as a member of the Board of the company have not involvement with my private interests.
4. I am fully aware and agree with the contents of Annual Bulletin, which has been submitted to the ATHEX for approval.

Signature

Full name

⁵⁶ The Statement was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

Submitted by shareholders holding over 5%

To

ATHENS EXCHANGE

110, Athinon Ave.

Athens

**Statement submitted by shareholders of the Issuer
holding five percent (5%) or more of the share capital⁵⁷**

I (name) as a shareholder holding% (i.e (CR)/(CB) on the total on dd/mm/yyyy, of the issuer under the name, which has applied for its admission to listing in the share capital Market of the ATHEX **state as follows:**

1. I certify being a shareholder holding at least 5% of the total shares of the company and state that, during the first year from the commencement of trading, I shall not proceed to the sale of more than 25% of the shares I shall hold on the first day of commencement of trading (in case of share blocking).

2. I possess % of the share of the company (i.e (CR)/(CB) on the total prior to the public offering. After the completion of the public offering my percentage shall amount to

3. Voting rights under the provisions of Law 3556/2007 amount to⁵⁸

4. I have a holding of% in the stock capital of the company ".....". The line of business of this company is related /complementary to the line of business of the issuer;

4.1 Such company belongs to the industry/sector (STAKOD 2003) and develops its activities in.....

4.2 The clientele of the company is.....

4.3 Business relationships, agreements, contracts/transactions between the issuer and the company.

5. I am member of the BoD of the company "....." in the capacity of The line of business of this company is related /complementary to the line of business of the issuer;

5.1 The aforementioned company belongs to the field (STAKOD 2003) and develops its activities in

5.2 The clientele of the company is

5.3. Business relationships, agreements, contracts/transactions between the issuer and the company.

6. I participated in person in the General Meeting during which the increase of the share capital and the listing of the issuer's shares were decided / was represented by Mr/Mrs , in the General Meeting

⁵⁷ The heading was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

⁵⁸ Paragraph 3 was replaced as above by ATHEX BoD Resolution of 25-7-2013

during which the increase of the share capital and the listing of the issuer's shares were decided and the legality of the procedure has been checked.

Signature

Full name

ANNEX F

ATHENS EXCHANGE

110 Athinon Ave.,

Athens

Ordinary Auditor's Form

Name and surname:

AMSOE/Certified Auditor Reg. Number:

Of the Auditor's company:

Have been audited with regard to the applying company "

the fiscal years:

the consolidated fiscal years:

Have been audited for the fiscal years the affiliates of the issuer Included in the consolidation.

As Ordinary Auditor of the last fiscal years....., I certify that:

1. The issuer has an internal audit system, which is adequate / needs improvements on the following:..... .

2. There have been no disagreements between the issuer's administration and myself, during said fiscal years.

3. The issuer is not obliged to draw up consolidated financial statements published before the fiscal year prior to the submission of the application, or

The companies included in the consolidated financial statements published before the fiscal year prior to the submission of the application of the company, with the method of full consolidation are the following:

(signature)

Full name
(seal)

ΠΙΝΑΚΑΣ Ι

Αντληθέντα Κεφάλαια	Μετοχές	Τιμή διάθεσης	(ευρώ)
Εσοδα από Νέες Μετοχές που διατέθηκαν με ΔΠ			
Εσοδα από Νέες Μετοχές που διατέθηκαν με ΙΤ			
Αντληθέντα κεφάλαια από Νέες Μετοχές			
Εσοδα από Πώληση Υφισταμένων Μετοχών που διατέθηκαν με ΔΠ			
Εσοδα από Πώληση Υφισταμένων μετοχών που διατέθηκαν με ΙΤ			
Αντληθέντα κεφάλαια από πώληση υφισταμένων Μετοχών			
Σύνολο Αντληθέντων Κεφαλαίων			
ΣΥΝΟΛΙΚΗ ΚΕΦΑΛΑΙΟΠΟΙΗΣΗ			

ΠΙΝΑΚΑΣ II

	Μέτοχοι	Αριθμός Μετοχών	%Στο MK	% στις μετοχές που διατέθηκαν
Ειδικοί Επενδυτές				
Νέες Μετοχές που διατέθηκαν με ΔΠ				
Υφιστάμενες Μετοχές που διατέθηκαν με ΔΠ				
Σύνολο Ειδικών Επενδυτών				
ΜΗ Ειδικοί Επενδυτές				
Νέες Μετοχές που διατέθηκαν με ΔΠ				
Νέες Μετοχές που διατέθηκαν με ΙΤ				
Υφιστάμενες Μετοχές που διατέθηκαν με ΔΠ				
Υφιστάμενες Μετοχές που διατέθηκαν με ΙΤ				
Σύνολο ΜΗ Ειδικών Επενδυτών				
ΓΕΝΙΚΟ ΣΥΝΟΛΟ				
ΣΥΝΟΛΟ ΜΕΤΟΧΩΝ				
ΠΡΟΣ ΕΙΣΑΓΩΓΗ				

TABLE III

List of shareholders holding over 5%

Name and surname:	Number of shares	% over total share capital	Voting rights	% rights over total voting rights
Total				

ΠΙΝΑΚΑΣ IV

	Αριθμός Μετόχων	Αριθμός μετοχών	Ποσοστό στο ΜΚ μετά τη ΔΠ
Υφ/νες Μετοχές (παλαιοί μέτοχοι, μετά από τυχόν πώληση υφ/νων μτχ με ΔΠ/ΙΤ) (Α)			
Νέες Μετοχές που διατέθηκαν με ΔΠ			
Νέες Μετοχές που διατέθηκαν με ΙΤ			
Σύνολο Νέων Μετοχών (Β)			
Υφιστάμενες Μετοχές που διατέθηκαν με ΔΠ			
Υφιστάμενες Μετοχές που διατέθηκαν με ΙΤ			
Σύνολο Υφ/νων μετοχών (Γ)			
Νέες ή υφ/μενες μετοχές που διατέθηκαν σε μέλη ΔΣ & λοιπούς που συμμετείχαν στη ΙΤ ή ΔΠ και εξαιρούνται με βάση το άρθρο 3.1.2.1.4 από τη διασπορά (Δ)			
Διασπορά (Β+Γ-Δ)			
ΣΥΝΟΛΟ			

**ΠΙΝΑΚΑΣ V: ΠΛΗΡΟΦΟΡΙΑΚΑ ΣΤΟΙΧΕΙΑ ΠΡΟΣΦΟΡΑΣ
ΕΤΑΙΡΙΑ.....
ΗΜΕΡΟΜΗΝΙΑ ΕΓΓΡΑΦΩΝ**

XXXXXX

[illegible][illegible][illegible]

ΠΙΝΑΚΑΣ VI

ΕΚΔΟΤΡΙΑ ΕΤΑΙΡΙΑ :

ΣΥΓΚΕΝΤΡΩΤΙΚΟΣ ΠΙΝΑΚΑΣ

ΠΕΡΙΟΔΟΣ ΔΗΜΟΣΙΑΣ ΠΡΟΣΦΟΡΑΣ ΑΠΟ :

ΕΩΣ:

ΑΡΙΘΜΟΣ ΕΠΕΝΔΥΤΩΝ ΠΟΥ ΕΝΕΓΡΑΦΗΣΑΝ:	XXXXX	ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΤΩΝ ΜΗ ΕΙΔΙΚΩΝ	XX XXX
ΑΡΙΘΜΟΣ ΑΙΤΗΣΕΩΝ	XXXX	ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΤΩΝ ΜΗ ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΤΩΝ	XX XXX
ΑΡΙΘΜΟΣ ΚΑΤΑΝΕΜ/ΣΩΝ ΜΕΤΟΧΩΝ	XXXX	ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΤΩΝ ΜΗ ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΤΩΝ	XX XXX
ΣΥΝΟΛΙΚΟ ΠΟΣΟ ΕΓΓΡΑΦΗΣ(χιλ.ευρώ)	XXXXXXX	ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΤΩΝ ΜΗ ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΤΩΝ	XX XXX
ΓΕΝΙΚΟΣ ΣΥΝΤΕΛΕΣΤΗΣ ΚΑΛΥΨΗΣ		ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΤΩΝ ΜΗ ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΤΩΝ	XX XXX

ΣΥΜΜΕΤΟΧΗ ΣΤΗ ΔΗΜΟΣΙΑ	ΑΡΙΘΜΟΣ ΕΠΕΝΔΥΤΩΝ ΠΟΥ ΕΝΕΓΡΑΦΗΣΑΝ	ΑΡΧΙΚΟ ΕΓΓΡΑΦΗΣ (ΕΚΑΤ.ΕΥΡ)	ΜΕΣΗ ΑΙΤΗΣΗΣ (ΕΚ.ΕΥΡ)	ΑΡΙΘΜΟΣ ΚΑΤΑΝ/ΘΕΙΣΩ ΜΕΤΟΧΩ
Α.ΕΛΛΗΝΕΣ ΕΠΕΝΔΥΤΕΣ				
I. ΝΟΜΙΚΑ ΠΡΟΣΩΠΑ				
Α. ΑΜΟΙΒ.ΚΕΦΑΛΑΙΑ-Β. ΤΡΑΠΕΖΕΣ				
Γ. ΑΣΦΑΛΙΣΤΙΚΕΣ				
Δ. ΛΟΙΠΑ				
II. ΦΥΣΙΚΑ				
Β. ΞΕΝΟΙ ΕΠΕΝΔΥΤΕΣ				
I. ΝΟΜΙΚΑ				
Α. ΑΜΟΙΒ.ΚΕΦΑΛΑΙΑ-Β. ΤΡΑΠΕΖΕΣ				
Γ. ΑΣΦΑΛΙΣΤΙΚΕΣ				
Δ. ΛΟΙΠΑ				
II. ΦΥΣΙΚΑ				

ΚΑΤΑΝΟΜΗ ΕΠΕΝΔΥΤΩΝ ΠΟΥ ΕΝΕΓΡΑΦΗΣΑΝ

ΠΟΣΟ ΕΓΓΡΑΦΗΣ σε €	ΑΡΙΘΜΟΣ ΕΠΕΝΔΥΤΩΝ ΠΟΥ ΕΝΕΓΡΑΦΗΣΑΝ	ΠΟΣΟΣΤΟ	ΑΡΙΘΜΟΣ ΜΕΤΟΧΩΝ ΠΟΥ ΕΛΑΒΑΝ	ΠΟΣΟΣΤΟ
0-3.000.000				
3.000.001-10.000.000				
10.000.001-20.000.000				
20.000.001-60.000.000				
60.000.001-150.000.000				
150.000.001-300.000.000				
300.001-1.500.000				
1.500.001-και άνω				
ΣΥΝΟΛΟ				

ΠΙΝΑΚΑΣ VII

ΕΚΔΟΤΡΙΑ ΕΤΑΙΡΙΑ :**ΑΝΑΔΟΧΟΙ ΕΚΔΟΣΗΣ-ΔΙΑΘΕΣΗΣ : ΤΡΑΠΕΖΑ****Παράθεση στοιχείων χωριστά για κάθε ανάδοχο****ΠΕΡΙΟΔΟΣ ΔΗΜΟΣΙΑΣ ΠΡΟΣΦΟΡΑΣ ΑΠΟ :**

ΑΡΙΘΜΟΣ ΕΠΕΝΔΥΤΩΝ ΠΟΥ ΕΝΕΓΡΑΦΗΣΑΝ:	XXXXX ..	ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΤΩΝ ΜΗ ΕΙΔΙΚΩΝ	XX XXX
ΑΡΙΘΜΟΣ ΑΙΤΗΣΕΩΝ	XXXX ..	ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΤΩΝ ΜΗ ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΤΩΝ	XX XXX
ΑΡΙΘΜΟΣ ΚΑΤΑΝΕΜ/ΣΩΝ	XXXX ..	ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΤΩΝ ΜΗ ΕΙΔΙΚΩΝ	XX XXX
ΣΥΝΟΛΙΚΟ ΠΟΣΟ ΕΓΓΡΑΦΗΣ(χιλ. €)	XXXXXXX ..	ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΤΩΝ ΜΗ ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΤΩΝ	XX XXX
ΓΕΝΙΚΟΣ ΣΥΝΤΕΛΕΣΤΗΣ ΚΑΛΥΨΗΣ		ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΤΩΝ ΜΗ ΕΙΔΙΚΩΝ ΕΠΕΝΔΥΤΩΝ	XX XXX

ΣΥΜΜΕΤΟΧΗ ΣΤΗ ΔΗΜΟΣΙΑ ΠΡΟΣΦΟΡΑ	ΑΡΙΘΜΟΣ ΕΠΕΝΔΥΤΩ ΠΟΥ ΕΝΕΓΡΑΦΗΣΑ	ΑΡΧΙΚΟ ΕΓΓΡΑΦΗΣ (εκατ.δρχ	ΜΕΣΗ ΑΙΤΗΣΗΣ (εκ.δρχ	ΑΡΙΘΜΟΣ ΚΑΤΑΝ/ΘΕΙΣΩ .. ΜΕΤΟΧΩ
A.ΕΛΛΗΝΕΣ ΕΠΕΝΔΥΤΕΣ				
I. ΝΟΜΙΚΑ				
A. ΑΜΟΙΒ.ΚΕΦΑΛΑΙΑ- ΕΤ.ΕΠΕΝΔΥΣΕΩΝ				
B. ΤΡΑΠΕΖΕΣ				
Γ. ΑΣΦΑΛΙΣΤΙΚΕΣ ΕΤΑΙΡΙΕΣ				
Δ. ΛΟΙΠΑ ΝΟΜΙΚΑ				
II. ΦΥΣΙΚΑ ΠΡΟΣΩΠΑ				
B.ΞΕΝΟΙ				
I. ΝΟΜΙΚΑ ΠΡΟΣΩΠΑ				
A. ΑΜΟΙΒ.ΚΕΦΑΛΑΙΑ-ΕΤ.ΕΠΕΝΔΥΣΕΩΝ				
B. ΤΡΑΠΕΖΕΣ				
Γ. ΑΣΦΑΛΙΣΤΙΚΕΣ ΕΤΑΙΡΙΕΣ				
Δ. ΛΟΙΠΑ ΝΟΜΙΚΑ ΠΡΟΣΩΠΑ				
II .ΦΥΣΙΚΑ ΠΡΟΣΩΠΑ				

ΚΑΤΑΝΟΜΗ ΕΠΕΝΔΥΤΩΝ ΠΟΥ ΕΝΕΓΡΑΦΗΣΑΝ

ΠΟΣΟ ΕΓΓΡΑΦΗΣ	ΑΡΙΘΜΟΣ ΕΠΕΝΔΥΤΩ ΠΟΥ ΕΝΕΓΡΑΦΗΣΑ	ΠΟΣΟΣΤΟ	ΑΡΙΘΜΟΣ ΜΕΤΟΧΩΝ ΠΟΥ ΕΛΑΒΑΝ	ΠΟΣΟΣΤΟ
0-3.000.000				
3.000.001-10.000.000				
10.000.001-20.000.000				
20.000.001-60.000.000				
60.000.001-150.000.000				
150.000.001-300.000.000				
300.000.001-1.500.000				
1.500.001 και άνω				
ΣΥΝΟΛΟ				

TABLE VIII

Breakdown of the Issuer's shareholder base

Percentage of participation in the share capital	Number of shares	Number of shareholders	Total percentage on the share capital
0.5%<			
0.5% - 1%<			
1% - 1.5%<			
1.5% - 5%			
Balance			
Total			

Application form for the Listing of Exchange Traded Fund (ETF) units on the Securities Market of ATHEX⁵⁹

ETF Issuer Name

Registered Office of Issuer:.....

Hellenic Business Registry reg. no.:

Operating License no.

LEI code⁶⁰

Details of the ETF to which the listing application relates:

To

ATHENS EXCHANGE

110 Athinon Ave.

Athens

Athens, dd/mm/200X

A. Submission of the listing application for ETF units

1. The competent body as provided by law (e.g., the Extraordinary General Meeting, the Board of Directors) of the ETF Issuer “.....”, on dd/mm/yy decided the listing of the units of the ETF with the name which is managed by the Issuer, for trading on the Securities Market of ATHEX (Exchange Traded Fund Segment).

(It should be stated in the application whether a similar application has already been submitted or is being submitted simultaneously or will be submitted in the near future for listing on a regulated market or MTF of another Member State of the European Union or third country).

The listing application is for all the ETF Units of the same category which have been issued or are to be issued in accordance also with the specific provisions of the prospectus.⁶¹

⁵⁹ The heading was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

⁶⁰ This item was added as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

B. Lawfulness of the procedure that preceded the listing application

The procedure followed for the submission of the listing application is lawful.

C. Fulfillment of Listing requirements.

1. All the requirements have been fulfilled for the listing of the securities on the Stock Exchange, as these are set out in stock exchange legislation and the ATHEX Rulebook and irrespective of whether they refer expressly to the present application.
2. The data necessary for verifying fulfilment of the listing requirements will be updated whenever requested by ATHEX.
3. There is no a) matter of a legal nature which could affect the financial situation of the ETF Issuer or the assets of the ETF or b) fact or other event impeding from a legal point of view the requested listing of the units on the Securities Market of ATHEX.
4. The requirements for the listing on ATHEX of the ETF units cannot be affected by: a) events in progress which are not presented in the financial reports of the ETF published up to now or jointly submitted with the present application and b) any consequences that may exist in the event of a negative outcome to pending litigation involving the Issuer.

D. Presentation of Listing Requirements

1. The applicant is the Management Company as provided by Law 4099/2012 (or Directive 2009/65/EC if the ETF is a foreign company) of the ETF with the name and is entitled to issue units of the said ETF or is an Investment Company with Variable Capital (ICVC) of Law 4099/2012 or an investment company of Directive 2009/65/EC.⁶²
2. The ETF "" disposes assets of€ , on dd/mm/yyyy and is fully paid
3. The ETF and the ETF issuer have received a license of incorporation and operation awarded by the competent authorities of its country of origin.
4. The legal status of the Mutual Fund and of the ETF issuer as well as of the units, object of the listing application to ATHEX is in compliance with the laws and regulations of the country of origin by which it is governed.
5. The units have been issued in accordance with the applicable legislation of the company of origin of the ETF are fully paid, freely negotiable and can be kept and settled in book-entry form by the DSS.⁶³
6. ATHEX Member has been appointed by the ETF issuer as Market Maker
7. The ETF Issuer has appointed the ATHEX Member " " as Market Maker
8. The creation and redemption of units takes place in creation units through contribution in nature (of underlying securities of the index mirrored by the ETF, cash or other securities, in accordance with the legislation of the country of origin). Each package consists of units of shares ...
9. The Index Provider with legal name has granted to the ETF Issuer lawful license to use the underlying index in the name of the Mutual Fund

⁶¹ Paragraph 1 of Part A was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

⁶² Paragraph 1 of Part D was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

⁶³ Paragraph 5 of Part D was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

10. The characteristics of the ETF allow disclosure of the indicative NAV/unit to the investing public.⁶⁴
11. The reference index of the ETF or the underlying assets of the ETF can be calculated in a transparent manner.
12. The issuer shall ensure equal treatment of unit holders of the same category of Units to which the listing application relates.
13. Number of existing unit holders.
14. The preceding procedure for the disposal of the units is lawful.
15. The measures to be taken to achieve the free float.⁶⁵

E. Contact persons

The issuer is bound by MMrs/Mmes In their quality of contact persons as appointed by the aforementioned competent body of the company .

On behalf of

The Legal representative.

ANNEX I:

EXCHANGE TRADED FUND PROFILE FORM

I. ETF ISSUER DATA

Name

Statutory Seat/Registered Office:.....

Number of Registration with Registration No with the General Commercial
Register:.....

Operation License No.....

Website:

Telephone

Fax:

LEI code⁶⁶

⁶⁴ Paragraph 10 of Part D was amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

⁶⁵ Paragraphs 11 to 15 were added as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

⁶⁶ The field "LEI code" was added as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

II. INFORMATION ON THE ETFS CONCERNED IN THE LISTING APPLICATION:....

DATA OF THE ETF CONCERNED BY THE LISTING APPLICATION

ETF Category:

Legal Form:

Date of first issue:

ISIN Code (DSS):

ISIN Code (OASIS):

Total assets

Maximum number of units concerned by the listing application:

Currency in which assets are valued:

ETF Duration:

Financial year:

Number of Creation Units:

Dividend (Units are entitled to dividend from the profits of year XXXX)

Paying Agent: (name, address, telephone numbers)

Market Maker: (name, address, telephone numbers)

Paying Agent: (name, address, telephone numbers)

Auditors: (name, address, telephone numbers)

Other ETFs listed on other markets which may track the same index (where applicable)⁶⁷

III. INVESTMENT OBJECTIVE

IV. DATA ON THE UNDERLYING STOCK EXCHANGE INDEX (where applicable)

V. COMPOSITION OF THE UNDERLYING STOCK EXCHANGE INDEX (where applicable)⁶⁸

VI. COMPOSITION OF ETF ASSETS

VII. INVESTMENT Policy

⁶⁷ The field was added as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

⁶⁸ Points IV and V were amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

VIII. INVESTMENT LIMITATIONS

IX. DIVIDEND POLICY

X. FEES - CHARGES

XI. CREATION -REDEMPTION OF UNITS

XII. TAXATION

XIII. RISK FACTORS

XIV. ISSUANCE DATA

Date of issue

Total number of units that have been or will be issued

Issue Unit price

NAV/unit

Date of commencement of trading on ATHEX

XV. REGISTER OF INITIAL REGISTRATION

XVI. DISCLOSURE OF INDICATIVE NAV/UNIT

XVII. TERMS ON THE REDEMPTION OF UNITS DIRECTLY IN CASES OF SIGNIFICANT DEVIATION OF THE STOCK MARKET VALUE FROM THE NET ASSET VALUE

XVIII. NUMBER AND KIND OF ETFs OR INVESTMENT DEPARTMENTS MANAGED BY THE ETF ISSUER⁶⁹

XIX. SELECTED FINANCIAL INFORMATION ON THE ISSUER⁷⁰

Own funds

Number, name and total assets of all ETFs managed

If the Issuer belongs to a Group, a brief description of the Group and the position held in it by the Issuer

Board of Directors and representation of the Issuer

For "....."

⁶⁹ Points XV to XVIII were added as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

⁷⁰ Point XV was renumbered to XIX and amended as above by virtue of Decision 179/01.04.2021 of the Stock Markets Steering Committee of ATHEX with effect as of 06.04.2021.

Certificate for the submission to ATHEX of an electronic copy of the prospectus

"The Issuer explicitly and unreservedly states that all the data and information contained in this Prospectus are complete, accurate and up-to-date. Moreover, the Issuer certifies that the contents of the file posted on the ATHEX website are identical to those of the Prospectus that circulates and any amendment or updating of the Prospectus entails the obligation on the part of the Issuer to promptly inform ATHEX. ATHEX bears no liability for the contents of this Prospectus, which it posted on its website in the exact same form that it was submitted by the Issuer, without making any correction, addition or amendment".