



## RESOLUTION 27

### “Procedure and Supporting Documents for corporate actions of issuers”

#### THE STOCK MARKETS STEERING COMMITTEE OF ATHENS EXCHANGE

(Meeting 201/15.04.2024)

Having regard to the provisions of §§ 5.1, 5.3 and 2.6.17 of the ATHEX Rulebook

#### HEREBY RESOLVES AS FOLLOWS:

##### 1. General provisions

- 1.1. Issuers with Securities listed on the Securities Market must submit to ATHEX the forms and supporting documents that are required for the implementation of each corporate action within thirty (30) days from the adoption of the relevant decision by the competent body of the Issuer, unless otherwise stipulated in the following articles.
- 1.2. In cases of corporate actions with the issue of new shares, Issuers must submit an application to ATHEX for the admission to trading of each further block of new shares.
- 1.3. In cases of corporate actions for which provision has been made for adjustment of the share price on the basis of a relevant decision of ATHEX, this adjustment shall be made on the first (1<sup>st</sup>) day of trading without the right of participation in the respective corporate action (ex-date). In other cases of corporate actions where there is no right cut-off stage, the adjustment of the share price is carried out (where necessary) during the stage of admission of the new shares.
- 1.4. In cases where a right is subject to a cut-off, the relevant announcement must have been posted on the ATHEX website at least two (2) business days prior to the ex-date, unless otherwise provided in the following articles.
- 1.5. With regard to corporate actions whose legal effects are produced only by and after their recording in the General Commercial Registry (GCR) or other registry, the relevant decision of the competent body of the Issuer is submitted along with its recording in the respective registry or the relevant link is provided to the website of the said registry. In cases of corporate actions whose legal effects commence as of the taking of the decision

by the competent body of the Issuer, the aforesaid decision is submitted along with the application filed for its recording in the relevant registry.

- 1.6. In the case of a corporate action for which no express provision is made in this resolution, the procedure, supporting documents and time limits which are compatible with the type of corporate action shall apply mutatis mutandis.
- 1.7. In cases of implementation of corporate actions for which the publication of a prospectus or other document is required, steps must be taken to ensure the timely notification of ATHEX with regard to the submission of the draft prospectus or document, as well as the timeframe for implementation of the corporate action.

## **2. Admission of a further block of shares due to a share capital increase with cash payment**

### **2.1. First Stage – Approval by ATHEX of the admission to trading of pre-emptive rights**

ATHEX approves the admission to trading of pre-emptive rights, following submission and evaluation of the supporting documents submitted by the Issuer, in accordance with TABLE 1 of the Annex.

### **2.2. Second Stage**

#### **2.2.1. Detachment of the pre-emptive right and adjustment of the share price**

- a) Approval by ATHEX is followed by detachment of the right and adjustment of the share price, which take place simultaneously.
- b) If the increase is wholly or partly in favour of existing shareholders, the issue price cannot be higher than the market price at the time of detachment of the pre-emptive right, unless this has been permitted by the competent body that decided the increase by virtue of its explicit decision.

#### **2.2.2. Commencement of trading and exercise of pre-emptive rights**

- a) The commencement of trading and exercise of rights on ATHEX coincide in time and take place on the second (2<sup>nd</sup>) or third (3<sup>rd</sup>) business day from the Record Date.
- b) Trading of the rights ceases three (3) business days prior to expiry of the exercise period. During this period, only the execution of trades of Methods 6-2 shall be permitted, and on the condition that they are cleared by no later than the business day preceding the day of expiry of the exercise period.
- c) The period for the trading and exercise of rights may be extended if the issuer has submitted to ATHEX a relevant decision of its competent body and has informed the

investing public accordingly by no later than four (4) business days prior to expiry of the exercise period.

- d) Within three (3) business days from the expiry of the exercise period, the issuer must send to ATHEX an announcement for posting on the ATHEX website regarding:
- the percentage of the increase covered by the exercise of rights, and
  - the existence and manner of disposing of any unallocated shares.
- e) If, up to that time, the disposal of shares has not been completed, the issuer must make a further announcement, to be published in the same manner as above, informing the investing public about their disposal.

### **2.3. Third Stage – Approval by ATHEX of the admission to trading of the new shares**

2.3.1. ATHEX approves the admission to trading of the new shares, following submission and evaluation of the supporting documents submitted by the Issuer, in accordance with TABLE 2 of the Annex.

2.3.2. The supporting documents must be submitted by the Issuer to ATHEX within five (5) business days from the final subscription date of the share capital increase. In the event of only partial subscription, the above time limit begins as of the date of the decision by the competent body on the amendment of the relevant article on share capital in the articles of association.

2.3.3. Commencement of trading of the new shares

- a) The issuer must set as the date of commencement of trading of the new shares a day no later than the third (3<sup>rd</sup>) business day from the approval of admission by ATHEX.
- b) In order for trading in the new shares to commence, the issuer must have sent a relevant announcement with the date of commencement of trading for posting on the ATHEX website by no later than the business day preceding this date.
- c) The above provisions apply mutatis mutandis also in the case of admission to trading of rights and debt securities from the issue of a convertible bond loan.

## **3. Admission of bonus shares from a share capital increase through capitalization of reserves or retained earnings**

### **3.1. First Stage – Approval by ATHEX of the admission to trading of the new shares**

ATHEX approves the admission to trading of the new shares, following submission and evaluation of the supporting documents submitted by the Issuer, in accordance with TABLE 3 of the Annex.

### **3.2. Second Stage – Detachment of the right**

The Issuer must, in a relevant announcement, set as the ex-date the second (2<sup>nd</sup>) or third (3<sup>rd</sup>) business day from the date of approval by ATHEX of the admission to trading and

consequently as the Record Date the third (3<sup>rd</sup>) or fourth (4<sup>th</sup>) business day respectively from the date of approval by ATHEX.

### **3.3. Third Stage – Commencement of trading of the new shares**

The Issuer must set as the date of commencement of trading of the new shares the second (2<sup>nd</sup>) or third (3<sup>rd</sup>) business day from the Record Date.

## **4. Admission to trading of bonus shares due to a change in the nominal value of the share with a stock split or reverse split**

### **4.1. First Stage – Approval by ATHEX of the admission to trading of the new shares**

ATHEX approves the admission to trading of the new shares, following submission and evaluation of the supporting documents submitted by the Issuer, in accordance with TABLE 4 of the Annex.

### **4.2. Second Stage – Detachment of the right**

4.2.1. In the case of a stock split, the Issuer must, in a relevant announcement, set as the ex-date the third (3<sup>rd</sup>) or fourth (4<sup>th</sup>) business day from the date of approval by ATHEX of the admission to trading and consequently as the Record Date the fourth (4<sup>th</sup>) or fifth (5<sup>th</sup>) business day respectively from the date of approval by ATHEX.

4.2.2. In the case of a reverse split, the Issuer must, in a relevant announcement, set as the ex-date the third (3<sup>rd</sup>) or fourth (4<sup>th</sup>) business day from the date of approval by ATHEX of the admission to trading and as the Record Date the fourth (4<sup>th</sup>) or fifth (5<sup>th</sup>) business day

respectively from the date of approval by ATHEX. On the ex-date, the temporary cessation of trading in the share also takes place.

- 4.2.3. The relevant announcement of the Issuer must have been posted on the ATHEX website by no later than the third (3<sup>rd</sup>) business day prior to the ex-date.

#### **4.3. Third Stage – Commencement of trading of the new shares**

The Issuer must set as the date of commencement of trading of the new shares the second (2<sup>nd</sup>) or third (3<sup>rd</sup>) business day from the Record Date.

### **5. Changing the nominal value of a share without issuing new shares – Return of capital with payment in cash or in kind**

#### **5.1. First Stage – Notifying ATHEX regarding the change to the share capital**

ATHEX is notified regarding the change to the share capital, following submission and evaluation of the supporting documents submitted by the Issuer, in accordance with TABLE 5 of the Annex.

#### **5.2. Second Stage – Detachment of the right**

- 5.2.1. The Issuer must set the date of commencement of trading of existing shares at the new nominal value between the second (2<sup>nd</sup>) and the fourth (4<sup>th</sup>) business day following the date on which ATHEX received notification.

- 5.2.2. Correspondingly, in cases of return of capital, the Issuer must set the Record Date between the third (3<sup>rd</sup>) and the fifth (5<sup>th</sup>) business day respectively following the date on which ATHEX received notification.

- 5.2.3. The preceding subparagraph shall not apply in cases where the Issuer has already made a binding announcement on the Record Date in the Financial Calendar.

- 5.2.4. For the return of capital with cash payment, the procedure for the payment of a dividend is followed accordingly.

### **6. Admission of shares due to: i) the conversion of debt securities, ii) exercise of a stock option plan, and iii) a dividend reinvestment plan**

#### **6.1. General**

In the case of corporate actions which give the holder of a security the option to exercise rights or not, such as, for example, the exercise of rights from convertible bonds, debt securities, dividend reinvestment or other cash (or not) distribution, provided that the securities in question are listed on ATHEX, the procedure for the exercise of the rights

deriving therefrom must have been completed prior to implementation of the corporate action.

Provided that the convertible securities are listed on ATHEX:

- (i) The Issuer must announce the period during which the option may be exercised as well as the way in which it is exercised.
- (ii) Upon expiry of the exercise period, the Issuer must announce the results from the exercise of the option.
- (iii) The Issuer shall cancel the convertible securities where necessary.

## **6.2. First Stage – Approval by ATHEX of the admission to trading of the new shares**

6.2.1. ATHEX approves the admission to trading of the new shares, following submission and evaluation of the supporting documents submitted by the Issuer, in accordance with TABLE 6 of the Annex.

6.2.2. The supporting documents are submitted by the Issuer, within the time limit of par. 1.1 hereof, for a) the case of conversion of debt securities into shares from the date of expiry of the relevant conversion period, b) the case of exercise of share purchase options from the date of expiry of the relevant exercise period, and c) the case of dividend reinvestment from the date of expiry of the period stipulated for shareholder applications to receive the cash distribution in shares.

## **6.3. Second Stage – Commencement of trading of the new shares**

6.3.1. The Issuer must set as the date of commencement of trading of the new shares a day no later than the third (3<sup>rd</sup>) business day from the date of admission approval and post on the ATHEX website a relevant announcement by no later than the business day preceding the date of commencement of trading.

6.3.2. Specifically in the case of a dividend reinvestment plan and conversion of debt securities, the adjustment of the share price takes place at the time of commencement of trading of the new shares, provided that this is required in accordance with the provisions of a relevant Decision of ATHEX.

## **7. Admission to trading of shares resulting from the conversion of listed shares of another class**

### **7.1. First Stage – Approval by ATHEX of the admission to trading of the new shares**

ATHEX approves the admission to trading of the new shares, following submission and evaluation of the supporting documents submitted by the Issuer, in accordance with TABLE 7 of the Annex.

### **7.2. Second Stage – Detachment of the right/cessation of trading**

7.2.1. The Issuer must in an announcement set as the date of cessation of trading of the converted shares the third (3<sup>rd</sup>) or fourth (4<sup>th</sup>) business day from admission approval and

as the Record Date the fourth (4<sup>th</sup>) or fifth (5<sup>th</sup>) business day respectively from the date of approval by ATHEX.

- 7.2.2. The relevant announcement of the Issuer must have been posted on the ATHEX website by no later than two (2) business days prior to the last day of trading of the converted shares.

### **7.3. Third Stage – Commencement of trading of the new shares**

The Issuer must set the third (3<sup>rd</sup>) or fourth (4<sup>th</sup>) business day from the trading cessation date as the date of commencement of trading of the new shares.

## **8. Admission of new shares due to a share capital increase resulting from a merger through absorption, takeover of a division or contribution of assets**

### **8.1. First Stage – Approval by ATHEX of the admission to trading of the new shares**

ATHEX approves the admission to trading of the new shares, following submission and evaluation of the supporting documents submitted by the Issuer, in accordance with TABLE 8 of the Annex.

### **8.2. Second Stage – Detachment of the right/cessation of trading**

- 8.2.1. If the shares of the absorbed issuer are traded on the markets of ATHEX, they shall cease to be traded as of the business day following the recording in the competent Business Register of the decision approving the merger.
- 8.2.2. The relevant Form, which must be published in order to inform the investing public regarding the merger, must have been published at least three (3) business days prior to the approval by ATHEX of the admission of the new shares.
- 8.2.3. A relevant announcement of the Issuer is posted on the ATHEX website by no later than the business day preceding the date of commencement of trading in the new shares, or preceding the ex-rights/trading cessation date (if applicable).
- 8.2.4. In the case of a merger between listed Issuers, the price of the share of the absorbing Issuer is adjusted on the ex-rights/trading cessation date.

### **8.3. Third Stage – Commencement of trading of the new shares**

The absorbing listed Issuer must set the date of commencement of trading of the new shares:

- no later than the fifth (5<sup>th</sup>) business day from the date of approval of admission to trading, if the shares of the Issuer being absorbed are not listed on the regulated market of ATHEX,
- the third (3<sup>rd</sup>) or fourth (4<sup>th</sup>) business day from the ex-rights/trading cessation date, if the shares of both Issuers being merged are listed on ATHEX.

## **9. Change of corporate name or distinctive title**

- 9.1. ATHEX is notified regarding the change of corporate name or distinctive title, following submission and evaluation of the supporting documents submitted by the Issuer, in accordance with TABLE 9 of the Annex.
- 9.2. The relevant announcement of the Issuer regarding the change of corporate name or distinctive title must have been posted on the ATHEX website by no later than the business day preceding the date of change.
- 9.3. The Issuer must set the date of change no later than the second (2<sup>nd</sup>) business day from the date on which ATHEX is notified regarding the change.

## **10. Cancellation of shares and resulting reduction of share capital or cancellation of debt securities**

- 10.1. ATHEX is notified regarding the change in share capital or cancellation of debt securities, following submission and evaluation of the supporting documents submitted by the Issuer, in accordance with TABLE 10 of the Annex.
- 10.2. The Issuer must set as the date of cancellation of the shares or debt securities or of temporary cessation of trading if the cancellation is carried out with pro rata replacement, the third (3<sup>rd</sup>) or fourth (4<sup>th</sup>) business day from the date on which ATHEX was notified regarding the forthcoming cancellation.
- 10.3. In the event that shares are cancelled with pro rata replacement, the Issuer must set as the date of commencement of trading of the new shares the third (3<sup>rd</sup>) or fourth (4<sup>th</sup>) business day following the date of temporary cessation of trading in the shares.
- 10.4. The relevant announcement of the Issuer must have been posted on the ATHEX website by no later than two (2) business days prior to the last day of trading/cancellation.

## **11. Admission/deletion of Greek government securities or bank bonds**

- 11.1. For the admission or deletion of Greek government securities, the Issuer submits the supporting documents of TABLE 11 of the Annex.
- 11.2. For the admission/deletion of securities, a relevant announcement must have been posted on the ATHEX website by no later than the business day preceding the date of trading/deletion.

## **12. Resumption of trading of company shares and other Securities**

- 12.1. In cases where the trading of Issuers' shares has been suspended for a period of:
  - a) less than six (6) months, the resumption of trading takes place on the business day following ascertainment that the reasons for suspension have been removed,
  - b) more than six (6) months, the resumption of trading in the shares takes place upon application by the Issuer, in which the latter confirms that the reasons for the suspension of trading in its shares have been removed. The Issuer must make a relevant announcement with all information necessary to fully brief the investing public, regarding the removal of the reasons for the suspension of trading in the shares, which is posted on



the ATHEX website, following the relevant approval of the competent body of ATHEX for the lifting of the suspension. Resumption of trading in the shares shall take place within five (5) business days from the relevant approval of trading resumption.

- 12.2. The above provisions apply mutatis mutandis also to the resumption of trading of other securities that have been suspended.

### **13. Certificates representing securities**

In cases of corporate actions that involve certificates representing securities, with regard to the supporting documents submitted and the procedure followed, the provisions of the above articles shall be applied mutatis mutandis, adapted each time in such a way as to take into account the particular characteristics of the securities in question.

### **14. Corporate actions of companies whose registered office is abroad or of companies with a secondary listing of securities on ATHEX**

- 14.1. In cases where corporate actions are undertaken by an Issuer whose registered office is outside Greece or an Issuer with Securities simultaneously listed on other, outside Greece, regulated markets or MTF of Directive 2014/65/EU of EU Member States or third countries, or admitted to another trading venue, the above procedure shall be applied mutatis mutandis and the corresponding supporting documents submitted.

- 14.2. The relevant supporting documents may be submitted in English.

- 14.3. By way of derogation from the above, ATHEX may adapt the prescribed conditions, criteria, supporting documents, time limits and the regime in general governing corporate actions, admission and trading of the new securities, as appropriate, to the regime that governs the operation of the Issuer or the operating regulations of the primary or main trading venue on which the Securities are listed or admitted as applicable.

### **15. Combination of corporate actions**

In the case of simultaneous or consecutive implementation of more than one corporate action involving securities, the procedure, supporting documents, time limits and restrictions provided in the preceding paragraphs of this resolution shall be applied in combination, taking into account the particularities of each corporate action, the corporate decisions of the Issuer and applicable legislation. During the course of the aforesaid combined application, the various time limits may be shortened.

### **16. Corporate actions involving ETFs**

In cases where corporate actions are undertaken which are provided for in specific provisions on the operation of ETFs, the above procedure shall be applied mutatis mutandis and the corresponding supporting documents submitted where required. For

the purpose of applying the above provisions, ATHEX takes into account the specific characteristics of the ETFs which govern their operation.

#### **17. Other cases of corporate actions**

In the case where corporate actions are undertaken involving the listed securities of Issuers, for which no provision is made herein, the relevant supporting documents to be submitted shall be those stipulated in each case by ATHEX.

#### **18. Additional – supplementary supporting documents**

ATHEX may, on a case-by-case basis, in the framework of the procedure for the implementation of corporate actions, request any additional or supplementary supporting document, official document and/or written clarification from the Issuer which it considers necessary for the completeness and processing of the dossier that is submitted to it.

#### **19. Entry into force**

- 19.1. This resolution replaces in its entirety Resolution 27 of the Stock Markets Steering Committee of ATHEX titled “Supporting documents for the corporate actions of issuers”, which was approved at its meeting of 17.7.2008 and amended at its meetings of 29.4.2010, 19.7.2012, 23.5.2013, 25.7.2013 and 6.12.2017.
- 19.2. This resolution shall enter into force as of the date of publication of the Hellenic Capital Market Commission decision approving the 9<sup>th</sup> Amendment of the ATHEX Rulebook.
- 19.3. This resolution is to be posted on the website of ATHEX ([www.athexgroup.gr](http://www.athexgroup.gr)).

---

**ANNEX**  
Tables of supporting documents for corporate actions

**TABLE 1**

**Admission to trading of pre-emptive rights due to detachment of a right (i) in a share capital increase with cash payment, (ii) in the issue of a convertible bond loan**

The issuer submits to ATHEX the following supporting documents:	Attached
<p>1. Application/Letter from the issuer regarding the admission to trading of the rights. In this letter, the issuer shall confirm that:</p> <p>a) the relevant prospectus has been approved or has been submitted to the Competent Authority for approval, unless there is an exemption from the obligation to publish a prospectus in accordance with applicable legislation,</p> <p>b) the approved prospectus will be made available to the public by no later than the last business day prior to the beginning of the exercise period for the right.</p> <p>In addition, it will state i) whether the decision on the increase expressly provides for the possibility of partial subscription of the capital in accordance with Law 4548/2018 or whether relevant commitments have been made to take up any unsubscribed shares, ii) whether the competent body that resolved on the share capital increase took a decision according to which the issue price can be higher than the market price at the time of detachment of the pre-emptive right.</p>	<input type="checkbox"/>
<p>2. The decision of the competent body of the issuer concerning its current legal representation and corresponding recording in the GCR. In the case of foreign companies, corresponding evidence of public disclosure (validity) of the respective representation. In the event that there has been no change in representation since the last notification to ATHEX, the issuer shall submit confirmation to this effect.</p>	<input type="checkbox"/>
<p>3. Copy of the minutes of the competent body of the issuer which decided the share capital increase, or the issue of a convertible bond loan.</p>	<input type="checkbox"/>

<p>4. Copy of the approval decision of the competent authority, where required, and its recording in the GCR or the recording of the decision of the competent body of the Issuer regarding the amendment of the articles of association. In the case of foreign companies, a copy of the relevant decision of the competent authorities or bodies and of the relevant recordings in the competent registry with regard to the amendment of the articles of association, in accordance with the provisions of the law to which it is subject.</p> <p>This supporting document is submitted at the stage of approval by the competent body of ATHEX of the admission to trading of the new shares in the following cases:</p> <p>a) Share capital increase of credit institutions.</p> <p>b) In the case where some other specific provision does not provide for amendment of the articles of association at this stage.</p>	<input type="checkbox"/>
<p>5. Copy of the approved prospectus or other relevant document. This must have been posted on the ATHEX website by no later than the last business day prior to commencement of the exercise period for the pre-emptive right.</p>	<input type="checkbox"/>
<p>6. Letter from the issuer confirming that it has no outstanding obligations to ATHEX.</p>	<input type="checkbox"/>
<p>7. Draft announcement of the issuer to the investing public for posting on the ATHEX website.</p>	<input type="checkbox"/>

**TABLE 2**

**Admission to trading of a further block of shares due to a share capital increase with cash payment**

The issuer submits to ATHEX the following supporting documents:	Attached
1. Application/Letter from the issuer regarding the admission to trading of the new shares.	<input type="checkbox"/>
2. Decision of the competent body of the issuer concerning its current legal representation and corresponding recording in the GCR. In the case of foreign companies, corresponding evidence of public disclosure (validity) of the respective representation. In the event that there has been no change in representation since the last notification to ATHEX, the issuer shall submit confirmation to this effect.	<input type="checkbox"/>
3. Copy of the minutes of the Board of Directors of the issuer, accompanied by the report of a certified auditor-accountant or audit firm, certifying full payment of the capital increase amount. In the event that shares were sold to third parties after the end of the rights trading period, the relevant decision of the competent body of the issuer is submitted. In the case of foreign companies, corresponding confirmation is submitted from the competent authority or body of the issuer in accordance with the provisions of the law to which it is subject.	<input type="checkbox"/>
4. Confirmation from a credit institution lawfully operating in Greece or in a country of the European Economic Area (EEA) that the total amount of the capital increase has been deposited in a special account in the name of the issuer.	<input type="checkbox"/>
5. Copy of the receipt of deposit at the Bank of Greece of the contribution in favour of the Hellenic Capital Market Commission.	
6. Letter from the issuer confirming that it has no outstanding obligations to ATHEX.	<input type="checkbox"/>
7. Letter from the issuer presenting: a) the total number of investors that participated in the increase, b) the number of rights exercised by shareholders owning $\geq 5\%$ of the issuer's stock, c) the table of the issuer's shareholder structure (showing shareholders owning $\geq 5\%$ ) before and after completion of the share capital increase, d) the participation of principal shareholders in the share capital increase relative to their corresponding publicly disclosed intentions.	<input type="checkbox"/>

8. In the case of partial subscription of the increase, the following are also submitted: i) copy of the minutes of the competent body of the issuer regarding the adjustment of its share capital up to the subscribed amount and corresponding modification of the funds raised, ii) application for recording in the GCR of the relevant amendment of the clause in the articles of association on the issuer's share capital. In the case of foreign companies, a copy of the relevant decision of the competent authorities or bodies and of the relevant recordings in the competent registry relating to the amendment of the articles of association, in accordance with the provisions of the law to which it is subject.	<input type="checkbox"/>
9. Confirmation from the issuer that all steps have been taken for the crediting of beneficiaries with the respective quantities on the trading commencement date.	<input type="checkbox"/>
10. Draft announcement of the issuer to the investing public for posting on the ATHEX website.	<input type="checkbox"/>

**TABLE 3**

**Admission of bonus shares from a share capital increase through capitalization of reserves or retained earnings**

The issuer submits to ATHEX the following supporting documents:	Attached
1. Letter from the issuer concerning the approval of admission to trading of the new shares, specifying the date of detachment of the right, the Record Date and the date of commencement of trading of the new shares.	<input type="checkbox"/>
2. Decision of the competent body of the issuer concerning its current legal representation and corresponding recording in the GCR. In the case of foreign companies, corresponding evidence of public disclosure (validity) of the respective representation. In the event that there has been no change in representation since the last notification to ATHEX, the issuer shall submit confirmation to this effect.	<input type="checkbox"/>
3. Copy of the minutes of the meeting of the issuer's competent body at which the decision was taken to increase the share capital.	<input type="checkbox"/>
4. Copy of the approval decision of the competent authority, where required, and its recording in the GCR or the recording of the decision of the issuer's competent body on the amendment of its articles of association. In the case of foreign companies, a copy of the relevant decision of the competent authorities or bodies and of the relevant recordings in the respective registry concerning the amendment of the articles of association (where required).	<input type="checkbox"/>
5. Letter from the issuer confirming that it has no outstanding obligations to ATHEX.	<input type="checkbox"/>
6. Submission of the Prospectus or other document (where required).	
7. Draft announcement of the issuer to the investing public for posting on the ATHEX website.	<input type="checkbox"/>

**TABLE 4**

**Admission to trading of bonus shares due to a change in the nominal value of the share with a stock split or reverse split**



The issuer submits to ATHEX the following supporting documents:	Attached
1. Letter from the issuer concerning the approval of the admission to trading of the new shares, specifying the date of detachment of the right, the Record Date and the date of commencement of trading of the new shares. In the case of a reverse split, the date of the last trading day of the shares is also provided, as too is the period of temporary cessation of trading.	<input type="checkbox"/>
2. Copy of the decision of the competent body of the issuer concerning its current legal representation and corresponding recording in the GCR. In the case of foreign companies, corresponding evidence of public disclosure (validity) of the respective representation. In the event that there has been no change in representation since the last notification to ATHEX, the issuer shall submit confirmation to this effect.	<input type="checkbox"/>
3. Copy of the minutes of the meeting of the issuer's competent body at which the decision was taken for the stock split ή reverse split.	<input type="checkbox"/>
4. Copy of the approval decision of the competent authority, where required, and its recording in the GCR or the recording of the decision of the issuer's competent body on the amendment of its articles of association. In the case of foreign companies, a copy of the relevant decision of the competent authorities or bodies and of the relevant recordings in the respective registry concerning the amendment of the articles of association (where required).	<input type="checkbox"/>
5. Letter from the issuer confirming that it has no outstanding obligations to ATHEX.	<input type="checkbox"/>
6. Draft announcement of the issuer to the investing public for posting on the ATHEX website.	<input type="checkbox"/>

**TABLE 5**

**Changing the nominal value of a share without issuing new shares – Return of capital with payment in cash or in kind**

The issuer submits to ATHEX the following supporting documents:	Attached
1. Letter from the issuer requesting the change in nominal value of the shares and specifying the date of commencement of trading of existing shares at the new nominal value. In the case of a return of capital with cash payment, the ex-date for entitlement to the return of capital is also specified, which is the same as the date of change of the nominal value of the share.	<input type="checkbox"/>
2. Copy of the decision of the competent body of the issuer concerning its current legal representation and corresponding recording in the GCR. In the case of foreign companies, corresponding evidence of public disclosure (validity) of the respective representation. In the event that there has been no change in representation since the last notification to ATHEX, the issuer shall submit confirmation to this effect.	<input type="checkbox"/>
3. Copy of the minutes of the meeting of the issuer's competent body at which the decision was taken for the change in share capital.	<input type="checkbox"/>
4. Copy of the minutes of the Board of Directors of the issuer certifying the share capital increase (where required).	<input type="checkbox"/>
5. Copy of the approval decision of the competent authority, where required, and its recording in the GCR or the recording of the decision of the issuer's competent body on the amendment of its articles of association. In the case of foreign companies, a copy of the relevant decision of the competent authorities or bodies and of the relevant recordings in the respective registry concerning the amendment of the articles of association (where required).	<input type="checkbox"/>
6. Receipt of deposit at the Bank of Greece of the contribution in favour of the Hellenic Capital Market Commission (where required).	
7. Letter from the issuer confirming that it has no outstanding obligations to ATHEX.	<input type="checkbox"/>
8. Draft announcement of the issuer to the investing public for posting on the ATHEX website.	<input type="checkbox"/>

**TABLE 6**

**Admission of shares due to: i) conversion of debt securities, ii) exercise of a stock option plan, iii) a dividend reinvestment plan**

The issuer submits to ATHEX the following supporting documents:	Attached
1. Application/Letter from the issuer concerning the admission to trading of the new shares.	<input type="checkbox"/>
2. Decision of the competent body of the issuer concerning its current legal representation and corresponding recording in the GCR. In the case of foreign companies, corresponding evidence of public disclosure (validity) of the respective representation. In the event that there has been no change in representation since the last notification to ATHEX, the issuer shall submit confirmation to this effect.	<input type="checkbox"/>
3. Letter from the issuer stating: i) the relevant time period for the conversion of debt securities into shares or exercise of the stock option or applications from shareholders for receipt of the cash distribution in shares, or the exercise of warrants, ii) the total funds raised from the conversion or exercise or reinvestment, the subscription of conversion price, iii) the percentage of new shares for admission relative to the total number of the issuer's shares already admitted, as well as the percentage of all shares admitted through exercise of the stock option, including the shares to be admitted, relative to the total number of the issuer's shares already admitted.	<input type="checkbox"/>
4. Copy of the minutes of meeting of the issuer's competent body at which the decision was taken regarding the issue of the convertible bond loan or distribution of stock options or reinvestment of cash distribution or exercise of warrants, as well as any subsequent minutes of the competent body which amend or supplement the aforesaid decisions.	<input type="checkbox"/>
5. Copy of the minutes of the Board of Directors of the issuer, accompanied by the report of a certified auditor-accountant or audit firm, certifying full payment of the capital increase amount. In the event that shares were sold to third parties after the end of the rights trading period, the relevant decision of the competent body of the issuer is submitted. In the case of foreign companies, corresponding confirmation is submitted from the competent authority or body of the issuer in accordance with the provisions of the law to which it is subject (where applicable).	<input type="checkbox"/>

6.	Copy of the approval decision of the competent authority, where required, and its recording in the GCR or the recording of the decision of the issuer's competent body on the amendment of its articles of association. In the case of foreign companies, a copy of the relevant decision of the competent authorities or bodies and of the relevant recordings in the respective registry concerning the amendment of the articles of association (where required).	<input type="checkbox"/>
7.	Confirmation from a credit institution lawfully operating in Greece or in a country of the European Economic Area (EEA) that the total amount of the capital increase has been deposited in a special account in the name of the issuer (where required).	<input type="checkbox"/>
8.	Copy of the receipt of deposit at the Bank of Greece of the contribution in favour of the Hellenic Capital Market Commission.	
9.	Letter from the issuer confirming that it has no outstanding obligations to ATHEX.	<input type="checkbox"/>
10.	Table showing the progress of conversion of debt securities into shares or the exercise of stock options, since the beginning of the bond loan or stock option program(s) or warrant exercise.	<input type="checkbox"/>
11.	Submission of an information form (where required).	<input type="checkbox"/>
12.	Draft announcement of the issuer to the investing public for posting on the ATHEX website.	<input type="checkbox"/>
13.	Confirmation from the issuer that all steps have been taken for the crediting of beneficiaries with the respective quantities on the trading commencement date.	<input type="checkbox"/>

**TABLE 7****Admission to trading of shares resulting from the conversion of listed shares of another class**

The issuer submits to ATHEX the following supporting documents:	Attached
1. Letter from the issuer concerning the approval of the admission to trading of the new shares, specifying the date of cessation of trading and the date of resumption of their trading on ATHEX.	<input type="checkbox"/>
2. Copy of the decision of the competent body of the issuer concerning its current legal representation and corresponding recording in the GCR. In the case of foreign companies, corresponding evidence of public disclosure (validity) of the respective representation. In the event that there has been no change in representation since the last notification to ATHEX, the issuer shall submit confirmation to this effect.	<input type="checkbox"/>
3. Copy of the minutes of the competent body of the issuer which decided the conversion.	<input type="checkbox"/>
4. Copy of the approval decision of the competent authority, where required, and its recording in the GCR or the recording of the decision of the issuer's competent body on the amendment of its articles of association. In the case of foreign companies, a copy of the relevant decision of the competent authorities or bodies and of the relevant recordings in the respective registry concerning the amendment of the articles of association.	<input type="checkbox"/>
5. Letter from the issuer confirming that it has no outstanding obligations to ATHEX.	<input type="checkbox"/>
6. Draft announcement of the issuer to the investing public for posting on the ATHEX website.	<input type="checkbox"/>

**TABLE 8**

**Admission of new shares due to a share capital increase resulting from a merger through absorption, takeover of a division or contribution of assets.**

The issuer submits to ATHEX the following supporting documents:	Attached
1. Application/Letter from the issuer concerning the admission to trading of the new shares.	<input type="checkbox"/>
2. Table of the issuer's shareholder structure (showing shareholders owning $\geq 5\%$ ) before and after completion of the corporate action.	
3. Copy of the decision of the competent body of the issuer concerning its current legal representation and corresponding recording in the GCR. In the case of foreign companies, corresponding evidence of public disclosure (validity) of the respective representation. In the event that there has been no change in representation since the last notification to ATHEX, the issuer shall submit confirmation to this effect.	<input type="checkbox"/>
4. Copies of the minutes of the competent bodies of the companies which decided the corporate transformation.	<input type="checkbox"/>
5. Copy of the receipt of deposit at the Bank of Greece of the contribution in favour of the Hellenic Capital Market Commission.	
6. Letter from the issuer confirming that it has no outstanding obligations to ATHEX.	<input type="checkbox"/>
7. Copy of the approval decision of the competent authority, where required, and its recording in the GCR or the recording of the decision of the issuer's competent body on the amendment of its articles of association. In the case of foreign companies, a copy of the relevant decision of the competent authorities or bodies and of the relevant recordings in the respective registry concerning the amendment of the articles of association, in accordance with the provisions of the law to which it is subject.	<input type="checkbox"/>
8. Copy of the approved Prospectus or other document (where required).	<input type="checkbox"/>
9. Confirmation from the issuer that all steps have been taken for the crediting of beneficiaries with the respective quantities on the trading commencement date (where required).	<input type="checkbox"/>
10. Draft announcement of the issuer to the investing public for posting on the ATHEX website.	<input type="checkbox"/>

**TABLE 9****Change of corporate name/distinctive title of the issuer**

The issuer must submit to ATHEX the following supporting documents:	Attached
1. Letter from the issuer requesting the change of its corporate name and/or distinctive title, and specifying the date as of which the change shall have effect in the forms and systems of ATHEX.	<input type="checkbox"/>
2. Copy of the decision of the competent body of the issuer concerning its current legal representation and corresponding recording in the GCR. In the case of foreign companies, corresponding evidence of public disclosure (validity) of the respective representation. In the event that there has been no change in representation since the last notification to ATHEX, the issuer shall submit confirmation to this effect.	<input type="checkbox"/>
3. Copy of the minutes of the competent body of the issuer which decided the change of corporate name.	<input type="checkbox"/>
4. Copy of the approval decision of the competent authority, where required, and its recording in the GCR or the recording of the decision of the issuer's competent body on the amendment of its articles of association. In the case of foreign companies, a copy of the relevant decision of the competent authorities or bodies and of the relevant recordings in the respective registry concerning the amendment of the articles of association.	<input type="checkbox"/>
5. Letter from the issuer confirming that it has no outstanding obligations to ATHEX.	<input type="checkbox"/>
6. Draft announcement of the issuer to the investing public for posting on the ATHEX website.	<input type="checkbox"/>

**TABLE 10****Cancellation of shares due to a reduction of share capital or cancellation of debt securities**

The issuer submits to ATHEX the following supporting documents:	Attached
1. Letter from the issuer requesting the cancellation of shares/debt securities and specifying the date of their deletion by ATHEX. In the case of cancellation of shares with a specific replacement ratio of old to new shares, the period of temporary cessation of trading and the date of commencement of trading of the new shares shall also be specified.	<input type="checkbox"/>
2. Copy of the decision of the competent body of the issuer concerning its current legal representation and corresponding recording in the GCR. In the case of foreign companies, corresponding evidence of public disclosure (validity) of the respective representation. In the event that there has been no change in representation since the last notification to ATHEX, the issuer shall submit confirmation to this effect.	<input type="checkbox"/>
3. Copy of the minutes of the competent body of the issuer which decided the cancellation of shares/debt securities.	<input type="checkbox"/>
4. Copy of the approval decision of the competent authority, where required, and its recording in the GCR or the recording of the decision of the issuer's competent body on the amendment of its articles of association. In the case of foreign companies, a copy of the relevant decision of the competent authorities or bodies and of the relevant recordings in the respective registry concerning the amendment of the articles of association.	<input type="checkbox"/>
5. Letter from the issuer confirming that it has no outstanding obligations to ATHEX.	<input type="checkbox"/>
6. Draft announcement of the issuer to the investing public for posting on the ATHEX website.	<input type="checkbox"/>

**TABLE 11**  
**Admission/Deletion of Greek government Securities**

The issuer of Greek government securities submits the following supporting documents to ATHEX:	Attached
1. Application/Letter from the issuer concerning the admission of new securities/deletion of securities.	<input type="checkbox"/>
2. Publication in the Government Gazette of the decision of the competent body of the issuer concerning the issue/deletion of securities.	<input type="checkbox"/>