

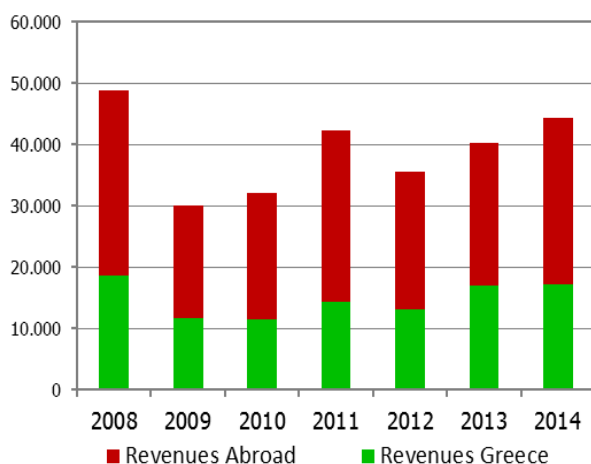


Website:	http://www.stiafilco.com
Bloomberg code:	EPIL:GA
Reuters code:	EPIr.AT
ISIN code:	GRS045003001

COMPANY PROFILE

Selected Textiles SA is a Greece-based company engaged in the textile industry. The Company's principal activities include cotton ginning, yarn production, and dyeing and treatment of yarn. Its product portfolio includes ginned cotton, cotton yarns ecru, combed, carded, dyed yarns, gazed mercerized yarns, acrylic and mixed yarns, including wool, nylon and viscose. It also provides a range of by-products, such as ginning seeds, cotton seeds, treated by-products, carded sweepings, thread waste and combed waste. The Company operates three production units in Greece: in Farsala, Livadia and Lamia. The production capacity of its spinning mills amounts to 12,650 tons per year. Its main subsidiary is Selected Energy SA, which is listed in Cyprus Stock Exchange and is engaged in the operation of photovoltaic plants and photovoltaic elements production units, the production and distribution of electric energy through renewable or non-renewable energy resources and similar activities (biomass, biogas, wind, etc.).

REVENUES ANALYSIS (in € 000)



The sales of the group are mainly export oriented (61.40%) to over 35 countries, mainly in Europe. Cotton yarns (combed, carded and open end) and cotton by products reach companies such as: Calvin Klein, Lacoste, Benetton, H & M, Zara Group, Mango, Trigma, Marks & Spencer, Hess (organic cotton), Kumpers and Textil Gruppe Hof. Major countries of exports are: Germany, France, Holland, Italy, Spain, Baltic countries and Eastern Europe.

KEY INVESTMENT HIGHLIGHTS

SELECTED TEXTILES S.A. is distinguished for its vertically integrated production line at all stages from collecting seed cotton, producing ginned cotton to realizing a superior quality of different types of cotton yarns. Latest technology is applied though out of manufacturing. Thus, Selected Textiles S.A. has invested over 15.2 million euro in the past 5 years.

The strategic location of the company's production units, which are located in the largest cotton production area of central Greece (well known for its cotton quality) is its best competitive advantage.

The fragmented cotton producers' market, as well as their incapability of accessing the distribution networks, increases the company's bargaining power against its suppliers. On the other hand, the

competition-domestic and global-is not based on price but mainly on quality. This is a crucial issue for its loyal customers, making Selected Textiles S.A. the leader in this field.

Selected Textiles S.A. has faced the challenge to undertake all necessary investments and to adopt such business strategy, which allows the company to use, at maximum efficiency, its major strengths: a) a strong and reliable European supplier, b) proximity to European markets, c) economies of scale, d) vertical integration, e) flexible manufacturing, f) wide variety of products, g) high production quality/recognizable brand name, h) reputation and i) loyalty and selected clientele.

Selected Textiles S.A. is the largest manufacturer of cotton yarn products both domestically and in Europe, that has diversified into the energy field by operating the largest P/V park in Greece (9,99 MW).

The energy P/V project was implemented in 2011 through Selected Volt S.A. - subsidiary company 99, 98%-owned by Selected Textiles S.A.

Scope of activity of Selected Energy S.A. is the establishment of energy producing companies for the operation of photovoltaic plants, photovoltaic elements, production units, the production and distribution of electric energy through renewable energy resources, high efficiency cogeneration of heat and power and finally production and distribution of biofuels.

OVERVIEW - TRADING DATA 1 Year (data of period 01/04/2014 - 31/03/2015)			
Symbol:	EPIL		
Athex Market:	MAIN MARKET		
Market Cap (Mil. €): (31 March 2015)	12,5		
Shares Outstanding (number): (31 March 2015)	52.067.296		
Average Spread (%):	12,99%		
Market Liquidity (%):	1,064%		
Average Trading volume (no of shares):	7.495		
Total Value of transactions (€):	429.826		
Days to trade (1% of outstanding amount):	73,0		
Free Float (31 March 2015):	29,79%		
Turnover Velocity (F.F. Weighted):	13,4%		
Historic Volatility	30 days	60 days	90 days
(annualised %)	74,09%	82,38%	79,41%

GROUP STRUCTURE

SELECTED TEXTILE IND. ASSOC. S.A.

Selected Energy S.A.	99,98%
Selected Volt S.A.	99,98%
Selected Biogas Farsala S.A.	99,98%

FORTHCOMING PROJECTS/ INVESTMENTS – BUSINESS PLAN HIGHLIGHTS

Green energy: Due to the fact that Greece, as part of the Kyoto Protocol, has agreed to legally binding limitations/reductions in its emissions of greenhouse gases and in combination with the high electricity production cost and the concern if energy security, Selected Energy S.A. has decided to focus and invest in energy production from renewable resources.

The current under development projects are:

Biogas: Selected Energy S.A holds a license for a 5,252 MW plant in Farsala-Larissa area. Total investment is estimated at 18 million euro and is expected to be in operation by 2016.

The annually electricity production estimated to be approximately 40.000.000 kWh generating a net estimated total of revenues of 8 million euro.

SELECTED ENERGY S.A.

Biomass: an approved production license of 2.5 MW in the same area will be implemented. It will be realized by 2017, producing 17.000.000 kWh with a total cost of investment of 6 million euro. Estimated total net revenues will be at 3.5 million euro, at an annual base.

Additionally is in the process of acquiring two more biomass licenses of 1 MW each, in the areas of Lamia and Livadia. The estimated investment cost is 4.0 million euro for each project while the estimated net revenue will be at 1.8 million euro respectively.

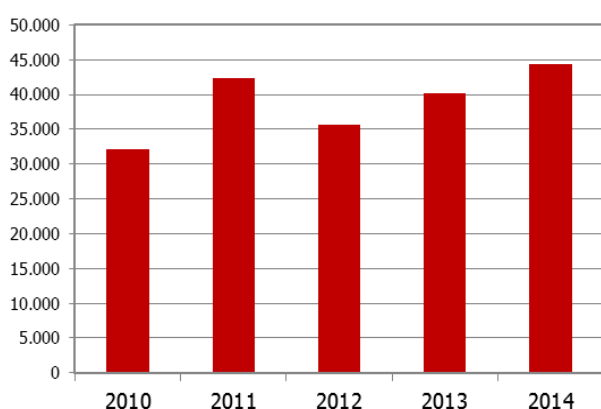
RECENT DEALS

28-06-2012 Selected Energy S.A entered into the stock exchange of Cyprus (C.S.E.) and trades under the codes ΕΠΙΕΝ (GR) and EPIEN (EN).

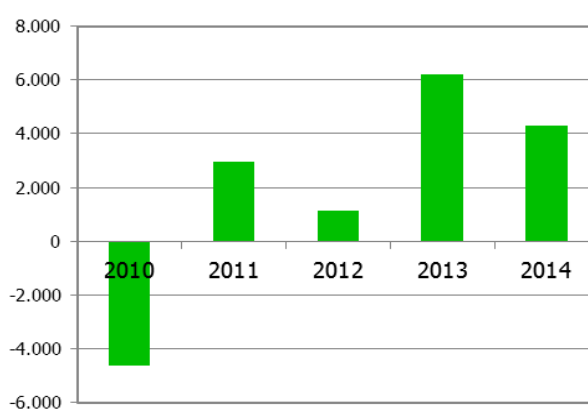
GROUP'S PERFORMANCE

FINANCIAL OVERVIEW (consolidated)					
(in € 000)	2010	2011	2012	2013	2014
Sales	32.059	42.352	35.577	40.240	44.288
Gross profit	-4.638	2.977	1.124	6.231	4.300
EBIT	-7.582	469	-3.114	1.107	1.163
EBITDA	-4.123	4.303	721	4.529	4.103
Earnings before tax	-9.504	-2.221	-6.890	-2.497	-2.156
Earnings after tax	-9.609	-2.489	-7.492	-2.656	-4.604
E.P.S.	-0,1845	-0,0478	-0,1439	-0,051	-0,09
Total Equity	34.230	33.023	25.532	22.646	18.021
ROE	-28,07%	-7,54%	-29,34%	-11,73%	-25,55%

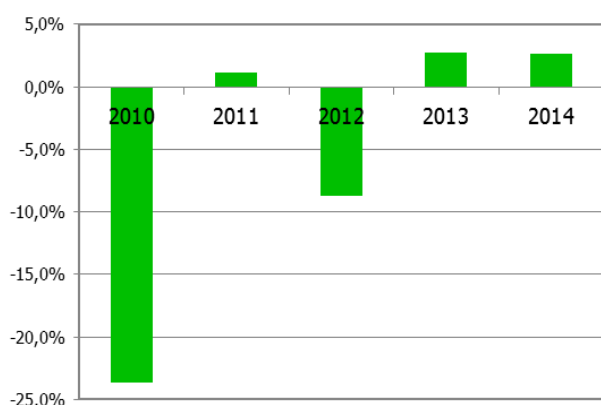
Revenues (in € 000)



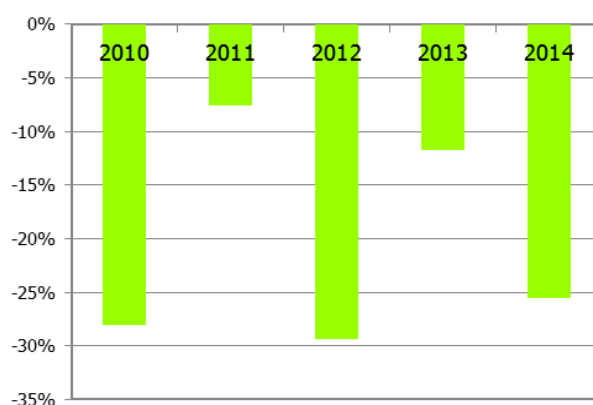
Gross profit (in € 000)



Operating Margin



ROE



MAJOR SHAREHOLDERS (>5%)

Name	%
Donta Mich. Fotini	7,06%
Dontas Mich. George	7,05%
Dontas I. Apostolos	5,60%
Donta I. Fotini	5,46%
PRIMA HOLDINGS S.A.	45,04%
Total	70,21%

BOARD OF DIRECTORS

Name	Qualification
Dontas C. Evripidis	President/CEO/Executive Member
Dontas El. Apostolos	Vice President/CEO/Executive Member
Dontas I. Apostolos	Executive Member
Arsenopoulou A. Areti	Executive Member
Bitsikokos E. Grigorios	Independent Non Executive Member
Lapokonstantakis G. Nikolaos	Non Executive Member
Kittas L. Christos	Independent Non Executive Member

MANAGEMENT TEAM PROFILE

Mr. Evripidis Ch. Dontas is the Executive Chairman of the Board of Directors and Managing Director of Selected Textiles SA. He joined the Company in 1985 and has been a Member of the Board of Directors since 1992.

Mr. Apostolos El. Dontas is the Managing Director and Vice Chairman of the Board of Directors of Selected Textiles SA. He is a graduate of the Technological Education Institute of Piraeus and holds an MBA degree from the University of Illinois, United States.

Mr. Apostolos I. Dontas is an Executive Member of the Board of Directors. He joined the company in 2008. He has worked in the banking sector and in financial services. He is a graduate of the University of Laverne, California, United States with a degree in Business Administration.

Ms. Areti A. Arsenopoulou is an Executive Member of the Board of Directors, Director of Investor Relations and Head of Financial Department of Selected Textiles SA. She is a graduate of the University of Macedonia with a degree in Business Administration. She is an Economist, Accountant-Tax advisor.

Mr. Grigorios E. Bitsikokos is a Non-Executive Member of the Board of Directors of Selected Textiles SA and he serves as Legal Advisor.

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