



Press Release

1st Repetitive General Meeting

2 December 2014 – HELLENIC EXCHANGES-ATHENS STOCK EXCHANGE S.A. HOLDING announces that on Tuesday 2 December 2014, the 1st Repetitive General Meeting of shareholders of the Company was held in the "HERMES" hall at the offices of the Company. Shareholders representing 33,473,939 common registered shares and voting rights, i.e. 51.2% of the 65,368,563 total common registered shares participated.

The General Meeting took the following decisions:

- On the first (1st) item of the daily agenda, shareholders approved the increase in the share capital of the Company by the amount of €106,081,794.71 by capitalizing: a) the untaxed reserves in the amount of €55,702,157.60 formed based on law 2238/1994 in accordance with article 72 of law 4172/2013, and b) part of the "Share premium" reserve, in the amount of €50,379,637.11 by increasing the share par value by €1.62282586371067 (from €0.56 to €2.18282586371067), and the corresponding amendment of article 5 of the Articles of Association of the Company concerning the share capital.
- On the second (2nd) item of the daily agenda, shareholders approved the reduction of the share capital of the Company by the amount of €94,315,453.37 in order to offset losses from the "retained earnings" account, through a reduction in the share par value by €1.44282586371066 (from €2.18282586371067 to €0.74), and the corresponding amendment of article 5 of the Articles of Association of the Company concerning the share capital.

Following the above, the share capital of the Company will amount to €48,372,736.62, divided into 65,368,563 common registered shares with a par value of €0.74 each.

- On the third (3rd) item of the daily agenda, shareholders certified the election of Mrs. Paula Hadjisotiriou as new non-executive member to replace the non-executive member Mr. Petros Christodoulou who resigned, for the remainder of his term of office.

The detailed results of the voting will be announced at a later date, and will be published on the Company's website (www.athexgroup.gr) in accordance with article 32 §1 of Codified Law 2190/1920.