

Subject: Analysis of the line «Customers and other receivables » in the intermediary financial statements»

For more complete briefing of investors and advisers on the investments, a further analysis of the line «Customers and other receivables » , as stated in the published intermediary financial statements(Q1,Q2,Q3), is provided hereunder.

	31/12/2004	31/03/2005	30/06/2005	30/09/2005
	(amounts in 000 Euro)			
Customers	26.948	40.134	30.676	32.584
Other receivables	4.377	2.888	3.548	2.698
Total customers and other receivables	31.325	43.022	34.224	35.282