

INTRALOT S.A.

INTEGRATED LOTTERY SYSTEMS AND SERVICES

Notes and information of the Company for the period from 1 January 2006 until 31 August 2006
Public Companies (S.A.) Reg. No. 27074/06/B/92/9
amounts reported in thousands of €

All following data and information aim to provide a general briefing for the financial position and the results of INTRALOT Group. Therefore, it is recommended to any reader who is willing to proceed to any kind of investment decision or transaction, to visit INTRALOT web site (www.intralot.com) where the Interim Condensed Financial Statements, as they are prepared according to IFRS, are posted, accompanied with the Auditors Opinion, where it is necessary. The following Condensed Financial Statements have been approved by the Company's Board of Directors at October 9th, 2006.

Audit Company : SOL S.A

Type of Auditor's Report: Unqualified - Emphasis of matters

1. CONDENSED BALANCE SHEET GROUP / COMPANY

	31/8/2006	31/12/2005
ASSETS		
Tangible Assets	164.761	90.259
Inventories	15.788	10.901
Accounts Receivable	104.259	90.266
Other assets	48.087	21.398
TOTAL ASSETS	332.895	212.824
LIABILITIES		
Long-term Debt	100.668	5.575
Short-term Borrowing and Current Portion of L-T Debt	7.000	10.000
Other Short-term Liabilities	83.229	77.627
Total Liabilities (a)	190.897	93.202
Shareholders' Equity	141.998	119.622
Minority Interest	0	0
Total Equity (b)	141.998	119.622
(B)	332.895	212.824

3. CONDENSED CASH FLOW STATEMENT COMPANY / GROUP

	31/8/2006	31/8/2005
Operating Activities		
Net Profit before Taxation	77.553	49.658
Plus /Less adjustments for:		
Depreciation and Amortization	5.559	3.600
Provisions	93	-33
Results from Investing Activities	938	0
	84.143	53.225
Debit Interest and similar expenses	3.593	368
Credit Interest	-10.670	-12.880
Increase/Decrease of Inventories	-4.887	-6.856
Increase/Decrease of Receivable Accounts	-13.236	-4.197
Increase/Decrease of Payable Accounts (except Banks)	-4.552	-17.411
Interest Paid and similar expenses paid	3.593	368
Income Tax Paid	11.695	12.332
Net Cash from Operating Activities (a)	39.103	-451
Investing Activities		
Purchases of subsidiaries, associates and other investments	-73.505	-168
Purchases of tangible and intangible assets	-6.164	-5.489
Interest received	10.670	12.880
Net Cash from Investing Activities (b)	-68.999	7.223
Financing Activities		
Cash inflows from loans	92.000	8.014
Dividends paid	-35.415	-30.519
Net Cash from Financing Activities ©	56.585	-22.505
Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + ©	26.689	-15.733
Cash and cash equivalents at the beginning of Exchange rate differences from the conversion of Cash Equivalents	21.398	26.586
Cash and cash equivalents at the end of the year	48.087	10.853

2. CONDENSED INCOME STATEMENT GROUP / COMPANY

	1/1-31/8/2006	1/7-31/8/2006	1/1-31/08/2005	1/7-31/8/2005
Sale Proceeds	141.922	35.210	63.123	13.438
Less: Cost of Sales	-50.928	-15.017	-20.438	-2.223
Gross Profit	90.994	20.193	42.684	11.214
Other Income	99	51	1.055	0
Selling Expenses	-5.064	-1.023	-2.393	-562
Administrative Costs	-8.427	-1.745	-4.002	-892
Research and Development Costs	-5.815	-1.240	-2.392	-545
Other Operating Expenses	0	0	0	0
EBIT	71.787	16.236	34.952	9.215
EBITDA	66.229	7.142	31.352	4.104
Interest and similar charges	-3.593	-1.157	-368	279
Interest and related income	10.670	32	12.880	-383
Exchange differences	-1.311	-129	2.194	-79
Operating Profit before Tax	77.553	14.982	49.658	9.033
Less Taxes:	-21.490	-4.223	-12.750	-497
Net Profit	56.063	10.759	36.908	8.535
Attributable to:				
Equity holders of the parent	56.063	10.759	36.908	8.535
Minority Interest	0	0	0	0
Earnings after taxes per share				
basic (€)	0,72	0,14	0,47	0,10
diluted (in €)	0,72	0,14	0,47	0,10

4. CONDENSED STATEMENT OF CHANGES IN EQUITY GROUP / COMPANY

	31/8/2006	31/8/2005
Net equity of period Opening Balance (1.01.2006 and 1.01.2005 respectively)	119.622	111.639
Adjustments in Equity as at 01.01.2005	0	-7.138
Dividends Distributed	-35.415	-30.519
Net Amounts Effected Directly Equity	1.728	0
Profit for the year after taxes	56.063	36.908
Net Equity of period Closing Balance (31/08/2006 and 31/08/2005 respectively)	141.998	110.890

- The same accounting policies and methods of computation have been followed as compared with the previous year's annual consolidated financial statements (December 31, 2005).
- The company has not undergone tax authorities fiscal control for the periods 2004, 2005 and 1/1/2006-31/08/2006.
- There are no real liens.
- The amounts of Sales and Purchases, of goods and services, accumulated from the opening balance of the period, as well as the receivables and payables balances for the period ended August 31, 2006 to and from the related parties according to IAS 24 for the company to the amounts of € 134.145 thousands, €20.591 thousands, € 97.454 thousands and € 38.576 thousands, respectively.
- There are no legal issues with material effect on the financial position of the Company.
- The personnel employed of the Company as at the end of the current period is 383.
- Following the share option, during 2005, the share capital was increased by € 26.125,7 with the issue of 70.610 shares with a nominal value of € 0.37 each. Payment of this amount was confirmed by the Board of Directors on 19.12.05 while the share capital increase and confirmation of this amount were approved by decisions K2-16475/2-1-2006 and K2-16476/2-1-2006 of the Ministry of Development.

Maroussi, October 9th, 2006.

THE CHAIRMAN OF THE BOARD OF DIRECTORS

THE VICE-CHAIRMAN OF THE BOARD OF DIRECTORS
AND CEO

THE GENERAL DIRECTOR OF FINANCE
AND BUSINESS DEVELOPMENT

THE ACCOUNTING DIRECTOR

S.P. KOKKALIS
ID. No. Π 695792

C.G. ANTONOPOULOS
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