

It is announced that as of March 30 2007, the Capital Market Committee, approved (according to article 11, par. 4 of Law 3461/2006) the Information Circular (the "Information Circular") of the mandatory public Tender Offer (the "Tender Offer"), that "NIREUS Aquaculture S.A." (the "Offeror") had proposed to the shareholders of "KEGO S.A." on March 14, 2007. At the same date, the Offeror has submitted to the Capital Market Committee the said mandatory public Tender Offer, together with issuing an announcement which has been posted in NIREUS' s website and the Athens Exchange's website and Daily News Bulletin. For the purpose of the Tender Offer, the Offeror acts together with the foreign company Temble Trading Ltd (under article No 2 - Law 3461/2006), which serves the interests of Mr. Aristides Belles -Chairman of NIREUS S.A., (the "Co-Acting Member/Person").

1. ACCEPTANCE PERIOD

The Acceptance Period commences at the 4th of April 2007 at 08.00 and ends at the 2nd of May 2007 on the business closing hours of banks operating in Greece ("Acceptance Period")

2. RELEASE & AVAILABILITY OF THE INFORMATIVE PROSPECTUS

The Information Circular, as it has been approved by the Capital Market Committee, together with the relative Acceptance Statements, will be available free of charge, at the regular working days and hours, from all the branches of "PROTON BANK S.A." (the "Manager") in Greece, from April 4, 2007 and during all the Acceptance Period. Shareholders may receive copies of the Informative Circular from the Company's head offices in Koropi - Attica, from its website and the websites of PROTON BANK S.A. and of the Athens Exchange.

3. SUBJECT OF THE MANDATORY PUBLIC TENDER OFFER

According to the terms of the said Tender Offer, as those are presented in detail in the Informative Circular, and within the framework of Law 3461/2006, the Offeror is willing to buy 10.404.000 common, registered, voting shares of KEGO S.A., which account for 60% of KEGO's paid up share capital and voting rights (the "Offered Shares"), by cash, equal to € 2,33 per share (the "Amount Offered").

It is noted that the Offeror is willing to acquire through the Athens Exchange or by other legitimate means, Offered Shares by cash and in such price that it will not exceed the Amount Offered.

4. AMOUNT OFFERED

The Offeror is willing to pay in cash, the amount of € 2,33 for each Offered Share, during the Acceptance Period. According to the pertaining law, only the charges described in the Information Circular, deriving from this transaction, will be deducted from the Offered Amount and will bear the Accepting Shareholders.

5. PROCEDURE OF ACCEPTING THE TENDER OFFER

The procedure is described in paragraph No 2.20 of the Information Circular.

6. CONCLUSION OF THE TENDER OFFER

The result of the Tender Offer will be published within two (2) days from the conclusion of the Acceptance Period, according to article No 23 of Law 3461/2006.

The transaction of the Offered Shares to the Offeror and the payment of the Offered Amount, will take place within six (6) labor days from the conclusion of the Acceptance Period, i.e. until the 10th of May 2007, after deducting any charges bearing the Accepting Shareholders, as described in the Information Circular.

After the conclusion of the Acceptance Period, the Offeror is not willing to proceed to the delisting of KEGO S.A. from the Athens Exchange, but if necessary, the Offeror will undertake action to achieve the minimum free float required for the shares of KEGO S.A