

**25/07/2007**

**Press Announcement**

**Marfin Investment Group announces the introduction  
of the Shareholders' Advisory Board**

Athens, Greece, 25 July 2007 – Marfin Investment Group Holdings S.A. ("MIG" or the "Company"), today announces the establishment of a Shareholders' Advisory Board. The intention to establish a Shareholders' Advisory Board was declared in the context of the recent share capital increase, both in the Greek Prospectus dated 14 June 2007 and the International Offering Circular dated 16 June 2007. It will initially comprise of representatives of the twelve largest shareholders of the Company, with the exception of Dubai Financial LLC, namely:

- Matthew Moskey of CENTAURUS CAPITAL LIMITED
- Notis Mitarachi of FIDELITY INVESTMENTS INTERNATIONAL
- Adam Levinson of FORTRESS INVESTMENT GROUP, LLC<sup>1</sup>
- Anne Gudefin of FRANKLIN MUTUAL ADVISERS, LLC
- Theodore Veniamis of GOLDEN UNION SHIPPING GROUP
- Stephen Peak of HENDERSON GLOBAL INVESTORS LIMITED
- William Claxton-Smith of INSIGHT INVESTMENT MANAGEMENT (GLOBAL) LIMITED
- Stefano Galli of JULIUS BAER INVESTMENT MANAGEMENT, LLC
- Andrew Pegge of LAXEY PARTNERS LIMITED
- Ian Wace of MARSHALL WACE ASSET MANAGEMENT
- Martin Tonnby of MKM LONGBOAT CAPITAL ADVISORS LLP
- Johnny De La Hey of TOSCAFUND LTD

The Company would like to reiterate that the Shareholders' Advisory Board is not a statutory body of the Company. As such, participation in the Advisory Board will not give rise to any legal liability for any of its members. Finally, all information given to the Advisory Board members will be conducted subject to all legal and regulatory constraints and will remain at the sole discretion of the Board of Directors of the Company.

The Company looks forward to the interaction with the Advisory Board, representing some of the largest and most prominent investors in the international financial markets.

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<sup>1</sup> Certain investment funds managed by affiliates of Fortress Investment Group LLC