

FINANCIAL STATEMENT

29th February 2008

'in euro **ASSETS** LIABILITIES 1. Gold and gold receivables 2,620,762,553 Banknotes in circulation 15,862,822,050 2. Claims on non-euro area residents denominated in foreign currency 281,044,595 Liabilities to euro area credit institutions related to monetary policy operations denominated in euro 3,812,043,789 80,972,903 2.1 Receivables from the IMF 2.2 Balances with banks and security investments, 2.1 Current accounts (covering the minimum reserve system) 3,803,043,789 external loans and other external assets 200.071.692 2.2 Deposit facility 9 000 000 457,950,867 3. Claims on euro area residents denominated in foreign currency Other liabilities to euro area credit institutions denominated in euro 33,400,000 4. Claims on non-euro area residents denominated in euro 845,509,664 Liabilities to other euro area residents denominated in euro 10,833,949,398 4.1 Balances with banks, security investments and loans 845,509,664 10,773,014,390 4.2 Claims arising from the credit facility under ERM II 4.1 General government 4.2 Other liabilities 60,935,008 5. Lending to euro area credit institutions related to monetary policy Liabilities to non-euro area residents denominated in euro 832,264,179 operations denominated in euro 4,730,071,150 Liabilities to euro area residents denominated in foreign currency 94,630,854 5.1 Main refinancing operations 1,994,000,000 102,325,450 5.2 Longer-term refinancing operations 2,736,071,150 Liabilities to non-euro area residents denominated in foreign currency 6. Other claims on euro area credit institutions denominated in euro 199,681,452 7.1 Deposits and other liabilities 102,325,450 7.2 Liabilities arising from the credit facility under ERM II 11,060,261,641 7. Securities of euro area residents denominated in euro 111,207,295 Counterpart of special drawing rights allocated by the IMF 8. General government long term debt denominated in euro 8.229.747.853 Intra-Eurosystem liabilities 3,436,568,356 1,436,830,805 9. Intra-Eurosystem claims 9.1 Liabilities related to promissory notes backing 9.1 Participating interest in the ECB 390,235,477 the issuance of ECB debt certificates 0 9.2 Claims equivalent to the transfer 9.2 Net liabilities related to the allocation of euro banknotes of foreign reserves to the ECB 1,046,595,328 within the Eurosystem 1,299,337,440 9.3 Claims related to promissory notes backing 9.3 Net liabilities related to transactions with the the issuance of ECB debt certificates ESCB (TARGET) 2,137,230,916 0 9.4 Net claims related to the allocation of euro Other liabilities banknotes within the Eurosystem 10. 907,269,237 9.5 Net claims related to transactions with the ESCB (TARGET) 0 11. Provisions 1,173,511,304 9,089,923,330 Revaluation accounts 976,976,136 12. 10.1 Tangible and intangible fixed assets 821,214,095 10.2 Other financial assets 6,823,476,484 774,815,862 13. Capital and reserves 1,445,232,751 10.3 Sundry 88,994,690 13.1 Capital 13.2 Ordinary reserve 88.994.690 13.3 Extraordinary reserve 55,000,000 13.4 Special reserve from the revaluation of land and buildings 541,550,688 13.5 Other special reserves 275,794 TOTAL LIABILITIES TOTAL ASSETS 38,951,783,910 38,951,783,910 OFF-BALANCE-SHEET ITEMS 1. Investments in Greek government securities relating to the management of the "Common capital of legal persons in public law and social securiry funds" according to Law 2469/97 20,184,558,432 2. Investments in Greek government securities and other securities relating to the management and custody of funds of public entities, social security funds and private agents 14,680,731,722 3. Other off-balance-sheet items 12,594,978,930 TOTAL OFF - BALANCE - SHEET ITEMS 47,460,269,084

Notes: Under Article 54A of the Bank's Statute, financial statements were drawn up in compliance with the accounting rules and techniques determined by the European Central Bank (ECB) and applying to the members of the European System of Central Banks (ESCB).