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PRESS RELEASE

Third Quarter 2009 Results:

**Consolidated Q3 sales reached €532.0m, recording 13.1% quarterly growth;
Consolidated Q3 EBITDA reached €70.2m, vs €30.7m in Q2;
Q3 net profit after minority interests of €14.2m**

**Consolidated 9M sales reached €1,393.5m, recording 6.1% growth over 9M 08;
Consolidated 9M EBITDA reached €116.7m;
Recurring 9M EBITDA stood at €132.9m, presenting an increase of 13.8% over the respective
period of 2008¹;
9M net profit after minority interests of €18.5m**

ATHENS – Marfin Investment Group (MIG) announced today its Q3 2009 results. The Group reported results for the third quarter with a consolidated profit after tax and minority interest of €14.2m. At the parent Company level, MIG recorded profits for the 9 months of €18.5m, while Net Asset Value (NAV) stood at €3.7bn (NAV per share of €4.89). At the same time, continued cost containment efforts at the Company level are contributing to improved results with operating expenses being reduced by 62.4% to €16.3m vs. €43.3m during the same period last year. At 30 September, MIG's cash stood at a healthy €428.2m. As expected, MIG's stronger performance during the third quarter has bolstered the traditionally weaker first half of the year. During the third quarter, MIG as a group recorded 13.1% growth in sales over the previous quarter, while gross profit grew by 13.0% over the previous quarter. MIG's subsidiaries and related companies are continuing to deliver promising growth and performing at or above expectations.

Commenting on the 9 months results, Dennis Malamatinas, Marfin Investment Group's Chief Executive Officer stated: "In these times of continued global challenges, we are encouraged by our strong third quarter, which has contributed to offsetting the historical seasonality experienced by some of our companies during the first half of each year. As we envisioned, this strong performance has resulted in a healthy first 9 months of 2009. Our Group sales have increased by 6.1% over last year, while our gross profit has increased by 15.1%. During the quarter, MIG's subsidiary and related companies embarked on numerous corporate activities which strengthened their operations, such as the successful launching of the new Olympic Air. The companies are continuing to further strengthen their leadership positions, invest in new products and markets, and preserve their healthy balance sheets. They have continued to follow MIG's 2009 strategy of implementing cost-cutting initiatives and consolidating market positions. As a result, they are performing at or above expectations and exhibit strong operational performance relative to their peers. This reiterates our strong belief that MIG's subsidiaries and related companies are favourably positioned for the future and ensures positive long-term prospects for its shareholders. We are looking forward to building on the successes of the third quarter."

(1) Excludes capital gain on disposal of OTE shareholding and RKB revaluation

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About MIG: Marfin Investment Group Holdings S.A. is an international investment holding company based in Greece and throughout Southeastern Europe. MIG is quoted on the Athens stock exchange and has a portfolio of leading companies in mainly defensive sectors across the SEE region, grouped into Food & Dairy, Transportation, Healthcare, Financial Institutions, IT/Telecoms, and Private Equity sectors. As a diversified group MIG has a truly global presence – with almost 35% of its sales outside Greece, a presence in 40 countries, and more than 22 business segments overall. In July 2007, MIG raised €5.2 billion via a rights issue and global offering, which was the largest rights issue by an investment company in global history at the time.