

**BANK OF GREECE****EUROSYSTEM****FINANCIAL STATEMENT**

28th FEBRUARY 2010

(in euro)

ASSETS		
1.	Gold and gold receivables	3,635,407,201
2.	Claims on non-euro area residents denominated in foreign currency	1,054,697,819
	2.1 Receivables from the IMF	947,559,447
	2.2 Balances with banks and security investments, external loans and other external assets	107,138,372
3.	Claims on euro area residents denominated in foreign currency	331,118,997
4.	Claims on non-euro area residents denominated in euro	206,026
	4.1 Balances with banks, security investments and loans	206,026
	4.2 Claims arising from the credit facility under ERM II	0
5.	Lending to euro area credit institutions related to monetary policy operations denominated in euro	59,754,000,000
	5.1 Main refinancing operations	14,033,800,000
	5.2 Longer-term refinancing operations	45,720,200,000
6.	Other claims on euro area credit institutions denominated in euro	71,905,805
7.	Securities of euro area residents denominated in euro	18,300,342,634
	7.1 Securities held for monetary policy purposes	845,092,950
	7.2 Other securities of euro area residents denominated in euro	17,455,249,684
8.	General government long term debt denominated in euro	7,294,205,864
9.	Intra-Eurosystem claims	1,616,214,279
	9.1 Participating interest in the ECB	435,391,713
	9.2 Claims equivalent to the transfer of foreign reserves to the ECB	1,131,910,591
	9.3 Net claims related to the allocation of euro banknotes within the Eurosystem	48,911,975
	9.4 Net claims related to transactions with the ESCB (TARGET2)	0
10.	Other assets	2,347,254,123
	10.1 Tangible and intangible fixed assets	763,748,735
	10.2 Other financial assets	29,260,593
	10.3 Sundry	1,554,244,795
TOTAL ASSETS		94,405,352,748
OFF-BALANCE-SHEET ITEMS		
1.	Greek government securities relating to the management of the "Common capital of legal persons in public law and social security funds" according to Law 2469/97	20,633,960,369
2.	Greek government securities and other securities relating to the management and custody of funds of public entities, social security funds and private agents	9,891,029,402
3.	Assets eligible as collateral for Eurosystem monetary policy operations and intra-day credit	85,038,868,994
4.	Other off-balance-sheet items	297,298,451
TOTAL OFF - BALANCE - SHEET ITEMS		115,861,157,216

LIABILITIES		
1.	Banknotes in circulation	20,313,033,300
2.	Liabilities to euro area credit institutions related to monetary policy operations denominated in euro	7,885,470,802
	2.1 Current accounts (covering the minimum reserve system)	5,095,470,802
	2.2 Deposit facility	2,790,000,000
3.	Other liabilities to euro area credit institutions denominated in euro	0
4.	Liabilities to other euro area residents denominated in euro	5,508,263,142
	4.1 General government	5,428,705,106
	4.2 Other liabilities	79,558,036
5.	Liabilities to non-euro area residents denominated in euro	720,160,244
6.	Liabilities to euro area residents denominated in foreign currency	61,805,515
7.	Liabilities to non-euro area residents denominated in foreign currency	84,505,484
	7.1 Deposits and other liabilities	84,505,484
	7.2 Liabilities arising from the credit facility under ERM II	0
8.	Counterpart of special drawing rights allocated by the IMF	851,675,401
9.	Intra-Eurosystem liabilities	53,455,344,029
	9.1 Liabilities related to promissory notes backing the issuance of ECB debt certificates	0
	9.2 Net liabilities related to the allocation of euro banknotes within the Eurosystem	0
	9.3 Net liabilities related to transactions with the ESCB (TARGET2)	53,455,344,029
10.	Other liabilities	827,978,863
11.	Provisions	1,960,287,124
12.	Revaluation accounts	1,931,521,058
13.	Capital and reserves	805,307,786
	13.1 Capital	111,243,362
	13.2 Ordinary reserve	111,243,362
	13.3 Extraordinary reserve	72,500,000
	13.4 Special reserve from the revaluation of land and buildings	509,257,925
	13.5 Other special reserves	1,063,137
TOTAL LIABILITIES		94,405,352,748

Notes: Under Article 54A of the Bank's Statute, financial statements were drawn up in compliance with the accounting rules and techniques determined by the European Central Bank (ECB) and applying to the members of the European System of Central Banks (ESCB).

THE GOVERNOR

GEORGE A. PROVOPOULOS

Athens, 10 May 2010

THE DIRECTOR OF THE ACCOUNTS DEPARTMENT

CHRISTOS K. PAPAKONSTANTINOU