

**BANK OF GREECE****EUROSYSTEM****FINANCIAL STATEMENT**

31st JANUARY 2011

(in euro)

ASSETS			LIABILITIES		
1.	Gold and gold receivables	5,004,950,289	1.	Banknotes in circulation	21,219,706,425
2.	Claims on non-euro area residents denominated in foreign currency	964,476,690	2.	Liabilities to euro area credit institutions related to monetary policy operations denominated in euro	4,131,838,650
	2.1 Receivables from the IMF	908,925,790		2.1 Current accounts (covering the minimum reserve system)	3,425,638,650
	2.2 Balances with banks and security investments, external loans and other external assets	55,550,900		2.2 Deposit facility	706,200,000
3.	Claims on euro area residents denominated in foreign currency	302,351,239		2.3 Fixed-term deposits	0
4.	Claims on non-euro area residents denominated in euro	165,813	3.	Other liabilities to euro area credit institutions denominated in euro	0
	4.1 Balances with banks, security investments and loans	165,813	4.	Liabilities to other euro area residents denominated in euro	6,940,935,276
	4.2 Claims arising from the credit facility under ERM II	0		4.1 General government	5,171,882,795
5.	Lending to euro area credit institutions related to monetary policy operations denominated in euro	94,437,000,000		4.2 Other liabilities	1,769,052,481
	5.1 Main refinancing operations	15,870,000,000	5.	Liabilities to non-euro area residents denominated in euro	753,956,627
	5.2 Longer-term refinancing operations	78,563,000,000	6.	Liabilities to euro area residents denominated in foreign currency	21,310,743
	5.3 Marginal lending facility	4,000,000	7.	Liabilities to non-euro area residents denominated in foreign currency	56,827
6.	Other claims on euro area credit institutions denominated in euro	73,934,622		7.1 Deposits and other liabilities	56,827
7.	Securities of euro area residents denominated in euro	24,872,248,755		7.2 Liabilities arising from the credit facility under ERM II	0
	7.1 Securities held for monetary policy purposes	4,939,142,095	8.	Counterpart of special drawing rights allocated by the IMF	905,349,233
	7.2 Other securities of euro area residents denominated in euro	19,933,106,660	9.	Intra-Eurosystem liabilities	95,183,441,607
8.	General government long term debt denominated in euro	6,855,121,310		9.1 Liabilities related to promissory notes backing the issuance of ECB debt certificates	0
9.	Intra-Eurosystem claims	1,600,050,638		9.2 Net liabilities related to the allocation of euro banknotes within the Eurosystem	7,874,660,290
	9.1 Participating interest in the ECB	468,140,047		9.3 Net liabilities related to transactions with the ESCB (TARGET2)	87,308,781,317
	9.2 Claims equivalent to the transfer of foreign reserves to the ECB	1,131,910,591		9.4 Other liabilities within the Eurosystem (net)	0
	9.3 Net claims related to the allocation of euro banknotes within the Eurosystem	0	10.	Other liabilities	862,550,928
	9.4 Net claims related to transactions with the ESCB (TARGET2)	0	11.	Provisions	2,385,119,591
10.	Other assets	2,378,049,243	12.	Revaluation accounts	3,268,638,366
	10.1 Tangible and intangible fixed assets	754,685,535	13.	Capital and reserves	815,444,326
	10.2 Other financial assets	29,172,193		13.1 Capital	111,243,362
	10.3 Sundry	1,594,191,515		13.2 Ordinary reserve	111,243,362
				13.3 Extraordinary reserve	84,500,000
				13.4 Special reserve from the revaluation of land and buildings	507,247,856
				13.5 Other special reserves	1,209,746
TOTAL ASSETS		136,488,348,599	TOTAL LIABILITIES		136,488,348,599
OFF-BALANCE-SHEET ITEMS					
1.	Greek government securities relating to the management of the "Common capital of legal persons in public law and social security funds" according to Law 2469/97	23,479,342,557			
2.	Greek government securities and other securities relating to the management and custody of funds of public entities, social security funds and private agents	8,800,405,799			
3.	Assets eligible as collateral for Eurosystem monetary policy operations and intra-day credit	149,209,728,126			
4.	Other off-balance-sheet items	10,682,557,302			
TOTAL OFF - BALANCE - SHEET ITEMS		192,172,033,784			

Notes: Under Article 54A of the Bank's Statute, financial statements were drawn up in compliance with the accounting rules and techniques determined by the European Central Bank (ECB) and applying to the members of the European System of Central Banks (ESCB).

THE GOVERNOR

GEORGE A. PROVOPOULOS

Athens, 20 April 2011

THE DIRECTOR OF THE ACCOUNTS DEPARTMENT

CHRISTOS K. PAPAKONSTANTINOU