

**BANK OF GREECE****EUROSYSTEM****FINANCIAL STATEMENT**

30th APRIL 2011

(in euro)

ASSETS			LIABILITIES		
1.	Gold and gold receivables	4,779,863,752	1.	Banknotes in circulation	21,555,742,270
2.	Claims on non-euro area residents denominated in foreign currency	1,036,845,017	2.	Liabilities to euro area credit institutions related to monetary policy operations denominated in euro	3,971,202,528
	2.1 Receivables from the IMF	964,429,123		2.1 Current accounts (covering the minimum reserve system)	3,514,103,359
	2.2 Balances with banks and security investments, external loans and other external assets	72,415,894		2.2 Deposit facility	450,800,000
3.	Claims on euro area residents denominated in foreign currency	333,440,226		2.3 Deposits related to margin calls	6,299,169
4.	Claims on non-euro area residents denominated in euro	113,350	3.	Other liabilities to euro area credit institutions denominated in euro	0
	4.1 Balances with banks, security investments and loans	113,350	4.	Liabilities to other euro area residents denominated in euro	3,651,460,971
	4.2 Claims arising from the credit facility under ERM II	0		4.1 General government	1,802,325,045
5.	Lending to euro area credit institutions related to monetary policy operations denominated in euro	86,853,500,000		4.2 Other liabilities	1,849,135,926
	5.1 Main refinancing operations	14,141,500,000	5.	Liabilities to non-euro area residents denominated in euro	973,170,266
	5.2 Longer-term refinancing operations	72,712,000,000	6.	Liabilities to euro area residents denominated in foreign currency	24,382,676
	5.3 Marginal lending facility	0	7.	Liabilities to non-euro area residents denominated in foreign currency	55,701
6.	Other claims on euro area credit institutions denominated in euro	71,139,191		7.1 Deposits and other liabilities	55,701
				7.2 Liabilities arising from the credit facility under ERM II	0
7.	Securities of euro area residents denominated in euro	27,667,501,738	8.	Counterpart of special drawing rights allocated by the IMF	873,186,388
	7.1 Securities held for monetary policy purposes	4,794,612,096	9.	Intra-Eurosystem liabilities	93,845,913,639
	7.2 Other securities of euro area residents denominated in euro	22,872,889,642		9.1 Liabilities related to promissory notes backing the issuance of ECB debt certificates	0
8.	General government long term debt denominated in euro	7,072,911,017		9.2 Net liabilities related to the allocation of euro banknotes within the Eurosystem	10,809,186,365
9.	Intra-Eurosystem claims	1,600,050,638		9.3 Net liabilities related to transactions with the ESCB (TARGET2)	83,036,727,274
	9.1 Participating interest in the ECB	468,140,047	10.	Other liabilities	1,014,014,736
	9.2 Claims equivalent to the transfer of foreign reserves to the ECB	1,131,910,591	11.	Provisions	2,405,819,224
	9.3 Net claims related to the allocation of euro banknotes within the Eurosystem	0	12.	Revaluation accounts	3,034,066,141
	9.4 Net claims related to transactions with the ESCB (TARGET2)	0	13.	Capital and reserves	815,444,326
10.	Other assets	2,749,093,937		13.1 Capital	111,243,362
	10.1 Tangible and intangible fixed assets	752,440,495		13.2 Ordinary reserve	111,243,362
	10.2 Other financial assets	29,172,193		13.3 Extraordinary reserve	84,500,000
	10.3 Sundry	1,967,481,249		13.4 Special reserve from the revaluation of land and buildings	507,247,856
				13.5 Other special reserves	1,209,746
TOTAL ASSETS		132,164,458,866	TOTAL LIABILITIES		132,164,458,866
OFF-BALANCE-SHEET ITEMS					
1.	Greek government securities relating to the management of the "Common capital of legal persons in public law and social security funds" according to Law 2469/97	24,017,191,723			
2.	Greek government securities and other securities relating to the management and custody of funds of public entities, social security funds and private agents	9,051,686,833			
3.	Assets eligible as collateral for Eurosystem monetary policy operations and intra-day credit	131,680,816,096			
4.	Other off-balance-sheet items	14,464,415,333			
TOTAL OFF - BALANCE - SHEET ITEMS		179,214,109,985			

Notes: Under Article 54A of the Bank's Statute, financial statements were drawn up in compliance with the accounting rules and techniques determined by the European Central Bank (ECB) and applying to the members of the European System of Central Banks (ESCB).

THE GOVERNOR

GEORGE A. PROVOPOULOS

Athens, 6 June 2011

THE DIRECTOR OF THE ACCOUNTS DEPARTMENT

CHRISTOS K. PAPAKONSTANTINOU