



**ATTICA BANK S.A.
ANNOUNCEMENT, 22.11.2015**

**SHARE CAPITAL INCREASE FOLLOWING THE MANDATORY CONVERSION OF THE
BOND NOTES OF A CONVERTIBLE BOND INTO COMMON, REGISTERED SHARES,
BEARING VOTING RIGHTS**

The General Meeting of Attica Bank S.A. on 22.11.2015 decided the increase of the Bank's share capital due to the full conversion of the convertible bond loan that was issued as part of the recapitalization of the Bank in accordance with the decisions of the First Repeat Extraordinary General Meeting of Shareholders of 18.02.2013.

In particular, the conversion is taking place as the conditions referred to Art. 26.12 of the Programme of the above said convertible bond apply. Furthermore, the conversion is included in the Bank's capital plan that was assessed by the Bank of Greece in the context of setting the final capital needs of the Bank.

Due to the full conversion of the convertible bond loan, the Bank's share capital will increase by 95,570,496.60 euros, while the number of existing common, registered shares of the Bank bearing voting rights will increase by 318,568,322 amounting to a total of 1,364,362,467 common, registered shares with a nominal value of 0.30 euros each. The total number of voting rights of the common, registered shares of the Bank will amount to 1,364,362,467, respectively.

The new shares that derive from the conversion will start trading after the Board of Directors of Athens Exchange (ATHEX) approves their listing. After the completion of the relevant procedures, there will be a new announcement to investors.

The Board of Directors has also proceeded to the certification of the payment of the share capital deriving from the aforementioned full conversion of the bond loan and to the amendment of Art. 5 of the Bank's Articles of Association (on share capital).

For further information, shareholders may contact the Shareholders Department of Attica Bank's Custody and Financial Operations Support Department (tel. +30 210 3669261, +30 210 3669271, +30 210 3669266, Mrs. Aggeliki Douskou, Mr. Stefanos Bairaktaris).

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