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Athens 29.11.2015

ATTICA BANK S.A.
ANNOUNCEMENT ON PUBLICATION OF PROSPECTUS

ATTICA BANK S.A. (hereafter "the Bank"), in accordance with EC Regulation 809/2004 and L. 3401/2005, as in force, announces that the Greek language Prospectus, approved by Board of Directors of the Hellenic Capital Markets Commission on 27.11.2015 (hereafter "the Prospectus") is available to investors. The Prospectus relates to the public offering of the Bank's shares that will be issued pursuant to the Share Capital Increase through cash payment and pre-emptive rights granted to existing shareholders which will be listed in the Securities Market of Athens Exchange (hereafter "ATHEX").

In particular, the Extraordinary General Meeting of the shareholders which was held on 22.11.2015, decided, inter alia the increase of the Bank's share capital by up to € 748,735,498.80 through the payment of cash and with pre-emptive rights to existing common shareholders at a ratio of 36 new common shares for each existing common share.

In particular, 2,495,784,996 new common registered, bearing voting right, shares of nominal value of €0.30 each (hereafter "new shares") shall be offered and issued, with an offer price of €0.30 per new share (hereafter "the offer price"), which can be higher than the market price of the existing shares on the date that they will start trading ex-rights.

In case of full coverage of the Capital Share Increase the Bank will raise funds which will amount to €748,735,498.80.

Subscriptions of investors will be made through special, transitional accounts. In the case of a partial coverage of the share capital increase which is not approved by the competent supervisory authorities as described in cases 2.2 and 3.2.1 of section 4.1.6 of the Greek prospectus, then the Bank will return the amounts deposited in the special, transitional accounts to the respective investors by 31.12.2015. In this case the Bank will issue an announcement to the public.

Information regarding the terms of the share capital increase and the process for the exercise of the pre-emption rights is provided in sections 4.15 and 4.2 of the Greek Prospectus.

The expected timetable of the Share Capital Increase is as follows:

ACTION	DATE
Approval of the Prospectus by the Board of the Hellenic Capital Markets Commission	27.11.2015
Approval of the listing and trading the pre-emptive rights to the Share Capital Increase and the trading of Bank's shares after the reverse split by the Board of the Athens Exchange	27.11.2015
Publication of announcement on the ATHEX Daily Official List regarding the trading of Bank's shares after the reverse split, the ex-rights date, the exercise period of pre-emption rights to the Share Capital Increase, the commencement and expiration date for the trading of the pre-emptive rights	27.11.2015

Attention: This translation is unofficial and is intended solely, on a non-reliability basis and as a convenience, to the non-Greek-reading public. For any questions related to the accuracy of the information contained in the translation, please refer to the Greek version of the document which is the official and prevailing version. Attica Bank S.A. shall not be responsible, in any manner, for direct, indirect, special or consequential losses or any other kind of damages howsoever arising out of the use of this translation.

ACTION	DATE
Publication of the approved Prospectus on the website of the Bank, the ATHEX, the HCMC and the Listing Advisor	29.11.2015
Publication of the announcement of the availability of the Prospectus to investors on the ATHEX Daily Official List, the website of the Bank and the ATHEX	29.11.2015
Publication of the announcement of the availability of the Prospectus to investors, in accordance with art. 14 par. 3 of Law 3401/2005	30.11.2015
Last day of trading of shares cum rights	30.11.2015
Temporary suspension of trading of the Bank's shares in view of the reverse split and the trading of the rights of the Share Capital Increase / Cut Off Date	1.12.2015
Record date for the participation in the share capital increase	2.12.2015
Pre-emptive rights credited by the Athens Exchange to the beneficiaries' accounts.	3.12.2015
Commencement of trading of the Bank's shares after the reverse split and commencement of the trading period of pre-emptive rights of the Share Capital Increase	4.12.2015
End of trading of the pre-emptive rights to the Share Capital Increase	7.12.2015
End of the period for the exercise of pre-emptive rights to the Share Capital Increase	10.12.2015
Communication of the outcome of the Share Capital Increase to the Bank of Greece	11.12.2015
Announcement on the outcome of the Share Capital Increase, the date of the certification of the Share Capital Increase and the trading of new shares*	14.12.2015
<i>*On 14.12.2015 an announcement will be made on the outcome of the Share Capital Increase. However, any announcement on the certification of the Share Capital Increase and the listing of new shares presupposes the approval of the competent authorities as detailed in section 4.1.6 of the Greek Prospectus. If the competent authorities have not issued their decision by 14.12.2015 a newer announcement will be issued.</i>	

The above timetable depends on a number of variable factors that may be subject to change. In any case investors will be informed with a new announcement.

The new shares will be listed on the Athens Exchange. The listing and commencement of trading of the new shares on the Athens Exchange is subject to approval by ATHEX.

The Greek Language Prospectus, as approved by the Board of Directors of the Hellenic Capital Markets Commission on Friday 27.11.2015 is available to investors in printed form, free of charge, in the central offices of the Bank, at Omirou 23 str., 106 72, Athens and in all the branches of the Bank. Additionally, it is available to investors in electronic form on the websites of the ATHEX (www.helex.gr), the Hellenic Capital Markets Commission (www.hcmc.gr), the Listing Advisor (Alpha Bank) (www.alpha.gr) and the website of the Bank (www.atticabank.gr).

For further information, shareholders can contact the Shareholders Registry and Corporate announcements Office of Attica Bank (tel. +30 210 3669261, +30 210 3669266, +30 210 3669265, Mrs. A. Douskou and Mr. L. Barlas).

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