

*Monday, November 30, 2015*

**ANNOUNCEMENT**

**Announcement in accordance with article 9, par. 5 of L. 3556/2007**

Eurobank Ergasias S.A. ("Bank") announces, in accordance with article 9, par. 5 of L. 3556/2007, that following the completion of its share capital increase which was effected pursuant to the decision of the Extraordinary General Meeting of its ordinary shareholders held on 16.11.2015, (which was approved by the preference shareholder of the Bank at its Special Meeting held same date), in conjunction with the Board Of Directors' decisions of 18.11.2015 and 24.11.2015 (concerning, accordingly, the determination of the new shares' offer price as well as the certification of the payment of the aforementioned increase and the consequent adjustment of the Bank's Articles of Association), the Bank's share capital now amounts to €1,605,924,629.50 and the total number of shares to 2,531,498,765 shares, out of which: a) 2,185,998,765 ordinary shares with voting rights, of a nominal value of €0.30 each and b) 345,500,000 preference shares without voting rights, issued under L.3723/2008, of a nominal value of €2.75 each. Following the above the total number of voting rights amounts to 2,185,998,765.