

21/12/2015

ANNOUNCEMENT

Listing of shares from share capital increase due to conversion of bonds into shares

“MARFIN INVESTMENT GROUP HOLDINGS SA” hereby informs investors of the following:

The share capital of the Company increased by 678,997.50 Euros with the issuance of 2,263,325 new common registered shares of the Company of a nominal value of 0.30 Euros each, due to exercise during the 9th Conversion Date (on 29.10.2015) of the right of conversion into shares of 914,871 bonds of Tranche A and 563,431 bonds of Tranche B of the Convertible Bond Loan of the Company issued on 29.7.2013 and 13.6.2014 (hereinafter CBL) at a conversion price amounting to 0.54 Euros for Tranche A and 0.99 Euros for Tranche B of the CBL, pursuant to the terms of the CBL and the decisions of competent bodies of the Company.

Further to the above, the share capital of the Company currently amounts to 281,815,675.80 Euros, fully paid-up, divided into 939,385,586 registered shares of a par value of 0.30 Euros each.

Upon exercise of the conversion right of said bonds into shares, the remaining bonds of the CBL currently amount to 375,314,607, i.e. 163,076,727 bonds of Tranche A and 212,237,880 bonds of Tranche B.

The aforementioned increase, which does not constitute a direct amendment of the Articles of Incorporation, was ascertained by the Board of Directors on 26.11.2015 and registered with the General Commercial Registry of the Ministry of Economy, Development and Tourism according to its announcement under prot nr. 128376/10.12.2015.

The Steering Committee of HELEX during its session on 18.12.2015 approved the admission to trading of the above mentioned new common registered shares of the Company.

Following the above, the start date of trading on ATHEX of 2,263,325 new common registered shares of the Company resulting from the share capital increase of the

Company due to conversion of 914,871 bonds of Tranche A and 563,431 bonds of Tranche B of the CBL into shares is set on 23.12.2015.

The new shares will be credited, at the start date of trading, with the shares and securities accounts of shareholders at the Dematerialized Securities System (DSS).