

21/12/2015

**ANNOUNCEMENT**

**DISCLOSURE OF REGULATED INFORMATION ACCORDING TO ARTICLE 9  
PAR. 5 OF LAW 3556/2007**

MARFIN INVESTMENT GROUP HOLDINGS S.A. (hereinafter “the Company”) announces that following the decision of the Board of Directors of 26.11.2015 which confirmed the increase of the Company’s share capital after exercise of the right of conversion into Shares of Bonds of the Convertible Bond Loan of the Company issued on 29.7.2013 and 13.6.2014, the Company’s fully paid up share capital amounts to two hundred eighty one million eight hundred fifteen thousand six hundred seventy five euro and eighty cents (€281,815,675.80), divided into nine hundred thirty nine million three hundred eighty five thousand five hundred eighty six (939.385.586) registered shares, of a nominal value of thirty cents (0.30 €) each. Each share of the Company confers the right to one (1) vote.