



## **ANNOUNCEMENT, 11/12/2015**

Attica Bank S.A announces that until 11.12.2015, through the share capital increase (SCI) of the Bank an amount of 597.3 million euros was raised, which exceeds the amount of 584 million euros corresponding to the Bank's capital needs, as estimated under the base scenario of the comprehensive assessment exercise conducted by the Bank of Greece.

More specifically, the amount of 597.3 million euros was covered as follows:

- a) 496.1 million euros was covered through the exercise of pre-emptive rights and subscription for unsubscribed shares through the payment of cash
- b) 101.2 million euros was covered through binding letters regarding the coverage of unsubscribed shares by 18.12.2015

The Board of Directors of the Bank meeting today and taking into consideration the interest manifested so far as well as the relevant requests expressed by investors, decided that it is to the interest of the Bank and its shareholders to extend the deadline for the coverage of unsubscribed shares allocated at the discretion of the BoD ('Offer to other investors') until December 18<sup>th</sup> 2015 and to transfer accordingly the date for the announcement of the outcome of the SCI, in accordance with the terms and processes laid down in sections 4.1.5, 4.1.6 and 4.2. of the Greek Prospectus approved by the BoD of the Hellenic Capital Markets Commission on 27.11.2015.

After the completion of the aforementioned process, a new announcement will be issued regarding the outcome of the SCI.

**Attica Bank S.A.**