



- **LISTING OF NEW SHARES OF ATTICA BANK S.A RESULTING FROM THE SHARE CAPITAL INCREASE THROUGH CASH PAYMENT AND PRE-EMPTION RIGHTS IN FAVOUR OF EXISTING SHAREHOLDERS**
- **TOTAL NUMBER OF VOTING RIGHTS AND AMOUNT OF THE BANK'S SHARE CAPITAL**

Athens, 14/1/2016

Attica Bank S.A (the "Bank") announces that on Monday 18.1.2016 the trading on the Athens Exchange ("ATHEX") of the 2,270,026,033 new, common registered shares of the Bank, of nominal value 0.30 euro each, will commence. The new shares were issued as a result of the Share Capital Increase through cash payment, approved by the Extraordinary General Meeting of shareholders dated 22.11.2015 and the General Meeting of Preference Shareholders held on the same date

The Stock Markets Steering Committee of ATHEX, during its session on 14.1.2016, approved the admission to trading of the 2,270,026,033 new shares. The new shares will have been credited to the beneficiaries' Investor Share and Securities Account held with the Dematerialized Securities System (DSS) on the date of commencement of trading of the new shares.

Following the commencement of trading of the 2,270,026,033 new, common, registered shares of the Bank which resulted from the above-mentioned share capital increase, the paid-up share capital of the Bank amounts to 802,006,018.10 euros divided into 2,339,353,394 common, registered shares of nominal value of 0.30 euros each and 286,285,714 preference shares of nominal value of 0.35 each. The total number of voting rights of the common, registered shares of the Bank amounts to 2,339,353,394.

For further information, shareholders may contact the Custody & Financial Operations Support Department/Shareholder Registry and Corporate Announcements Office of the Bank (Tel.: 210 3669261, 210 3669271, 210 3669266 Mrs A.Douskou, Mr L.Barlas).

ATTICA BANK S.A