

**Announcement, 4.3.2016**

Attica Bank S.A. informs investors that, with the aim of covering the remaining capital requirements under the adverse stress test scenario of the comprehensive assessment performed by the Bank of Greece in 2015, the Bank is considering the issuance of a Tier 2 instrument for an amount of up to EUR 70,000,000. The securities would be offered on a private placement basis.

For future developments on the matter, the Bank will, in accordance with the applicable legal framework, proceed with any requisite announcements.

Attica Bank S.A.