



INVITATION

TO THE SHAREHOLDERS OF THE COMPANY

"HELLENIC EXCHANGES S.A. HOLDING, CLEARING, SETTLEMENT & REGISTRY"

(Reg. Number 45688/06/B/00/30)

TO THE 2nd Repetitive GENERAL MEETING

Since the required quorum in order to discuss and decide on the items on the daily agenda at the 1st Repetitive General Meeting of 2.6.2010 was not achieved, the shareholders of HELLENIC EXCHANGES S.A. HOLDING, CLEARING, SETTLEMENT & REGISTRY are once again invited, in accordance with the law and the Articles of Association of the Company, and the resolution of its Board of Directors of 7.6.2010, to participate in the 2nd Repetitive General Meeting, which will take place on **Monday June 21st 2010 at 16:00**, in Athens, at the headquarters of the Company (110 Athinon Ave., "HERMES" hall), in order to discuss and decide on the following items of the Daily Agenda:

1. Reduction of the share capital in the amount of €8,497,913.19 through a reduction in the par value of each share by €0.13, and payment of this amount to shareholders.
2. Amendment of article 5 of the Articles of Association concerning the share capital.
3. Decision on the spinoff of the clearing of transactions sector of the company and its contribution to the legal person (societe anonyme) with the name "ATHEXClear" in accordance with the provisions of articles 1-5 of law 2166/1993, and specification of agents and representatives of the company who will sign in front of a notary the act of contribution of the clearing of transactions sector.

Shareholders who wish to participate in the 2nd Repetitive General Meeting of the Company must block their shares, either through their authorized Operator (provided their shares are registered in a User's Account in the Dematerialized Securities System-DSS), or via the Company (provided their shares are registered in the Special Investor's Account in the DSS) and to submit the relevant CSD certificates blocking the shares for participation in the General Meeting as well as the relevant representation documents, to the Strategic Planning, Communication and Investor Relations Division of the Company (110 Athinon Ave., 5th floor, tel +30 210 336 6616), during working hours, by **Tuesday, June 15th 2010**.

Athens, 7 June 2010

The Board of Directors