



HELLENIC EXCHANGES SOCIETE ANONYME

HOLDING, CLEARING, SETTLEMENT & REGISTRY

Co Register No 45688/06/B/00/30
110 Athinon Ave, 10442 Athens

SUMMARY FINANCIAL DATA AND INFORMATION FOR THE PERIOD from JANUARY 1ST 2010 TO JUNE 30TH 2010

In accordance with Resolution 4/507/28.4.2009 of the Capital Market Commission Board of Directors
(Amounts in € thousands)

The following data and information which arise from the financial statements, aim to provide general information about the financial position and results of the Company "Hellenic Exchanges S.A. Holding, Clearing, Settlement & Registry." We therefore recommend that the reader who wishes to have a complete picture of the financial position and the results of the Company before making any investment decision or other transaction with the Company, refer to the issuer's website address where the financial statements as well as the review report by the Certified Auditors Accountants, whenever this is required, are posted.

COMPANY DATA	
Company website:	www.helix.gr
Approval date of the financial statements for the half by the Board of Directors	28.7.2010
Certified Auditors Accountants	Konstantinos Michalatos & Dimitrios Sourbis
Auditing company:	PRICEWATERHOUSECOOPERS
Type of audit review report:	With a concurring opinion

STATEMENT OF FINANCIAL POSITION				
	GROUP		COMPANY	
	30.6.2010	31.12.2009	30.6.2010	31.12.2009
ASSETS				
Tangible assets for own use	27.493	27.851	24.450	24.297
Intangible assets	120	176	19	19
Other non current assets	3.533	6.788	240.950	240.827
Clients	6.069	7.010	3.893	4.061
Other current assets	126.051	134.607	24.954	26.769
Non current assets earmarked for sale	5.545	5.673	5.545	5.673
TOTAL ASSETS	168.811	182.105	299.811	301.646
LIABILITIES AND EQUITY				
Share Capital	63.408	71.906	63.408	71.906
less treasury stock	0	0	0	0
Other Shareholders' Equity items	73.784	78.657	211.356	207.346
Total Shareholders' Equity	137.192	150.563	274.764	279.252
Minority interest	5	5	0	0
Total Equity	137.197	150.568	274.764	279.252
Provisions / Other long term liabilities	3.633	3.518	1.744	1.684
Other short term liabilities	27.981	28.019	23.303	20.710
Total liabilities	31.614	31.537	25.047	22.394
TOTAL EQUITY AND LIABILITIES	168.811	182.105	299.811	301.646

STATEMENT OF CASH FLOWS				
	GROUP		COMPANY	
	30.6.2010	30.6.2009	30.6.2010	30.6.2009
Operating activities				
Profits before taxes	23.818	22.469	27.467	41.122
Plus / minus adjustments for:				
Depreciation	1.356	1.281	696	627
Provisions	150	423	60	102
Interest/ securities provisions	0	7	0	0
Interest income	(1.867)	(3.067)	(235)	(396)
Dividends received	0	0	(13.178)	(28.001)
Interest and related expenses paid	5	3	2	2
Other non-cash changes	0	0	0	0
Stock option plan provisions	51	380	24	175
Reversal of provisions	(282)	0	(282)	0
Income from asset sales	(477)	0	(409)	0
Used provisions	0	(172)	0	(172)
Plus/ minus adjustments for changes in working capital or concerning operating activities				
Decrease / (increase) in receivables	3.822	(1.905)	2.671	(4.679)
(Decrease)/ increase of liabilities (except banks)	(9.903)	859	(7.490)	1.670
Interest received	1.469	2.706	218	396
Taxes paid	(11.520)	(5.986)	(7.163)	(3.194)
Total inflows/ (outflows) generated from operating activities (a)	6.622	16.998	2.381	7.652
Investment activities				
Purchase of tangible and intangible assets	(556)	(241)	(488)	(8)
Sale of tangible and intangible assets	0	2	0	0
Reduction in participations	3.365	0	0	0
Dividends received	0	0	13.178	28.001
Total inflows / (outflows) from investment activities (b)	2.809	(239)	12.690	27.993
Financial activities				
Interest & other similar expenses paid	(5)	(4)	(2)	(2)
Increase in reserves	0	0	0	0
Dividend payments	(14.381)	(29.416)	(14.381)	(29.416)
Total inflows / (outflows) from financial activities (c)	(14.386)	(29.420)	(14.383)	(29.418)
Net increase/ (decrease) in cash and cash equivalents from the beginning of the period (a) + (b) + (c)	(4.955)	(12.661)	688	6.227
Cash and cash equivalents - beginning of the period	115.312	121.933	18.850	17.094
Cash and cash equivalents - end of the period	110.357	109.272	19.538	23.321

STATEMENT OF COMPREHENSIVE INCOME							
	GROUP				COMPANY		
	1.1-30.6.2010	1.1-30.6.2009	1.4-30.6.2010	1.4-30.6.2009	1.1-30.6.2010	1.1-30.6.2009	1.4-30.6.2010
Operating activities							
Turnover	35.526	32.025	16.359	19.239	20.013	17.253	10.706
Gross Profit	21.956	19.406	9.723	13.370	14.056	12.727	6.766
Earnings before Interest and Taxes (EBIT)	21.956	19.406	9.723	13.370	14.056	12.727	6.766
Profit before tax	23.818	22.469	10.819	14.523	27.467	41.122	37.414
Less tax	(5.878)	(5.615)	(2.705)	(3.494)	(3.557)	(3.148)	(2.163)
Profit after tax	17.940	16.854	8.114	11.029	23.910	37.974	35.251
Extraordinary tax (Law 3845/2010)	(7.926)	0	(7.926)	0	(5.543)	0	0
Profit after tax, incl. extraordinary tax (A)	10.014	16.854	188	11.029	18.367	37.974	35.251
Minority Interest	0	0	0	0	0	0	0
Company Shareholders	10.014	16.854	188	11.029	18.367	37.974	35.251
Total other income after tax (B)	(547)	(135)	(464)	330	0	0	0
Total comprehensive income after tax (A+B)	9.467	16.719	(276)	11.359	18.367	37.974	35.251
Minority interest	0	0	0	0	0	0	0
Company shareholders	9.467	16.719	(276)	11.359	18.367	37.974	35.251
After tax profits per share in € - basic	0,15	0,26	-	-	0,28	0,58	-
Earnings before interest, taxes, depreciation and amortization (EBITDA)	23.312	20.687	10.406	14.127	14.752	13.354	9.560

STATEMENT OF CHANGES IN EQUITY							
	Share Capital	Treasury Stock	Share premium reserve	Reserves	Retained earnings	Minority Interest	Total Equity
Total equity at the start of the period 01.01.2009	88.107	(40.637)	94.279	109.065	(90.430)	5	160.389
Total comprehensive income after tax	0	0	0	0	16.854	0	16.854
Reserve transfer	0	0	0	4.679	(4.679)	0	0
Special reserve from securities valuation	0	0	0	(135)	0	0	(135)
Cancellation of Treasury stock	(6.396)	40.637	0	(34.241)	0	0	0
Dividends paid	0	0	0	0	(29.416)	0	(29.416)
Stock option plan reserve	0	0	0	380	0	0	380
Share capital return	(9.805)	0	0	0	0	0	(9.805)
Total equity at the end of the period 30.06.2009	71.906	0	94.279	79.748	(107.671)	5	138.267
Total comprehensive income after tax	0	0	0	0	12.650	0	12.650
Reserve transfer	0	0	0	(1)	1	0	0
Special reserve from securities valuation	0	0	0	31	0	0	31
Stock option plan reserve	0	0	0	(380)	0	0	(380)
Total equity at the end of the period 31.12.2009	71.906	0	94.279	79.398	(95.020)	5	150.568
Total comprehensive income after tax	0	0	0	0	10.014	0	10.014
Reserve transfer	0	0	0	2.064	(2.064)	0	0
Special reserve from securities valuation	0	0	0	(547)	0	0	(547)
Goodwill	0	0	0	0	(10)	0	(10)
Dividends paid	0	0	0	0	(14.381)	0	(14.381)
Stock option plan reserve	0	0	0	51	0	0	51
Share capital return	(8.498)	0	0	0	0	0	(8.498)
Total equity at the end of the period 30.06.2010	63.408	0	94.279	80.966	(101.461)	5	137.197

STATEMENT OF CHANGES IN EQUITY							
	Share Capital	Treasury Stock	Share premium reserve	Reserves	Retained earnings	Minority Interest	Total Equity
Total equity at the start of the period 01.01.2009	88.107	(40.637)	94.279	87.923	47.483	0	277.155
Total comprehensive income after tax	0	0	0	0	37.974	0	37.974
Reserve transfer	0	0	0	4.646	(4.646)	0	0
Stock option plan reserve	0	0	0	175	0	0	175
Cancellation of Treasury stock	(6.396)	40.637	0	(34.241)	0	0	0
Dividends paid	0	0	0	0	(29.416)	0	(29.416)
Share capital return	(9.805)	0	0	0	0	0	(9.805)
Total equity at the end of the period 30.06.2009	71.906	0	94.279	58.503	51.395	0	276.083
Total comprehensive income after tax	0	0	0	0	3.345	0	3.345
Reserve transfer	0	0	0	1	(1)	0	0
Stock option plan reserve	0	0	0	(175)	0	0	(175)
Dividends paid	0	0	0	0	(1)	0	(1)
Total equity at the end of the period 31.12.2009	71.906	0	94.279	58.329	54.738	0	279.252
Total comprehensive income after tax	0	0	0	0	18.367	0	18.367
Reserve transfer	0	0	0	2.060	(2.060)	0	0
Stock option plan reserve	0	0	0	24	0	0	24
Dividends paid	0	0	0	0	(14.381)	0	(14.381)
Share capital return	(8.498)	0	0	0	0	0	(8.498)
Total equity at the end of the period 30.06.2010	63.408	0	94.279	60.413	56.664	0	274.764

ADDITIONAL DATA AND INFORMATION:

1. The companies of the Group with the corresponding addresses, activities and percentages of participation which are included in the consolidated financial statements with the consolidation method are:

Company	Head Office	Activity	% of direct participation	% of Group
Athens Exchange - ATHEX	Athens	Organization and support of the operation of the stock and derivatives markets as well as other financial instruments	100%	100%
Thessaloniki Stock Exchange Centre - TSEC	Thessaloniki	The provision of financial services and any other comparable activity. The undertaking, based on a contract with Athens Exchange and in cooperation with it, of organizing financial transactions in northern Greece; the carrying out of commercial activities to promote and provide software services and use / rebroadcast of information from capital markets.	66,1%	99,9%
Athens Exchange Clearing House - ATHEXClear	Athens	Management of clearing systems and / or central counterparty, as well as comparable mechanisms with similar characteristics and / or a combination of these systems in order to carry out, in Greece or abroad, the activities of finalizing or reconciling or settling the finalization of transactions in financial instruments and in general its operation as a System administrator in accordance with the provisions of article 72 of Law 3606/2007 (Government Gazette A/195/17.8.2007), as it applies.	100%	100%

2. Of the companies of the Group ATHEX has been audited up to fiscal year 2005. The tax audit for fiscal years 2006, 2007, 2008 and 2009 is in progress. TSEC has been audited up to fiscal year 2006, HELEX up to fiscal year 2007, whereas ATHEXClear remains unaudited since its founding in 2005.
3. There are no encumbrances on the assets of the companies of the Group.
4. There are no differences in litigation or arbitration in legal or administrative bodies which may have a material impact in the financial position of the Company & the Group.
5. Number of employed personnel at the end of the fiscal year: Group 269, Company 127.
6. The value of transactions and the balances of the HELEX Group with related parties is shown in the following table:

	GROUP	COMPANY
Revenue (outflows)		13.345
Expenses (inflows)		154
Claims		28
Liabilities		36
Transactions and remuneration of management and the BoD	956	496

7. Profits per share were calculated based on the average weighted number of shares outstanding.
8. The Annual General Meeting of HELEX shareholders on 19.5.2010 decided to distribute €0.22 per share as dividend, in total €14.4m. From the dividend of €0.22 per share, 10% in tax was withheld, and €0.198 per share was distributed to shareholders.

9. The Repetitive General Meeting of 21.6.2010 decided to distribute as special dividend (share capital return) €0.13 per share (in total €8.5m). The ex-date for the right to the special dividend is 22.9.2010 (record date: 24.9.2010), while the payment of the €0.13 will commence on 30.9.2010. Following the decision of the Repetitive General Meeting of 21.06.2010 to return €0.13 per share, with an equal reduction in the par value of the share, the share capital became €63,407,506.11, divided into 65,368,563 shares with a par value of €0.97 each.

10. The Group decided to exploit the building at Acharnon and Mayer St. which it owns, since all the departments of the group have now relocated to the new, privately owned building at 110 Athinon Ave. For this purpose, it has placed ads in the press for the sale or rent of the building in question.

11. Following the decision of the Repetitive General Meeting of 21.6.2010, shareholders approved the spin-off of the clearing of transactions business of the company and its contribution to the legal person (societe anonyme) with the name "Athens Exchange Clearing House S.A." (ATHEXClear) in accordance with the provisions of articles 1-5 of law 2166/1993. The contract for the spin-off of the clearing business and its contribution to ATHEXClear, in accordance with the provisions of articles 1-5 of Law 2166/1993, was signed in front of Notary Sotirios Dragoneas on 24.6.2010 (No 32,951). The Athens Prefecture approved (decision 20153/15.7.2010) the spin-off of the HELEX clearing business and its contribution to ATHEXClear in accordance with Law 2166/1993. The assets and liabilities that correspond to the clearing of transactions business will be transferred from HELEX to ATHEXClear on the date of the approval by the Athens Prefecture, i.e. on 15.7.2010. Starting on 16.7.2010, the clearing of transactions at Athens Exchanges is being performed by ATHEXClear. ATHEXClear is included in the consolidated data of the HELEX Group for H1 2010, and was consolidated for the first time in Q1 2010.

12. Following the significant reductions concerning the fee structure policy, which went into effect on 1.1.2010, the Boards of Directors of HELEX and ATHEX, at their meetings in June 2010, decided on a number of significant reductions in their fees to investors, listed companies, brokerage companies and custodians, in order to increase the competitiveness of the Greek capital market. Among the fee cuts is a reduction in the subscription of ATHEX members based on the value of their daily transaction activity from 0.015% to 0.0125%. At the same time, HELEX decided to provide incentives to brokerage companies in order to develop the new services provided by the Group. These changes went into effect on the 1st of July 2010. All of the changes in the pricing policy of the Group are described in the Press Release of 21 June 2010 of the Company, which is published on HELEX's website.

13. By a decision of the BoD of HELEX, as administrator of the Auxiliary Fund, the account maintained by ATHEX in the Auxiliary Fund was returned to ATHEX. The amount of €3,010,000 together with the interest on the amount - €356,000 was received by ATHEX on January 29th 2010.

14. The Group has invested part of its liquidity in bank bonds which it had initially classified in its commercial portfolio. These bonds are not expected to be sold in the near future. Taking into consideration the recent modifications of IAS 39, the company on July 1st 2008 transferred the abovementioned bonds in the securities for sale portfolio. For the first half of 2010, the loss from the valuation of the bonds was €720 thousand and was recognized to equity (special reserve) without burdening the results of the first half.

15. The Group shows on its balance sheet an accumulated reserve amount of €3,107 thousand of which: a) €1,823 thousand concern staff retirement obligations, b) €735 thousand concern legal claims againsts the Greek state and c) €549 thousand concern other risks.

16. In compliance with the requirements of the Code of Conduct to unbundle the services offered and for their accounting separation, HELEX has drafted a self-assessment report and has published the expenses and revenues for each service for 2009. The HELEX certified auditor, PricewaterhouseCoopers SA, has drafted an independent audit report on the HELEX self-assessment report. The self-assessment report, together with the audit report of the certified auditor, the audited financial statements of HELEX, and the table with the costs and revenues have been submitted to the Hellenic Capital Market Commission on April 30th 2010.

THE CHAIRMAN OF THE BoD

THE CHIEF EXECUTIVE OFFICER

THE GENERAL MANAGER

THE DIRECTOR OF FINANCIAL MANAGEMENT

THE HEAD OF ACCOUNTING & BUDGETING

IAKOVOS GEORGANAS
ID: X-066165

SPYROS CAPRALOS
ID: I-365608

NIKOLAOS KONSTANTOPOULOS
ID: Π-673088

CHRISTOS MAYOGLIOU
ID: Π-575157

CHARALAMBOS ANTONATOS
ID: N-554218