

29/06/2015

ANNOUNCEMENT

“MARFIN INVESTMENT GROUP HOLDINGS S.A.” hereby announces that the Company’s Ordinary General Meeting of Shareholders took place on 26.6.2015 and was attended in person or by proxy by 87 shareholders who represented 415,382,455 shares, i.e. 44.33% of the Company’s share capital. During the General Meeting the items on the Agenda were discussed and resolved as follows:

Item 1: Submission and approval of the Individual and Consolidated Annual Financial Statements of the financial year 2014 and the respective Reports of the Board of Directors and Chartered Accountants/ Auditors.

It was resolved that the Individual and Consolidated Annual Financial Statements of the financial year 2014, and the respective Reports of the Board of Directors and Chartered Accountants/Auditors be approved.

For: 414,122,567 votes, i.e. percentage 99.70% of the represented share capital.

Against: 0 votes.

Abstain: 1,259,888 votes, i.e. percentage 0.30% of the represented share capital.

Item 2: Discharge of the Members of the Board of Directors and the Chartered Accountants/ Auditors from all liability with regard to the activities of financial year 2014.

It was resolved that the Members of the Board of Directors and the Chartered Accountants/ Auditors be discharged from all liability with regard to the activities of financial year 2014.

For: 386,186,961 votes, i.e. percentage 92.97% of the represented share capital.

Against: 27,900,259 votes, i.e. percentage 6.72% of the represented share capital.

Abstain: 1,295,235 votes, i.e. percentage 0.31% of the represented share capital.

Item 3: Appointment of Chartered Accountants/ Auditors for the financial year 2015.

It was resolved that the audit company “Grant Thornton S.A.”, with registered office in Athens, at 44 Vas. Constantinou Avenue, registered in the Special Registry referred to in §5, article 13 of presidential decree nr. 226/1992 under registration nr. 127, will assume the statutory audit of the financial statements of the current financial year.

For: 384.693.400 votes, i.e. percentage 92.61% of the represented share capital.

Against: 29.315.900 votes, i.e. percentage 7.06% of the represented share capital.

Abstain: 1.373.155 votes, i.e. percentage 0.33% of the represented share capital.

Item 4: Submission and approval of the Report of Activities of the Nomination and Remuneration Committee to the Annual General Meeting of Shareholders.

The Report of Activities of the Nomination and Remuneration Committee was approved.

For: 384,693,380 votes, i.e. percentage 92.61% of the represented share capital.

Against: 28,069,212 votes, i.e. percentage 6.76% of the represented share capital.

Abstain: 2,619,863 votes, i.e. percentage 0.63% of the represented share capital.

Item 5: Approval of election of new Members in the Board of Directors and Committees of the Company in replacement of members that resigned.

It was resolved that the election of the following new Members in the Board of Directors in replacement of members who resigned: (a) Mr. Fotios Karatzenis, according to a resolution of the Board of Directors dated 15.10.2014, (b) Mr. Anastasios Kyprianidis, according to a resolution of the Board of Directors dated 2.3.2015, (c) Messrs. Apostolos Tamvakakis, Theodoros Mylonas, Sotirios Syrmakizis and Constantinos Georgiou, according to a resolution of the Board of Directors dated 26.3.2015 and (d) Mr. Spyridon Papaspyrou, according to a resolution of the Board of Directors of the Company dated 22.6.2015, be approved. Furthermore, it was resolved that the appointment of Messrs. Apostolos Tamvakakis and Theodoros Mylonas, as Independent Members of the Board of Directors be approved, as they both fulfill the criteria set by article 4 of Law 3016/2002.

For: 387,278,304 votes, i.e. percentage 93.23% of the represented share capital.

Against: 27,733,929 votes, i.e. percentage 6.68% of the represented share capital.

Abstain: 370,222 votes, i.e. percentage 0.09% of the represented share capital.

Item 6: Approval of contracts and remunerations in accordance with articles 23a and 24 of the codified law 2190/1920.

The remunerations paid to Members of the Board of Directors during the last financial year, in accordance with the provisions of article 24 para. 2 of codified law 2190/1920, as in force, were approved pursuant to the draft resolution published on the Company's website. Furthermore, remunerations to the Members of the Board of Directors for services provided or/and to be provided (as the case may be) by them under such capacity within the current financial year and until the next Ordinary General Meeting, were pre-approved as per the supplementary draft resolution published on the Company's website. Furthermore, it was resolved that, pursuant to article 23a para. 2 of codified law 2190/1920, the contract of services of Deputy Chief Executive Officer Mr. Panagiotis Throuvalas dated 1.7.2014, as amended and in force, be approved as per the supplementary draft resolution published on the Company's website.

For: 375,368,955 votes, i.e. percentage 90.37% of the represented share capital.

Against: 38,640,345 votes, i.e. percentage 9.30% of the represented share capital.

Abstain: 1,373,155 votes, i.e. percentage 0.33% of the represented share capital.

Item 7: Renewal of the power of the Board of Directors to increase the share capital of the Company pursuant to article 13 para. 1 of codified law 2190/1920. Amendment of article 5 para. 2 of the Articles of Incorporation of the Company.

The discussion and deliberation on this item on the Agenda was not possible due to failure to attain the quorum required by the Law (article 29 para. 3 of codified law 2190/1920) and the Company's Articles of Incorporation.

Item 8: Information with regard to the course of activities of the Company and its strategic planning.

The Company's Chief Executive Officer Mr. Efthimios Bouloutas updated the shareholders on the course of business of the Company.

The discussion and deliberation on the 7th item on the Agenda shall take place at the 1st Reiterative Annual General Meeting to be held on Thursday 9.7.2015, at 17:00 hours at the same premises, in accordance with the Notice of the Company's Board of Directors dated 28.5.2015.