20.6.2014

Listing of shares from share capital increase due to conversion of bonds of Tranche B into shares

"MARFIN INVESTMENT GROUP HOLDINGS SA" hereby informs investors of the following:
The share capital of the Company increased by 4.817,40 Euros with the issuance of 16.058 new common registered shares of the Company of a nominal value of 0.30 Euros each, due to exercise during the 3rd Conversion Date (on 29.4.2014) of the right of conversion into shares of 15.898 bonds with a nominal value 1.00 Euro each from Tranche B of the Convertible Bond Loan of the Company issued on 29.7.2013 (hereinafter CBL) at a conversion price amounting to 0.99 Euros, pursuant to the terms of the CBL and the decisions of competent bodies of the Company.

Further to the above, the share capital of the Company currently amounts to 231.112.985,40 Euros, fully paid-up, divided into 770.376.618 registered shares of a par value of 0.30 Euros each.

Upon exercise of the conversion right of these 15.898 bonds into shares, the remaining bonds of Tranche B of the CBL currently amount to 212.802.006.

The aforementioned increase, which does not constitute a direct amendment of the Articles of Incorporation, was ascertained by the Board of Directors on 15.5.2014, and registered with the Companies Registry/General Commercial Registry of the Ministry of Development and Competitiveness on 30.5.2014 under prot nr. K2-2430/30.5.2014 announcement.

The Steering Committee of Hellenic Exchanges – Athens Exchange during its session on 19.6.2014 approved the admission to trading of these 16.058 new common registered shares of the Company.

Following the above, the start date of trading on ATHEX of 16.058 new common registered shares of the Company resulting from the share capital increase of the Company due to conversion of 15.898 bonds of Tranche B of the CBL into shares is set on 24.6.2014.

The new shares will be credited, at the start date of trading, with the shares and securities accounts of shareholders at the Dematerialized Securities System (DSS).