

03/07/2015

ANNOUNCEMENT

Disposal of participation in FAI Aviation Group

"MARFIN INVESTMENT GROUP HOLDINGS S.A." (hereinafter "the Company") hereby announces today the signing of the agreement for the sale of its stake in FAI rent-ajet AG (25,500 shares corresponding to 51% stake) and in FAI Asset Management GmbH (5,000,001 shares corresponding to 50.1% stake) to the minority shareholder Axtmann Holdings AG and to members of the Axtmann family. The transaction consideration including dividend payment is $\leq 25.2m$ in cash payable in instalments. The transaction will, in addition, result to the reduction of Group consolidated net debt by $\leq 34.9m$, corresponding to the aggregate net debt position of the companies as of 31.03.2015.