

29/07/2015

ANNOUNCEMENT

8th Interest Period of the Convertible Bond Loan

According to the terms of the Convertible Bond Loan of “MARFIN INVESTMENT GROUP HOLDINGS S.A.” issued on 29.7.2013 and 13.6.2014 (hereinafter “the CBL”), July 29th, 2015 is the record date for the beneficiaries of interest of the CBL for the 8th Interest Period from 29.4.2015 to 29.7.2015.

For Tranche A the interest amount for the 8th Interest Period amounts up to EUR 2,901,667.33, i.e. EUR 0.017694 per bond (before tax), which has been calculated at an annual interest rate of 7% and corresponds to 163,991,598 bonds currently trading on ATHEX.

For Tranche B the interest amount for the 8th Interest Period amounts up to EUR 3,388,860.88, i.e. EUR 0.015925 per bond (before tax), which has been calculated at an annual interest rate of 6.3% and corresponds to 212,801,311 bonds currently trading on ATHEX.

The payment of the accrued interest to the bondholders will take place through “HELLENIC CENTRAL SECURITIES DEPOSITORY S.A.” (ATHEXCSD) on 30.7.2015, subject to the legislative regulations for the establishment of restrictions on the transfer of funds abroad.

For more information or clarifications the bondholders or their custodians/operators may refer to the Shareholders’ Services Department of the Company (tel. 210 3504046) or the Members’ Services Department of Athens Exchange (tel. 210 3366393).