

01/07/2014

**DISCLOSURE OF REGULATED INFORMATION ACCORDING TO ARTICLE 9 PAR. 5 OF
LAW 3556/2007**

MARFIN INVESTMENT GROUP HOLDINGS S.A. (hereinafter “the Company”) announces that following the decision of the Board of Directors of 15.5.2014 which confirmed the increase of the Company’s share capital after exercise of the right of conversion of Bonds of Tranche B of the Convertible Bond Loan of the Company issued on 29.7.2013 into Shares, the Company’s fully paid up share capital amounts to two hundred thirty one million one hundred and twelve thousand nine hundred eighty five euro and forty cents (€231,112,985.40), divided into seven hundred seventy million three hundred seventy six thousand six hundred eighteen (770,376,618) registered shares, of a nominal value of thirty cents (0.30 €) each. Each share of the Company confers the right to one (1) vote.