

12 August 2014

ANNOUNCEMENT

Disposal of participation in MIG Real Estate REIC

Marfin Investment Group Holdings S.A ("MIG") announces that it has sold today its entire participation in MIG Real Estate REIC amounting to a stake 34.96% corresponding to 4,920,000 shares, to NBG Pangaea REIC for a cash consideration of €12.3m. The transaction consideration corresponds to a value of €2.50 per share, implying a premium of approximately 25% to the closing price of €2.01 per share on August 11th, 2014.

The sale is consistent with MIG's stated strategy of gradual disposal of participations in non-core assets, aimed at focusing on core businesses with healthy prospects and positive financial results, targeting medium term value creation for the shareholders of the Group.