

**NIREUS AQUACULTURE S.A.**  
**REGISTERED OFFICE: KOROPI ATTICA**  
**COMPANY'S No IN THE GENERAL COMMERCIAL REGISTRY 7852901000**  
**(Previous REG No 16399/06/B/88/18)**

**Invitation to General Meeting of Bondholders**

"BANK EUROBANK ERGASIAS SA", Bondholders Representative for the Convertible Bond with initial capital amount euro 19.995.575,10 issued by the company under the name "**NIREUS AQUACULTURE SA**" and the distinctive title "**NIREUS SA**" (the "Issuer") invites bondholders of the aforementioned bond to a General Meeting of Bondholders to be held on Wednesday , **June 10, 2015**, at 14.00 p.m. at the company's headquarters, 1st km Leof. Koropiou Varis, 19400 Koropi, Attica to discuss and decide on the following items:

**Agenda**

1. Discussion and granting of approval for the amendment of the terms of the euro 19.995.575,10 Convertible Bond Loan issued on 12/7/2007, pursuant to the resolution of the 1st Repeat Extraordinary General Meeting dated 11/4/2007, as the terms are valid today with all in between amendments (the Loan). The amendment under approval will defer payment of the installment payable on July 13, 2015, and the interest payable on July 13, 2015 to October 31, 2015.
2. Approval for noncompliance of the agreed upon financial ratios until October 31, 2015, as requested by the Issuer.
3. Sundry items related to the implementation of the above.

Bondholders, whose bonds have been dematerialized and their representatives who wish to participate in the General Assembly must submit to the Representative of Bondholders BANK EUROBANK ERGASIAS S.A. (Company's No in the General Commercial Registry 000223001000), Shareholders' Registry, Pasmazoglou 2-6, 6<sup>th</sup> floor, 10175, Athens (to the attention of Mrs. Mary Dougekou tel +30 210 37 04 040) two (2) full days (until **5/6/2015**), prior to the Assembly the certificate of deposit at the DDS (which will prove, inter alia, their Bondholder status before the opening of the market) together with any representation documents according to the provisions of clause 10.9 of the Convertible Bond Loan.

Bondholders, whose bonds have not been dematerialized yet and their representatives who wish to participate in the General Assembly must submit to the Representative of Bondholders (mentioned above) two (2) full days (until **5/6/2015**), prior to the Assembly their titles together with any representation documents according to the provisions of clause 10.9 of the Convertible Bond Loan.

Every bondholder (person or legal entity) may nominate up to three (3) representatives (persons).

The exercise of voting rights is not allowed by mail or electronic means.

In case of lack of quorum (according to the Terms of the Loan) to decide upon the agenda, Bondholders are invited to the 1st Repeat General Meeting to be held on Tuesday, **23/06/2015**, at 14.00 p.m. at the same place and if no such quorum is achieved again, to the 2nd Repeat General Meeting to be held on Tuesday, **07/07/2015**, at 14.00 p.m. at the same place. The same obligation to submit the documents required for the General Assembly, the number of representatives and the manner for the exercise of voting rights applies to the Repeat General Meetings.

Athens, **28/5/2015**

**The Bondholders Representative**

EUROBANK ERGASIAS S.A.