



Announcement on the share capital and the number of shares of ALPHA BANK A.E. [14.6.2013]

Pursuant to article 9, para.5, of codified law 3556, Alpha Bank A.E. (the Bank) announces that, following its share capital increase, resolved upon by the Second Iterative Extraordinary General Meeting of Shareholders on 16.4.2013 and further specified by the Bank's Board of Directors on 30.4.2013, through the issuance and distribution of 10,388,636,364 new, ordinary, registered, voting, dematerialised shares of the Bank (the Share Capital Increase), the share capital of the Bank amounts to Euro 4,216,871,803.60 consisting of 11,122,906,012 shares, of which:

- i) 1,784,269,648 are common, nominal, with voting rights, paperless shares of par value of Euro 0.30 each,
- ii) 9,138,636,364 are common, nominal, with voting rights, in accordance with the restrictions stipulated in article 7^a of law 3864/2010, paperless shares owned by the Hellenic Financial Stability Fund of par value of Euro 0.30 each, and
- iii) 200,000,000 are preferred, nominal, without voting rights, in paper form, redeemable shares issued in accordance with the provisions of law 3723/2008, of par value of Euro 4.70 each.