



ALPHA BANK

Announcement [2.7.2012]

Alpha Bank informs the investors that, notwithstanding its wish for an amicable termination of the merger procedure with Eurobank Ergasias, the latter has had recourse to arbitration seeking compensation for non-consummation of the transaction, which, as previously disclosed, was resolved upon at the 22.5.2012 Extraordinary General Meeting of the Bank's Shareholders, with a majority of 99%.

As regards Eurobank's claims on non-fulfillment of the obligation to consummate the transaction, the Bank rejects them, while committing to further elaborate and file its own claims in the context of the arbitration procedure.