



Announcement for Mandatory Purchase [19.9.2013]

Alpha Bank A.E. ("the Bank") gave notice, pursuant to Article 117(1) of the Companies (Jersey) Law 1991, as amended, (the "Law"), on the 20th of June 2013 (the "Notice") to the remaining holders (the "Security holders") of €300,000,000 Series A Floating Rate Non-cumulative Guaranteed Non-voting Preferred Securities (the "Series A Preferred Securities") issued by Alpha Group Jersey Limited (the "Issuer"), of its intention to acquire the remaining Series A Preferred Securities by the Bank (the "Mandatory Purchase") on 2 August 2013.

On 5th August 2013 the Bank announced that the Mandatory Purchase of the Series A Preferred Securities was subject to the approval by the Courts of Jersey.

The Bank now announces that proceedings before the Courts of Jersey have concluded and the Bank will complete the Mandatory Purchase of the Series A Preferred Securities on 25 September 2013.