



ALPHA BANK

Announcement [22.3.2013]

It is hereby announced that proceedings have been initiated for the merger of Alpha Bank A.E. with, and through absorption of, Emporiki Bank S.A., under arts. 68(2) and 78 (excluding art. 71) of consolidated law 2190/1920 in combination with art. 16 par. 5 et. seq. of law 2515/1997, as all in force, with an identical (for both merging credit institutions) merger balance sheet date, that being 31 December 2012, without increase of the share capital of, or share issue by, the absorbing Alpha Bank A.E.